

## I. No. of Non-Convertible Debenture holders Pre and Post Amalgamation of Transferor Company

Transferor Company - Angul Energy Limited

Category	Pre (as on February 3, 2023)	Post (as on February 6, 2023)	
A) Promoter		-	
B) Public			
Total			

## II. No. of Non-Convertible Debenture holders Pre and Post Amalgamation of Transferee Company

Transferee Company - Tata Steel Limited

Category	Pre (as on February 3, 2023)		Post (as on February 6, 2023)	
	No. of NCDs	Number of holders	No. of NCDs	Number of holders
Promoter		-		
Public	1,29,200	103	1,29,200	103
Total	1,29,200	103	1,29,200	103

MUMBAI

Yours faithfully,

Tata Steel Limited

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

February 27, 2023

Mumbai