



Ref: G - 475

December 13, 2016

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

10.25% Non-Convertible Debentures – Rs. 2,500 crore  
ISIN No.INE081A08157

Dear Sirs/Madam,

Tata Steel Limited ("the Company") had issued 10.25% Non-Convertible Debentures of the aggregate value of Rs.2,500 crore. The deemed date of allotment of the said Debentures was **January 6, 2011**. As per the terms of the Issue, Interest on Principal for the first three years is accumulated to the Principal amount. First coupon (interest) was payable on the accumulated Principal amount at the completion of four years from allotment at a rate of 10.25% p. a. on the accumulated Principal amount outstanding. Thereafter, interest at the rate of 10.25 % is payable annually i. e. on **January 6**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three working** days prior to the date of Interest payment. Accordingly, **January 2, 2017** may be considered as **record date** for the purpose of payment of Interest on **January 6, 2017**.

Yours faithfully,  
Tata Steel Limited

Parvatheesam K  
Company Secretary

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260