



February 23, 2018

BSE Limited,
Phiroze Jijibhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051.

Dear Sirs, Madam,

11.80% Perpetual Hybrid Securities (PHS) of Rs. 1,500 Crore
ISIN No.INE081A08165 – WDM Segment

Tata Steel Limited ("the Company") had issued 11.80% PHS in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the Issue, Distribution at the rate of 11.80% is payable semi-annually i.e. on **March 18th** and **September 18th** respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. March 18, 2018 (Sunday), being a bank holiday, the date for Distribution payment will be **March 19, 2018**. Accordingly the record date for the said payment is set as **March 13, 2018**.

Yours faithfully,

Tata Steel Limited

Mrs. Anita Kalyani

Interim Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260