



April 22, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

PARVATHEESAM
KANCHINADHAM

Digitally signed by PARVATHEESAM KANCHINADHAM
DN: cn=PARVATHEESAM KANCHINADHAM c=IN
h=BANGALORE o=Personal
ou=P.KANCHI@TATASTEEL.COM
Reason: I am the author of this document
Location:
Date: 2024-04-22 20:11+05:30

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com

To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Madam(s), Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), LINK INTIME INDIA PRIVATE LIMITED (erstwhile TSR Consultants Private Limited, which has been amalgamated with and into Link Intime India Private Limited with effect from December 22, 2023), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	March 31, 2024	
2.	ISIN:	INE081A01020, fully paid-up Equity Shares ('Ordinary Shares')	
3.	Face Value:	Re.1/- per Ordinary Share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	-	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited ('BSE') The National Stock Exchange of India Limited ('NSE')	
		Number of Ordinary Shares	% of Total Issued Capital
10.	Issued Capital	1,249,64,11,091	100.000
11.	Listed Capital (Exchange-wise) (as per Company records) BSE NSE	*1,248,35,31,541 *1,248,35,31,541	99.897
12.	Held in dematerialized form in CDSL	*101,60,01,845	8.130
13.	Held in dematerialized form in NSDL	*1,137,17,31,180	91.000
14.	Physical	9,57,98,516	0.767
15.	Total No. of Shares (12+13+14)	*1,248,35,31,541	99.897

*Includes 4,370 equity shares of face value ₹1/- each on which first and final call money has been received and the partly paid-up equity shares have been converted to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020 (ISIN for fully paid-up shares)

Continuation Sheet

and hence, continue to be listed under ISIN IN9081A01010 (ISIN for partly paid-up shares) as on March 31, 2024. Of the 4,370 shares, 3,940 shares are held in NSDL and 430 shares are held in CDSL.

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) –</p> <p>There is a difference of 1,28,79,550 ordinary shares on account of:</p> <ul style="list-style-type: none"> (i) 38,95,160 Ordinary Shares have been forfeited. (ii) 21,25,600 Ordinary Shares represent the unsubscribed shares from the previous issues. (iii) 16,60,900 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2007) (iv) 28,320 Ordinary Shares represent rights extinguished. (Rights Issue 2007) (v) 53,360 Ordinary Shares represent 32,021 CCPS extinguished. (Rights Issue 2007) (vi) 30 Ordinary shares represents rights extinguished during FY 2021-22. (Rights Issue 2007) (vii) 12,66,950 Ordinary Shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007) (viii) 11,99,650 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2018) (ix) 5,98,280 Ordinary Shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 5,98,280 partly paid-up Ordinary Shares, formerly kept in abeyance, will now be 5,98,280 ordinary shares kept in abeyance] (x) 1,35,000 fully paid-up ordinary shares held by Tata Steel BSL Limited in Tata Steel Limited has been cancelled and extinguished as part of the Scheme of Amalgamation. (xi) 19,16,300 partly paid-up Ordinary Shares of face value ₹1 each, on which first and final call remains unpaid, were forfeited on March 27, 2023.
-----	--	--

Continuation Sheet

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
<p>Allotment of Ordinary Shares to eligible shareholders of The Tinsplate Company of India Limited ('TCIL') in terms of the Scheme of Amalgamation amongst Tata Steel Limited and TCIL and their respective shareholders ('Scheme'), sanctioned and approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai bench (having jurisdiction over Tata Steel Limited) vide its Order dated October 20, 2023, and Hon'ble NCLT, Kolkata bench (having jurisdiction over TCIL) vide its Order dated January 1, 2024. The Scheme is effective January 15, 2024. Accordingly, TCIL stands amalgamated into and with Tata Steel Limited effective January 15, 2024.</p>	8,64,92,993	Yes	NSE and BSE	Yes	Yes	--

Continuation Sheet

Allotment of Ordinary Shares to eligible shareholders of Tata Metaliks Limited ('TML') in terms of the Scheme of Amalgamation amongst Tata Steel Limited and TML and their respective shareholders ('Scheme'), sanctioned and approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai bench (having jurisdiction over Tata Steel Limited) vide its Order dated January 11, 2024, and Hon'ble NCLT, Kolkata bench (having jurisdiction over TML) vide its Order dated December 21, 2023. The Scheme is effective February 1, 2024. Accordingly, TML stands amalgamated into and with Tata Steel Limited effective February 1, 2024.	9,97,01,239	Yes	NSE and BSE	Yes	Yes	--
--	-------------	-----	-------------	-----	-----	----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	1	190	Physical Demat Request Forms and Share Certificates have not been received by the RTA

Continuation Sheet

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate & Compliance) Membership No.: A15921 Tel No.- 022 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111, 11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 022 2630 - 1232/1233/1240 FCS No.: 327 CP No.: 1228 Peer Review no. - 1129/2021
24.	Appointment of common agency for share registry work (if yes, name and address)	Link Intime India Private Limited (SEBI Registration no. INR000004058) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai – 400083 Tel.: +91 8108118484; Fax: 022 49186060; E-mail: csg-unit@linkintime.co.in Website: https://www.linkintime.co.in
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	

Place: Mumbai
Date: April 22, 2024

For **Parikh & Associates**

Pravinchandra Nahalchand
Parikh

Digitally signed by Pravinchandra Nahalchand Parikh
DN: cn=Pr, o=Personal, email=5274.pnax@parikh.in, c=IN, ou=Pravinchandra Nahalchand Parikh, email=5274.pnax@parikh.in, postalCode=400019, st=Maharashtra, serialNumber=66A5DFF09F1E973238E108697C9BE1A6A5D54FAF422AFED7208ACC208C2FC, cn=Pravinchandra Nahalchand Parikh
Date: 2024.04.22 11:29:55 +05'30'

Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228
UDIN: F000327F000203706