



April 12, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Madam, Sirs,

11% Unsecured Redeemable Non-Convertible Debentures (NCDs)
aggregating to Rs.1500 Crore
ISIN INE081A08132 – WDM Segment

Tata Steel Limited ("the Company") had issued 11% NCDs of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **May 19, 2009**. As per the terms of the Issue, Interest at the rate of 11% is payable annually i. e. on **May 19**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **15 calendar days** prior to the date of Interest payment. The date for interest payment is **May 19, 2018** and accordingly the record date for the said payment is set as **May 3, 2018**.

Yours faithfully,
Tata Steel Limited

Mrs. Anita Kalyani
Interim Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260