

# 1 BALANCE SHEET - ASSET

DGFIP N° 2050 2015

Mandatory form (article 53 A of the French Tax Code)

1 <sup>st</sup> EXEMPLARY ADMINISTRATION		Description of the company: TATA STEEL MAUBEUGE		Duration of the financial year expressed in number of months *					
		Address of the company 22 Avenue de Béco BP 99 59720 LOUVROIL		Duration of the previous financial year *					
		SIRET no. *4 4 5 7 2 0 2 9 5 0 0 0 1 0				Nil <input type="checkbox"/> *			
				Financial year N closed on 31032015		N-1 31032014			
				Gross 1		Depreciation, provisions 2			
				Net 3		Net 4			
FIXED ASSETS	INTANGIBLE ASSETS	Subscribed non-paid capital		AA					
		Installation cost *		AB		AC			
		Franchises, patents, and similar rights		CX		CQ			
		Goodwill (1)			1 932 145	AG	1 723 189	208 955	251 188
		Other intangible assets		AF		AI			
		Advance and payments on intangible assets		AH		AK			
		Land		AJ		AM			
		Constructions		AL		AO			
		Technical installations, industrial equipments and tools		AN	2 032 134	AQ	2 019 073	13 061	
		Other tangible fixed assets		AP	40 263 235	AS	37 938 029	2 325 206	1 924 143
	INTANGIBLE ASSETS (2)	Assets under construction		AR	102 887 103	TO	101 740 563	1 146 541	1 568 844
		Advances and deposits		AV	1 672 181	AW	1 574 256	97 925	24 762
		Controlling interests consolidated according to the equity method		AT	2 183 969	AY		2 183 969	474 155
		Other equity interests		AX		CT			
		Receivables from participations			103 552	CV	675 788	(675 788)	(800 798)
		Other fixed investments		CS		BC			
		Loans		SM	1 571	En		1 571	1 661
		Other financial investments *		BB	952 946	gin		952 946	928 965
					21 564	eer		21 564	24 224
				BD	<b>152 050 400</b>	ing	<b>145 625 240</b>	<b>4 661 844</b>	<b>4 661 844</b>
CURRENT ASSET	STOCKS *	Raw materials, procurement supplies		BF	16 530 433	Ce	16 530 433	21 765 624	
		Work-in progress goods		BH		ntr			
		Work-in progress of services		BJ	19 894 209	e			
		Intermediate and finished goods		BL		BG	4 116 318	15 777 891	9 844 875
		Goods		BP		BI			18 065
	CLAIMS	Advances and prepayments on orders		BR	37 698 832	BK			
		Receivables and related accounts (3)*		BT	9 900 554	Wo		37 698 832	57 183 948
		Other receivables (3)		BV		rd		9 900 554	6 943 744
	MISCELLANEOUS	Subscribed capital called but unpaid		BX		Ba			
		Investments in transferable securities (including their own shares: .....		BZ	3 311 401	nk			
		Assets		CB	266 408	BO			
		Expenses paid in advance (3)*		CD	87 601 836	BQ		3 311 401	253 409
				CE		BS		266 408	252 568
			CF		BU	4 116 318	83 485 518	96 262 233	
			CG		BW				
		CH		CA					
		CJ		CC					
		CW		CE					
		CN		CG					
		CO		CI					
				CK					
Accruals	Debt issuing expenses which can be allocated to future fiscal years (IV)								
	Bond redemption premium (V)								
	Conversion differences - Assets* (VI)			238 310			238 310	2 778	
	<b>GENERAL TOTAL (1 to VI)</b>			239 890 546		149 805 832	90 084 714	100 926 855	
Returns: (1) including right to leasing:				(2) Due in less than a year of net financial assets:					
				1A CP	149 805 832 47 729	(3) Part for more than one year: CR	1 355		
Clause for the reservation of property: *		Permanente assets:		Stocks	2 079 945	Debts:	37 005 278		

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**BALANCE SHEET - LIABILITIES before distribution**

		Description of the company: TATA STEEL MAUBEUGE		Nil	*		
				Financial year N	Financial year N-1		
1 <sup>st</sup> EXEMPLARY ADMINISTRATION	EQUITY	Personal or legal capital (1) * including actual payments ..... 21,690,624..		DA	21 690 624	21 690 624	
		Premium contribution, issuance, merger		DB	7 419 162	7 419 162	
		Variation of revaluation (2) * of which variation of equivalence   EK		DC	26 391	26 391	
		Legal reserve (3)		DD	292 726	292 726	
		Statutory, contractual reserves		OF	6 537 240	6 537 240	
		(Including the special reserves of the provisions		Manufacturing Division			
		Regulated reserves (3) * for exchange rate fluctuation					
		Other reserves (Including purchase of original works by living artists*   B1     LJ			627 909	627 909	
		Balance brought forward			(105 885 922)	(96 934 310)	
		<b>NET INCOME OF THE FINANCIAL YEAR (profit + or loss -)</b>		DG	(2 411 125)	(8 951 612)	
		Investment grants			35 654		
		Regulated provisions *		DH	15 661 589	17 594 799	
		<b>TOTAL (I)</b>		DI	(56 005 754)	(51 697 072)	
		Other equity capitals	Proceeds from issues of participating securities		DJ		
			Contingent advances		DK		
<b>TOTAL (II)</b>			DL				
Financial provisions for risks and charges	Provisions for the risks		DM				
	Provisions for expenses		ND	2 036 438	2 056 118		
	<b>TOTAL (III)</b>		DO	3 591 121	2 886 974		
DEBTS (4)	Convertible debenture loans		DP	5 627 559	4 943 092		
	Other debenture loans		DQ				
	Loans and other borrowings from credit institutions (5)		DR				
	Sundry borrowings and financial debts (including share borrowings)   IE     )		DS	216 023	40 613		
	Advances and prepayments received on the current orders		Tech	65 057 658	40 071 355		
	Debts to suppliers and related accounts		.	48 958 100	69 058 601		
	Fiscal and social debts		Spec	12 135 117	12 000 033		
	Amounts payable on fixed assets and related accounts		.				
	Other debts		FRO	14 095 819	26 508 706		
	Regul. account	Pre-paid income observed (4)*		M			
<b>TOTAL (IV)</b>		DV	140 462 718	147 679 309			
Conversion differences liabilities *		DV	190	1 527			
<b>GENERAL TOTAL (1 to V)</b>		DW	90 084 714	100 926 855			
RETURN	(1)	Conversion of revaluation incorporates capital		DY	960 430	960 430	
	(2)	Including { Special reservation for re-evaluation (1959) Free revaluation deviations Reservation for re-evaluation (1976)		DZ			
	(3)	Including special reserve of long-term capital gains		EA	26 391	26 391	
	(4)	Prepaid income & debts falling due within one year		EB			
	(5)	Including current bank facilities and overdrafts of the bank and CCP		TH			
Cegid Group			ED				
			EE				
			1B				
			1C				
			1D				
			1E				
			EF				
			EG				
			EH				

\* An explanation regarding this section is given in notice n° 2032

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**PROFIT AND LOSS ACCOUNT OF THE FINANCIAL YEAR (In list)**

Description of the company:		TATA STEEL MAUBEUGE				Nil	*			
		Financial year N								
		France		Export and deliveries intra communities		Total	Financial year (N1)			
		FA		FB						
1 <sup>st</sup> EXEMPLARY ADMINISTRATION	OPERATING INCOME	Product sale transaction *				FC				
		Production sold goods *	FD	85 707 325	FE	197 796 956	FF	283 504 281	284 562 850	
		Services *	FG	11 207 062	FH		FI	11 207 062	10 346 720	
			FJ	96 914 387	FK	197 796 956	FL	294 711 343	294 909 569	
		Net turnover *					FM	5 256 026	4 022 768	
		Production of inventory stocks					FN	158 140		
		Capitalised production *					FO	36 347	47 135	
		Subsidies					FP	1 150 696	3 364 801	
		Write-back of depreciation and provision, transfer of charges * (9)					FQ			
		Other incomes (1) (11)					FR	1 281 837	648 709	
		<b>Total of the operation incomes (2) (I)</b>				FS	302 992 982	302 992 982		
1 <sup>st</sup> EXEMPLARY ADMINISTRATION	OPERATING COSTS	Purchases of goods bought for resale (including customs duty) *				FT				
		Change in stocks of goods bought for resale *				FU	230 358	(222 201)		
		Purchases of raw materials and other supplies (incl. customs duty) *				FV	224 826 351	243 700 553		
		Change in stocks of raw materials and other supplies *				FW	(5 508 138)	(3 904 113)		
		Other purchases and external expenses (3) (6bis) *				FX	45 874 230	44 911 790		
		Taxes, duties and other similar levies *				FY	2 974 154	2 780 180		
		Wages and salaries *				FZ	17 168 958	16 296 365		
		Social charges (10)				GA	6 605 942	6 517 477		
		OPERATING ALLOWANCE	On assets			- depreciation and amortisations	GB	4 883 160	4 948 053	
						- Charges to provisions	GC	176 514	145 443	
			On current asset of depreciations and provisions				GD	318 901	663 888	
			For risks and charges related to depreciations and provisions				GE	342 722	676 588	
		Other charges (12)					GF	308 909 228	316 514 022	
				<b>Total of the operating expenses (4) (II)</b>				GG	(6 314 840)	(13 521 040)
		<b>1 - OPERATING INCOME (I - II)</b>						GH		
Joint operations	Profits transferred in or losses transferred out * (III)					GI				
	Profits transferred out or losses transferred * (IV)					GJ				
FINANCIAL INCOMES	Financial income from equity interests (5)					GK		1 000 000		
	Incomes from the other securities and fixed assets receivables (5)					GL				
	Other interests and similar income (5)					GM	1 866 228	33 813		
	Write-backs of provisions and transferred expenses					GN		42 120		
	Deferred positive exchange differences					GO				
	Net income from sales of marketable securities					GP				
		<b>Total of financial incomes (VI)</b>				GQ	1 866 228	1 075 933		
FINANCIAL EXPENSES	Financial depreciation, amortisations and provisions					GR	244 909	14 795		
	Interests and similar charges (6)					GS	4 380 031	3 355 630		
	Deferred negative exchange differences					GT	141 059	46 035		
	Net charges from sales of marketable securities					GU				
		<b>Total of financial incomes (VI)</b>				GV	4 765 998	3 416 461		
<b>2 - FINANCIAL INCOME (V - VI)</b>						GW	(2 899 770)	(2 340 528)		
<b>3 - CURRENT INCOME BEFORE TAX ASSESSMENT (I - II III - IV +V - VI)</b>							(9 214 610)	(15 861 567)		

(Returns: see table n° 2053) \* An explanation regarding this section is given in the notice n° 2032

**PROFIT AND LOSS ACCOUNT OF THE FINANCIAL YEAR (contd.)**



Description of the company <u>TATA STEEL MAUBEUGE</u>										None					
PART A	CAPITAL				Gross value of the capital at the start of the financial year		Increasing								
					1		Resulting from a revaluation performed in the current financial year or resulting from an equity			Acquisitions, creations, contributions and transfers from item to item					
						2			3						
INCORP.	Installation and development expenses <b>TOTAL I</b>				CZ KD			D8 KE KH		D9 KF KI KL KO KR					
	Other items of the intangible assets <b>TOTAL II</b>					2 119 372									
TANGIBLE	Land				KG KJ KM KP KS  KV KY LB DA TE LH LK LN 8G 8U 1P 1T LQ ØG	2 018 305		KK KN KQ KT  KQ KT KW KZ LC LF LI LL LO 8M 8V 1R 1U LR ØH		KU KX LA       LD LG LJ LM PL 8T 8W 1S IV 1U LS ØJ	15 801				
	Constructions	Buildings on own land	[Including components L9 ]			20 128 760							254 946		
		Buildings on third-party land	[Including components M1 ]			19230 110							867		
	Other tangible fixed assets	Facilities, Property, other fitting and fixtures for the constructions		including Components M2 ]		102 844 948							88 822		
		Technical installations, industrial equipments and tools		including Components M3 ]		169 245							2 170 632		
	Transport equipment					46 863							2 531 068		
	Office equipment and computer :					1 787 758							71 062		
	Recoverable packaging and other items *					474 155							71 062		
	Tangible fixed assets in progress					146 936 144							2 602 130		
	Advances and deposits					276 717									
<b>TOTAL III</b>				1 661											
Equity interests valued on an equity basis				953 189											
Other equity interests				1 231 567											
Other capitalized securities				150 287 084											
Loans and other long-term financial investments				<b>TOTAL IV</b>											
<b>GENERAL TOTAL (I+II+III+IV)</b>				150 287 084											
PART B	CAPITAL				Decrease										
Transfer item to item				1		by sales to third parties or decommissioned or resulting from an equity		Gross value of the capital at the end of the financial year		* Evaluation and legal revaluation by the equity					
						2		3		4					
								Original value of capital at the end of the financial year							

  

Description of the company <u>TATA STEEL MAUBEUGE</u>										None					
PART A	CAPITAL				Gross value of the capital at the start of the financial year		Increasing								
					1		Resulting from a revaluation performed in the current financial year or resulting from an equity			Acquisitions, creations, contributions and transfers from item to item					
						2			3						
INCORP.	Installation cost and development <b>TOTAL I</b>				IN			CO		DO					
	Other items of the intangible assets <b>TOTAL II</b>					187 228					1 932 145		1 932 145		
TANGIBLE	Land				IP IQ RI IS TI IU IV IW IX MY	1 972		LX MA MD MG MJ Me ssr s. MP MS MV		LY MB ME MH MK MN MQ MV MW		2 032 134			
	Constructions	Building on own land				508 587						20 873 346		19 415 329	
		Buildings on third-party land Inst. Facilities, property general fitting and fixtures				(1419 529)						514 697		19 389 889	
	Technical installations, industrial equipments and tools					(41 289)						102 887 103		101 678 369	
	Others	Inst. Facilities, Property, general, fitting and fixtures				169 245						169 245		169 245	
		Permanent assets	Transport equipment			46 863						46 863		46 863	
	tangible		Office and IT equipment, furniture			420 508						1 456 072		1 456 072	
		Recoverable packaging and other items *				460 818						460 818		460 818	
	Tangible fixed assets in progress					460 818						460 818		460 818	
	Advances and deposits					428 590						428 590		428 590	
<b>TOTAL III</b>				149 038 622		149 038 622		149 038 622							
Equity interests valued on an equity basis				173 165		173 165		173 165							
Other equity interests				91		91		91							
Other capitalized securities				1 571		1 571		1 571							
Loans and other long-term financial investments				49 740		49 740		49 740							
<b>TOTAL IV</b>				222 996		222 996		222 996							
<b>GENERAL TOTAL (I+II+III+IV)</b>				838 814		838 814		838 814							

\* An explanation regarding this section is given in notice n° 2032

Description of the company <b>TATA STEEL MAUBEUGE</b>												None <input type="checkbox"/>			
<b>PART A SITUATION AND CHANGES OVER THE FINANCIAL YEAR OF THE TECHNICAL AMORTISATIONS (OR COMING IN DECREASING FROM THE ASSET) *</b>															
AMORTIZABLE FIXED ASSETS			Amount of the amortisations at the start of financial year			Increasing of the allowances the financial year			Decrease: Depreciations Exits write backs			Amount of the amortisations at the end of the financial year			
Installation cost and development <b>TOTAL I</b>			CY			EL			EM			EN			
Other fixed assets <b>TOTAL II</b>			PE	1 868 184		PF	12 233		PG	187 228		PH	1 723 189		
Land			PI	795 192		PJ	75 221		PK			PL	870 413		
Constructions	Buildings on own land		PM	12 702 190		PN	415 903		P0			PQ	13 118 093		
	Buildings on third-party land														
	Building general facilities, fixtures and fittings		SP	10 102 010		SP	1 059 212		PT	6 110		PU	11 155 112		
Technical installations, industrial equipments and tools			PV	80 190 575		PW	3 246 387		PX			PY	83 436 962		
Others			PZ	169 245		QA			QE			QC	169 245		
Capital tangible	Property, plant and equipment		QD	46 863		QE			QF			QG	46 863		
	Transport equipment		QH	1 717 066		QI	44 203		QJ	420 508		QK	1 340 762		
	Office and IT equipment, furniture		QL			QM			QN			QO			
Recoverable packaging and other			QP			QR			QS			QT			
<b>TOTAL III</b>			QU	105 723 141		QV	4 840 927		QW	426 618		QO	110 137 450		
<b>GENERAL TOTAL (I+II+III)</b>			ØN	107 591 325		ØP	4 883 160		ØQ	613 845		ØR	111 860 640		
<b>PART B BREAKDOWN OF CHANGES AFFECTING THE PROVISION FOR ACCELERATED DEPRECIATION</b>															
Permanent assets depreciation		ALLOCATION						WRITE BACK						Net changes in depreciations at the end of the financial year	
		Column 1 Time differential and		Column 2 Diminishing balance		Column 3 Tax depreciation exceptional		Column 4 Time differential and		Column 5 Diminishing balance		Column 6 Tax depreciation exceptional			
Establishment expenses <b>TOTAL I</b>		M9		N1		N2		N3		N4		N5		N6	
Other intangible fixed assets <b>TOTAL II</b>		N7		N8		P6		P7		P8		P9		Q1	
Land		Q2		Q3		Q4		Q5		Q6		Q7		Q8	
Constructions	Buildings on own land	Q9		R1		R2		R3		R4		R5		R6	
	Buildings on third-party land	R7		R8		R9		R10		R11		R12		S4	
	Other general facilities fixtures and fittings	S5	307 967	S6		S7		S8	408 524	S9		S10		T2	100 557
Property, plant and equipment		T3	354 952	T4		T5		T6	2 177 313	T7		T8		T9	(1 822 361)
Other tangible fixed assets	Other general facilities am. Miscellaneous	U1		U2		U3		U4		U5		U6		U7	
	Office transport	U8		U9		V1		V2						V5	
	Office and IT equipment, furniture	V6	8 096	V7		V8		V9	21 957	V10		V11		W3	(13 861)
	Containers Recoverable and other	W4		W5		W6		W7		W8		W9		X1	
<b>TOTAL III</b>		X2	671 393	X3		X4		X5	2 604 603	X6		X7		X8	(10 292)
Acquisition expenses for equity investments <b>TOTAL IV</b>		NL						N M						NO	
General total (I+II+III+IV)		NP	671 393	NQ		NR		NS	2 604 603	NT		NU		NV	(1 933 210)
General total non break down (NP + NQ + NR)		NW	671 393	General total non break down (NS+NT+NU)					NM	General total non break down (NW-NY)			NZ	(1 933 210)	
<b>PART C TRANSACTION OF THE FINANCIAL YEAR ALLOCATING THE DEFERRED EXPENSES FOR THE MANY FINANCIAL YEARS*</b>															
Debt issuing expenses which can be allocated to future fiscal years			Net amount at the start the financial year			Increasing			Provisions for the financial year and provisions			Net amount at the end of the financial year			
									Z9			Z8			
Bond redemption premium									SP			SR			

\* An explanation regarding this section is given in notice n° 2032

Description of the company: <u>TATA STEEL MAUBEUGE</u>								None <input type="checkbox"/>	
Type of provisions		Amount at the start of the financial year 1		INCREASES: Provisions for the financial year 2		DECREASES: Income of the financial year 3		Amount at the end of the financial year 4	
Regulated provisions	Provisions for the constitution of the mining and oil deposits	3T		TA		TB		TC	
	Provisions for the investment (an. 237/bis A II)	3U		TD		TE		OT	
	Provisions for the price rises (1)*	3V		TG		TH		TI	
	Additional depreciation to benefit from fiscal incentives	3X	17 594 799	TM	671 393	TN	2 604 603		15 661 589
	Of which, exceptional 30% premium	D3		D4		D5		Sunro of	
	Tax provisions for foreign branches established before 1.1.1992*	IA		IB		IC		D6	
	Tax provisions for foreign branches established for 1.1.1992*	IE		RI		IG		ID	
	Provisions for loan facility (art. 39 d H GGI)	IJ		IK		IL		IH	
Other regulatory provisions (I)	3Y		TP		TQ		TR		
<b>TOTAL I</b>	3Z	17 594 799	TS	671 393	All types	2 604 603	TU	15 661 589	
Financial provisions for risks and charges	Provision for litigations	4A	1 919 000	4B	457 000	4C	718 000	4D	1 658 000
	Provisions for customer warranties	4E		4F		4G		4H	
	Provisions for losses on futures markets	4J		4K		4L		4M	
	Provisions for foreign exchange losses	4N		4N		4N		4S	
	Provisions for pensions and similar obligations	4T	2 778	4U	238 310	4T		4W	241 088
	Provisions for taxation (1)	4X	2 886 974	4Y	704 147	4X		5A	3 591 121
	Provisions for replacement of fixed assets	5B		5C		5B		5E	
	Provisions for major maintenance or refurbishment works	5F		5H		5F		5K	
	Provisions for replacement of fixed assets	EO		EO		EO		ER	
	Provisions for social charges on paid leave.	5R		5S		5R		5U	
Other provisions for liabilities and charges (1)	5V	134 340	5W	6 555	5V	3 545	5Y	137 350	
<b>TOTAL II</b>	5Z	4 943 092	TV	1 406 012	5Z	446 679	TX:	5 627 559	
Provisions for description	2 - intangible - tangible - for companies accounted for thpd - Equity securities - Other long-term financial	6A		6B		6A		6D	
		6E	38 021 897	6F		6E	4 211 639	6H	33 810 258
		Ø2		Ø3		Ø2		Ø5	
		9u	12 017	9V	6 599	9W		9X	18 616
		Ø6		Ø7		Ø8		Ø9	
		-							
	Provisions against stocks and work in progress	6N	4 793 308	6P	186 789	6R	863 779	6S	4 116 318
	Clients receivables and related accounts	6T	15 060	6U		6V	15 060	6W	
	Other provisions for securities depreciation (1)	6X		6Y		6Z		7A	
	<b>TOTAL III</b>	7B	42 842 283	TY	193 388	487	5 090 478	UA	37 945 192
<b>GENERAL TOTAL (I + II + III + IV)</b>	7C	65 380 173	UB	2 270 792	CU	8 416 626	UD	59 234 340	
Including depreciation and write-off	- operation - financial - exceptional	UE		UE	495 415	UF	600 308		
		UG		UG	244 909	UH			
		UJ		UJ	829 393	UK	7 115 242		
Provisions for companies accounted for using the equity method amount of the depreciation at the end of the year calculated in accordance with the rules laid down in Article 39-1-5 of CGI								10	
(1) To be detailed on separate sheet depending on the year of incorporation of the provision or as the object of the provision NOTE: The charges to be paid should not be mentioned in this table, but be broken down on the itemized charges whose production is covered by Article 38 II of Annex III to CGI									

\*An explanation regarding this section is given in notice No. 2032

**STATE APPENDIX in 7 : - PROVISIONS MENTIONED IN THE BALANCE SHEET**  
**Description**

## Provisions for the price rise

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
DEROGATIVE	17 594 799	671 393	2 604 603	15 661 589

**STATE APPENDIX to : 7- PROVISIONS MENTIONED IN THE BALANCE SHEET**

**Description**

## Other regulatory provisions

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
LITIGATIONS	1 919 000	454 000	718 000	1 658 000
LOSS OF EXCHANGE	2 778	238 310		241 088
IDR	2 886 974	704 147		3 591 121
ALLOWANCES OF WORK	134 340	6 555	3 545	134 350

**STATE APPENDIX to : 7 - PROVISIONS MENTIONED IN THE BALANCE SHEET**

## Description

## Other provisions for liabilities and charges

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
DEPRECIATION MYRID NEDERLAND		18 616		18 616
DEPRECIATION MYRID ESPANA	12 017		12 017	

**STATE APPENDIX to : 7 - PROVISIONS MENTIONED IN THE BALANCE SHEET**

## Other provisions for treasury depreciation

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
ASSETS	38 021 897		4 211 639	33810 258
STOCKS	4 793 308	186 789	863 779	4 116 318
CUSTOMERS	15 060		15 060	



Description of the company TATA STEEL MAUBEUGE										None			
PART A		MATURITY OF RECEIVABLES				Gross amount 1		A 1 year to more than 2		More than 3 years 3			
OF ASSET	Receivables from participations				UL		HU		UN				
	Loans (1) (2)				UP	952 946	UR	47 729	US	905 217			
	Other financial fixed assets				UT	21 564		UV	21 564	UW			
CURRENT ASSETS	Doubtful and disputed trade receivables				VA	1 355	VU	1 355					
	Other trade receivables				UX	37 697 476		37 697 476					
	Doubtful and disputed trade receivables				Z1								
	Representative of debt securities securities or collateral loan *		Provision for the allowance previously year		UY	60 324		60 324					
	Receivables representing loaned securities				UZ	25 586		25 586					
	Social security and other welfare agencies				VM	81 152		81 152					
	States and other	Profit tax			VB	5 727 456		5 727 456					
		The value added taxes (VAT)			VN								
	Authorities	Other taxes, duties and other similar levies			VP								
		Others			VC	164 868		164 868					
	Public												
	Group and associates (2)				VR	1 612 839		1 612 839					
	Provisions for pensions and related commitments				VS	2 228 328		2 228 328					
	Expenses paid in advance					266 408		266 408					
<b>TOTAL</b>				VT	48 840 304	47 935 087	VV	905,217					
RETURN	1	Amount of	- Loans granted during the financial year		VD	69 747							
	2	Loans and advances granted to shareholders (physical and moral persons)			VE	45 766							
PART B		LIABILITIES				Gross amount 1		A 1 year to more than 2		More than 1 year and less than 5 years 3		More than 5 years 4	
Convertible debenture loans (1)				7Y									
Other bonds (1)				7Z									
Loans and other borrowings from the credit establishments (1)		Max. 1 year at the inception		VG	216 023	216 023							
Sundry borrowings and financial debts (1) (2)		More than 1 year at the inception		VH									
Suppliers and related accounts				8A	57 658	57 658							
Receivables representing loaned securities				8B									
Social security and other welfare agencies				8C									
State and Other authorities public				8D	48 958 100	48 958 100							
Profit tax				8E	3 016 032	3 016 032							
The value added taxes (VAT)				VW	2 439 500	2 439 500							
Tax payment bonds				VX	5 850 634	5 850 634							
Other taxes, duties and other similar levies				VQ									
Amounts payable on fixed assets and related accounts				8J	829 951	829 951							
Group and associates (2)				8K									
Provisions for pensions and related commitments				Z2	65 000 000	65 000 000							
Liabilities representing borrowed securities or collateral loan *				8L	14 095 819	14 095 819							
Deferred income													
<b>TOTAL</b>				VY	140 462 718	140 462 718	VZ						
RETURN	(1)	Debt taken out during the financial year			VJ	30 000 022	(2)	Amount of the other debt contracted with shareholders (physical and moral persons)			VL		
		Loans reimbursed during the financial year			VK	5 013 720							

\* An explanation regarding this section is given in notice No. 2032

## 9 DETERMINATION OF INCOME TAX

Description of the company: <u>TATA STEEL MAUBEUGE</u>						None <input type="checkbox"/> *		Financial year N closed on: 3 1 03 2 0 1 5		
<b>I. REINTEGRATIONS</b>						ACCOUNTING PROFIT OF THE FINANCIAL YEAR				
DEFERRED PROVISIONS AND DEFERRED IMPOSITIONS	Remuneration of labour (firms in IR)		operator or associates						WA	
			as joint		Less deductible portion		To be re-integrated:		WB	
	Personal benefits are not deductible except depreciation to wear * line below) *		WD		Excess depreciation allowances (art. 39 -4 CGI) and other non deductible depreciation allowances		WE 23 880		XE	
	Other sumptuary costs and expenses (art. 39-4 of C.G.I.)				Tax on the passenger vehicles of the company (IS companies)		WG 11 380			
	Provisions and accruals not deductible to be paid (see Table B in 2058, part III)		WI 1 145 296						WI	
	Accruals to be paid related to non-cooperative states and territories are not deductible (see Table SD BIS 2067)								XX	
	Fines and penalties (type.....)								WJ	
Corporation tax (see page 9 of the notice no. -2032)								I7	(20 200)	
Share Profits realized by a partnership or a JV		WL		Profitable results referred in the article 209 B of CGI		L7		K7		
RÉGIMES D'IMPOSITION PARTICULIERS ET IMPOSITIONS DIFFÉREES	Net losses in the long term		- Taxes applicable at the rate of 15% or 19% (16% for companies subject to income tax)						I8	
			- Tax applicable at the rate of 0%						ZN	
Taxable portion of capital gains realized in previous financial years *				- Net profit in the short term				WN		
				- Capital gains are taxed as mergers				WO		
Differences in net asset values of mutual funds * (IS companies)								XR		
Reinstatements to various details on the separate sheet		Excess interests (art 39-1-3 and 212 of C.G.I.)		SU		Areas of business * (taxable activities)?		SW	WQ	
		Foreign deficits previously deducted by the PHE ..... 209C		SX		Share of 5% capital gains rate to zero		M8		
<b>TOTAL I</b>								WR		
<b>II. ACCOUNTING LOSS OF THE FINANCIAL YEAR</b>						ACCOUNTING LOSS OF THE FINANCIAL YEAR				
Share of losses incurred by a partnership or a GIE *								WS		
Provisions and accruals not deductible, previously taxed, and reintegrated into the accounting results for the year (see Table B. 2058 part III)								WU		
Net gains in the long term		- Taxes applicable at the rate of 15% (16% for companies subject to income tax)						WV		
		- Tax applicable at the rate of 0%						WH		
		- Tax applicable at the rate of 19%						WP		
		- Charged to the net capital gains less long-term for the previous years						WW		
		- Charged to past deficits						KB		
Other capital gains taxed at 19%								I6		
Fraction of the net profit for the short term, the tax of which is differed *								WZ		
Regime for parent companies and subsidiaries *		Net incomes of the shares and ownership interests be deducted from net participation		Share of the costs and expenses to		2A 50 000		XA		
Deduction allowed in respect of investments in communities overseas *								ZY		
Increase damping								XD		
Incentives	Reversal of new-business firms in difficulty - .....		K9		? New companies 4-series		L2		? Innovative start-ups (art. ... series N)	
	Competitiveness cluster (art. 44 undecies)		L6		? Real estate investment company listed (art.20B)		K3		? Corsican Free Zone (art... decies)	
	? Urban free zone (art. ...octies and otacties A)		ØV		? Employment area to revitalize (art. ....) Text is not clear		1F		? Activity free zone (art... quaterdecies)	
									L5	
Differences in net asset values of mutual funds * (IS companies)								XS		
Miscellaneous deductions in detail on separate sheet		Deficits foreign subsidiaries and branches, art.209C		OT		Debt generated by the carry back deficit		ZI		
<b>TOTAL II</b>								XH		
Taxable income before deducting tax losses:						Profit (I minus II)		XI		
						loss (II minus I)		XJ		
Deficit for the financial year refer back (to the companies IS)								ZL		
Previous losses charged to earnings for the year (IS companies)								XL		
INCOME TAX						BENEFIT (XN line) or DEFICIT extendible forward (line XO)		XN		
								XO		

\* An explanation regarding this section is given in notice No. 2032

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**STATE APPENDIX to : 9- DETERMINATION OF INCOME TAX****I- REINTEGRATIONS DIVERSES**

Name	Financial year N Amount
STANDARD CONVERSION LIABILITIES 2015	
CLAIMS AUG 4771	190
DECREASE DEBT 4774	
STANDARD CONVERSION ASSETS 2013	
DECREASE RECEIVABLES 4761	
AUGM DEBT 4762	2 778
INTEREST EXCESS (SEE 2900)	
DEDUCTIBLE INTEREST :	
INTERESTS RECOGNIZED :	
TO BE REINSTATED :	

**STATE APPENDIX to : 9- DETERMINATION OF INCOME TAX****II - VARIOUS DEDUCTIONS**

Name	Amount
STANDARD CONVERSION ASSETS 2015	
DEBT REDUCTION 4761	
INCREASE DEBT 4762	236 704
STANDARD CONVERSION LIABILITIES 2013	1 605
INCREASE DEBT 4771	
DEBT REDUCTION 4774	1 527
CICE 2015	693 000

**10 NON-DEDUCTIBLE LOSSES, INDEMNITIES  
FOR PAID LEAVE AND PROVISIONS**

Mandatory form (article 53 A  
of the French Tax Code)

DGFIP No. 2058 /B/2014

Description of the company: <u>TATA STEEL MAUBEUGE</u>				None <input type="checkbox"/>	
<b>I MONITORING OF DEFICITS</b>					
Deficits remaining deferred under the previous financial year (1)				K4	
Losses utilized (total XB and XL lines of Table 2058-A)				K5	
Deficit which can be reported (difference of K4 – K5)				K6	
Deficit for the financial year (Table 2058A, line XO)				YJ	
Total deficits remain to be reported (sum K6 + YJ)				YK	
<b>II COMPENSATION FOR THE LEAVE TO BE PAID, AND PAYROLL AND CORRESPONDING TAXES</b>					
Deductible amount corresponding to the rights acquired by employees for the businesses under the regime of Article 39 -1. 1a Al 1st of C.G.I provisions in the year				ZT	
<b>III PROVISIONS AND CHARGES FOR CONTINGENCIES AND LOSSES, TEMPORARILY NOT DEDUCTIBLE</b>					
(to be detailed in the separate sheet)				Provisions for the financial year	Fiscal year report
Compensation for the leave to be paid, and payroll and corresponding taxes for the businesses under the regime of Article 39 -1. 1a Al 2 of CGI				ZV	ZW
Financial provisions for risks and charges *					
				8X	674 201
IDR Vitalia - Foreign exchange loss				8Z	9A
				9B	9C
<b>Provisions for the depreciation *</b>					
IMPAIRMENT OF INTANGIBLE ASSETS				9D	18 616
Organic:				9F	9G
				9H	9J
Charges to be paid				9K	452 479
				9M	9N
				9P	9R
				9S	9T
				YN	1 145 296
TOTAL (YN = ZV to 9S) and (YO = ZW to 9T) To be reported in the table 2058-A.				WI line	YO
					4 667 639
					WU line
CONSEQUENCES OF ACCOUNTANCY BY COMPONENTS (art. 237 septies of French tax code)					
Amount of the reinstatement or deduction			Amount at the start of the financial year	Allocations	Net amount at the end of the financial year
			L1		
<b>TAX CREDITS</b>					
Tax credit system for encouraging research	JQ		Tax credit system for encouraging the management training	JR	Group tax credit
Tax reduction in favour of patronage	JT		Tax credit for investment in Corse	JU	Tax credit system for encouraging learning
Tax credit related to real estate securities (BIC)	JW		Other charges	JX	
<b>TRANSPORT COMPANIES LISTED IN THE REGISTER OF TRANSPORTATION DEPARTMENT</b> art. 13-3 L3113 transport code (check box)					XU
					<input type="checkbox"/>

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(1) This box corresponds to the amount relates to the line of the table YK filed under 20,58b last year.

- An explanation regarding this section is given in notice No. 2032

**STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE  
TO BE PAID LEAVE AND PROVISIONS**

Description

Name	Allocations	Write off
LOSS OF EXCHANGE	238 310	
IDR VITALIA	435 891	

No 2,058B :

**STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE  
TO BE PAID LEAVE AND PROVISIONS**

Provisions for the depreciation

Name	Allocations	Write off
IMPAIRMENT OF ASSETS AND BODY IN PROGRESS		
ACCORDING TO INSTRUCTIONS OF GROUP (IMPAIRMENT)		4 211 639
IMPAIRMENT OF SECURITIES MYRIAD ESPANA	18 616	

No 2,058B :

**STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE  
TO BE PAID LEAVE AND PROVISIONS**

Description

Accrued charges

Name	Allocations	Write off
ORGANIC		
- Charge on 2012 (01/01/2013 to 31.12.14)	452 479	
- Charge 2011 (01.01.13 to 31.12.13)		456 000

**11 TABLE OF THE ALLOCATION OF INCOME**

	Description of the company TATA STEEL MAUBEUGE										None			
ORIGINES	Brought forward from preceding fiscal year the earnings of the balance sheet for the year prior to that for which the declaration is made			OC	(96 934 310)		ALLOCATIONS	Appropriation to reserves		- Legal reserve		ZB		
	Profit for the financial year preceding that for which the declaration is made			OD:	(8 951 612)					- Other reserves		ZD		
	Samples on reserves (to be detailed)							Dividends				ZE		
	Sub-total (to be referred in the right column)			OE				Other distributions				ZF		
			<b>TOTAL I</b>		OF	(105 885 922)		<b>TOTAL II</b>		ZH	(105 885 922)			
<b>DISTRIBUTIONS (Article 235ter ZCA)</b>														
Total amount distributed to result in the payment of the contribution provided for in Article 235 ter ZCA under the financial year											XV			
OTHER INFORMATION														
JOB ALLOCATION	- Real estate leasing commitments (Specify the cost of property acquired through capital lease)			J7			YQ					Financial year N-1		
	- Real estate leasing commitments							YR						
	- Effects discount and doors has not matured							YS						
OTHER PURCHASES AND EXTERNAL DUTIES	- Sub-contracting							YT	1 392 266				1 202 554	
	- Rentals, lease and condominium expenses (including the amount of the rents of property leased for a period > 6 months)			J8	1 147 852		XQ	1 207 330				1 147 680		
	- External personnel in the company							YU	2 336 035				2 069 781	
	- Payments for intermediaries and fees (without retrocession)							ST	1 331 562				1 415 928	
	Retrocession fees, commissions and brokerage							YV						
	- Other accounts including contributions to trade unions and professional services			ES			ST	39 607 037				39 075 846		
	Total of the corresponding item to the FW line for the Table no. 2052							ZJ	45 874 230				44 911 790	
TAXES AND DUTIES	- Professional tax *, CFE, CVAE							YW	628 054				565 083	
	- Other taxes, duties and other similar levies (including domestic tax on petroleum products)			ZS			9Z	2 346 100				2 215 097		
	Total of the corresponding account to the FX line for the Table no. 2052							YX	2 974 154				2 780 180	
	- Amount of the VAT collected							YY	16 875 154				2 780 180	
VAT	- Amount of T. VA deductible recognized during the financial year for the goods and the services that are not capital						YZ	10 713 748				10 429 708		
	- Gross amount of the wages (see the last annual statement subscribed for wages or a DADS model 2460 to 2012) *						OB	17 168 958						
MISCELLANEOUS	- Amount of the most valuable capital gains tax-free recorded during the first regime option simplifies tax *						OS							
	- Average number of employees * (including: apprentices:)			Handicapped:		YP	452,00				464,00			
	- Employees assigned to the craft						RL							
	- Interest rates used to the higher associated with a result of funds made available to the company *						ZK	4,47		%		4,47 %		
	- Number of authorized management centre *			XP										
SYSTEM OF THE GROUP*	Company: The income as if it had never been a member of the group.		JA	(6 847 527)		Gain more than 15%	JK	Gain more than 0%				JL		
					Gain more than 19%	JM	Allocations				JC			
	Group: Overall income		JD	(33 028 361)		Gain more than 15%	JN	Gain more than 0%				JO		
					Gain more than 19%	JP	Allocations				JF			
	According to the case, indicate 1 whether a net profit, if profit integrated 2, 3 if group system.			JG	3	Indicate 1 for the parent company 2 for the subsidiary	JH	2	SIRET no. of the parent company	JJ	30554624400040			

(1) This framework is intended to conceal appearance of the source of the amounts distributed or reserved aside during the financial year including the incomes are a subject of the declaration. It does not, therefore, in principle, the incomes of this financial year but those prior years, whether they have already undergone a previous assignment.

- An explanation regarding this section is given in notice No. 2032 (and in the notice no. 2058 NOT to the regime of group)

## DETERMINATION OF PROFITS AND LOSSES

Mandatory form (article 53 A  
of the French Tax Code)

DGFIP No. 2059-A 2014

Description of the company: <u>TATA STEEL MAUBEUGE</u>						None <input checked="" type="checkbox"/> *	
<b>A – DETERMINATION OF THE NET BOOK VALUE</b>							
Nature and date of acquisition of items sold (1)		Original value (2)	Net evaluated value (3)	Non taxable depreciation (4)	Others Depreciations (5)	Remaining value (6)	
i- assets	1	20 rue Rouge Bonnet 01011994	187 228		187 228		
	2	35 Rue Roger Lesnes 01011939	646			646	
	3	27 Rue Roger Lesnes 01011922	1 251			1 251	
	4	27 rue Rouge Bonnet 01011950	75			75	
	5	29 Rue Roger Lesnes 01011922	3 578		3 578		
	6	31 Rue Roger Lesnes 01011939	2 532		2 532		
	7	Wagon Rolanfer 01081966	420 508		420 508		
	8						
	9						
	10						
	11						
	12						
<b>B – VALUE OF THE PROFIT AND LOSS</b>				<b>Qualification of the tax and capital losses and profits</b>			
Sale price (7)		Total amount of the capital gain or capital loss (8)	Short-term (9)	Long term (10)			Gain taxable at 19% (1) (11)
				16%	15% or 16%	0%	
i- assets	1	6 158	5 512	5 512			
	2	3 827	2 576	2 576			
	3	229	154	154			
	4	10 944	10 944	10 944			
	5	24 132	24 132	24 132			
	6						
	7						
	8						
	9						
	10						
	11						
	12						
Autres éléments	13	Residual fraction of the special provision relating to the revaluation of items sold		+			
	14	Irregularly deferred depreciation relating to items sold		+			
	15	Amortization relating to various irregularly disposed element but excluded deductible expenses as per the provision of the law		+			
	16	Non practiced accounting depreciation corresponding to the tax deduction for investment, as defined by the laws of 1966, 1968 and 1975, actually used.		+			
	17	Net income licensing of patent exploitation part of the fixed assets and have not been acquired at a consideration less than two years					
	18	Provisions for impairment of the securities under the regime more or less long term capital gains moot during the financial year					
	19	Charge for the financial year to provisions for impairment under the regime more or less long-term capital gains					
	20	Misc. (detail to be given on an annex note)		43 318			
II- PART A: more or less net gain in the short term (algebraic total of lines 1 through 20 of column)				43 318			
PART B: more or less net gain in the long term (algebraic total of lines 1 through 20 of column)				(A)	(B)		(C)
PART C: Other gains - values taxable at 19%					Breakdown as per rate		

An explanation regarding this section is given in notice No. 2032

(1) These capital gains are taxed at 19% in accordance with Articles 238 bis JA, 208 C and 210

## ALLOCATION OF SHORT-TERM CAPITAL GAINS AND CAPITAL SURPLUS FROM MERGER TRANSACTIONS AND CAPITAL CONTRIBUTIONS

Mandatory form (article 53 A  
of the French Tax Code)

Description of the company: <u>TATA STEEL MAUBEUGE</u>				None <input checked="" type="checkbox"/>	
<b>A ITEMS SUBJECT TO THE TAX UNDER SHORT-TERM CAPITAL GAINS</b> (excluding capital gains taxation of merger is taken by companies in exchange absorbent) (see Part B)					
Source		Net amount of the capital gains	Amount previously recognised	Amount including in the income of the financial year	Amount remain in the financial year
Capital gain during the financial year	Distributed tax				
	For 3 years (company in 118)				
	For 10 years				
	For a different duration (art. 39 part 1 and part four of CGI)				
	TOTAL 1				
Gains performed during the previous years	Distributed tax	Net realized gains at the origin	Amount of the previously reintegrated	Amount reported in the financial year	Amount remain to be reintegrated
	N1				
	For 6 years in the title of				
	N2				
	N-1				
	N-2				
	N-3				
	N-4				
	N-5				
	N-6				
For 10 years or for duration of different years 39 quater....)					
N-7					
N-8					
N-9					
TOTAL 2					
<b>B CAPITAL GAINS IN THE INCOMES OF THE COMPANIES BENEFITING FROM CONTRIBUTIONS</b> This section does not include capital gains relating to non-depreciable assets during merger or contribution.					
<input type="checkbox"/> Capital gain on the merger, division or partial division Legal Entities subject to the Corporation Tax			<input type="checkbox"/> Gains a contribution to a company for a professional activity exercised individually (all companies)		
Original gains and date of the mergers or contributions	Net amount of the capital gains	Amount of the previously reintegrated	Amount reported in the financial year	Amount remain to be reintegrated	
<b>TOTAL</b>					

\* An explanation regarding this section is given in notice No. 2032



**MONITORING OF LONG TERM LOSSES**

Description of the company: TATA STEEL MAUBEUGE None  \*

● Companies subject to the corporate tax  
● Companies subject to the income tax

Reminder of the gain or loss for the financial year covered by the rate of 15% 1 to 16% 2.	
Net gains removed from the transfer of securities of preponderantly unlisted property excluded from the system of long-term (Article 219 I article bis of the CGI) 1.	
Gains withdrawn from the sale of certain securities whose cost is more than 228 (art. 219 i-0 sexes of the CGI)	

**I - MONITORING OF THE LOSSES OF COMPANY SUBJECT TO THE INCOME TAX**

Source ①	Loss at 16% ②	Charges on long-term gains of the financial year impossible to 16% ③	Balance of the losses at 16% ④
Net loss			
Net losses long term occurred during the last ten years (to deduct outstanding amounts to be deducted at the end of last year)	N-1		
	N-2		
	N-3		
	N-4		
	N-5		
	N-6		
	N-7		
	N-8		
	N-9		
	N-10		

**II-MONITORING OF A LONG TERM LOSSES OF THE BUSINESS SUBJECT TO CORPORATE TAX**

Source ①	Losses			Allocation on the long term gains At 15% or At 16.5% ⑤	Charge to the income of the financial year ⑥	Balance of capital losses refer above: Col = 7-2 + 3 + 4 - 5 - 6 ⑦
	At 19% 16.5 to or at 15% ②	At 19% or 15% due on the income tax statement (Article 219 sexes of the CGI) ③	At 19% or 15% allocated to the profit for the financial year (article 219 sexes-0 bis of CGI) ④			
Net loss N						
Net losses long term occurred during the last ten years (to deduct outstanding amounts to be deducted at the end of last year)	N-1					
	N-2					
	N-3					
	N-4					
	N-5					
	N-6					
	N-7					
	N-8	(2 408 672)				
	N-9					
	N-10					

(2) Gains and losses related to long-term securities listed SPI taxable at corporate tax rates is 16.5% (Article 219 of the CGI was I) for fiscal years beginning As of December 31, 2007.

\* An explanation regarding this section is given in notice No. 2032

**15 SPECIAL RESERVES FOR THE LONG TERM CAPITAL GAIN  
SPECIAL RESERVE FOR THE PRICE FLUCTUATIONS PROVISIONS**

Legal Entities subject to the Corporation Tax

Description of the company: <u>TATA STEEL MAUBEUGE</u>					None <input checked="" type="checkbox"/> *	
<b>I STATUS OF A RESTRICTED ACCOUNT REGISTRATION OF THE SPECIAL RESERVE FOR FINANCIAL YEAR N</b>						
		Sub-accounts of the special reserve for the long term capital gains				
		Taxes at 10%	Taxes at 15%	Taxes at 18%	Taxes at 19%	Taxes at 25%
Amount of the special reserve at the end of the previous year(N-1)	1					
Reserves in the balance sheet of the acquired companies	2					
<b>TOTAL (lines 1 and 2)</b>	3					
Levies	{ - Resulting in additional income tax - Not resulting in additional income tax	4				
		4				
<b>TOTAL (lines 4 and 5)</b>	6					
Amount of the special reserve at the end of the financial year (line 3 – line 6)	7					
<b>II SPECIAL RESERVE FOR THE PROVISIONS OF FLUCTUATIONS DURING THE FINANCIAL YEAR* (5, 6, 7 paragraphs of art. 39-1-5 of CGI)</b>						
Amount of the reserve in the previous year	Reserve in the balance sheet of the companies acquired during the year	Amounts released from the reserves		Amount of the special reserve at the end of the financial year		
1	2	Deferred tax provided	Non deferred tax provided	5		
		3	4			

\* An explanation regarding this section is given in notice No. 2032

**DETERMINATION OF THE VALUE ADDED TAX  
DURING THE FINANCIAL YEAR**

Description of the company: <b>TATA STEEL MAUBEUGE</b>		None	
Financial year open on...01/04/2014.....and closed on: ...31/03/2014 Duration in number of months.....1 2			
<b>I- Production of the company</b>			
Product sale transaction	OA		
Production sold goods	OB	283 504 281	
Production sold of services	OC	11 207 062	
Production of inventory stocks	OD	5 256 026	
	:		
Capitalised production at the level of deductible expenses before only contributed to its formation	OE		
Operating subsidies received debt waivers and financial asset (in part)	OF	36 347	
Other incomes of the management beyond current shares of the incomes on the joint operations	OH	1 281 837	
Transfers and invoiced of expenses billed deductible from the value added tax	OI	550 388	
Fees for concessions, patents, licenses and similar services	OK		
Gains on disposals of tangible and intangible assets, if it is related with a normal activity and current	OL		
Receipt from the amortised loans as they relate to operating income	XT		
	<b>TOTAL 1</b>	OM	301 835 940
<b>II. Consumption of goods and services from the third parties (1)</b>			
Purchases of goods bought for resale (including customs duty)	ON		
Change in stocks of goods bought for resale	OO	(230 358)	
Purchases of raw materials and other supplies (incl. customs duty)	OP	224 826 151	
Change in stocks of raw materials and other supplies	OQ	5 508 138	
Other purchases and external expenses, excluding rents and royalties	OR	44 666 901	
Rents and royalties, with the exception of those relating to the fixed assets made available under a tenancy agreement or management lease or a lease agreement for more than 6 months	OS	59 478	
Expenses deductible value added of production declared immobilized assets	OR		
Other charges of the management beyond current shares of the incomes on the joint operations	OW	342 722	
Debt waivers and financial asset (in part)	OX		
Losses on disposals of tangible and intangible assets, if it is related with a normal activity and current	OY		
Taxes on the turnover other than VAT, indirect taxes (duties on alcohol and others.) IT PP	OZ		
Fractions of the depreciations relating to the fixed assets made available under a tenancy agreement or management lease or a lease agreement for more than 6 months	O9		
	<b>TOTAL 2</b>	OJ	275 633 747
<b>III- Value added product</b>			
Calculation of value added	<b>TOTAL I - TOTAL 2</b>	OG	<b>26 202 193</b>
Value subject to the CAVE (see the 1329 and 1330 CAVE)		SA	<b>26 202 193</b>
For business credit, business management of financial instruments, insurance companies, capitalization, and reinsurance of any kind, this form will be adapted to take account of special rules for determining the value emerging from the charts of accounts, professionals (extracts of these sections to be attached).			

(1) Attention, it should not be taken into account in the lines to ON OS, OW and OZ for the expenses deductible value added, related to capitalized production line declared OE, OR brought online.

\* An explanation regarding this section is given in notice No. 2032

**17 SHARE CAPITAL STRUCTURE**  
**(List of persons or group of persons of law or fact**  
**holding directly at least 10 % stake in the company)**

Deposit no.

None

FINANCIAL YEAR CLOSED ON		31032015		SIRET No.		4 4 5 7 2 0 2 9 5 0 0 0 1 0	
NAME OF THE COMPANY		TATA STEEL MAUBEUGE					
ADDRESS (Street)		22 Avenue de Béco BP 99					
POSTAL CODE		59720 LOUVROIL		CITY		LOUVROIL	
Total number of partners or corporate shareholders of the company		P1	1	Total number of shares or corresponding parts		P3	646 902
Total number of physical partners or corporate shareholders of the company		P2		Total number of shares or corresponding parts		P4	
<b>I - CAPITAL HELD BY CORPORATIONS:</b>							
Legal form		SAS		Denomination		TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)		305546244		% of detention		No. of shares	
Address:		No		Street		ALLE DES BARBANNIERS	
Postal code		92632		Commune		GENNEVILLIERS CEDEX	
Legal form				Denomination		TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)				% of detention		No. of shares	
Address:		No		Street		JEAN DE BECO	
Postal code				Commune		LOUVROIL	
Legal form		SAS		Denomination		TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)				% of detention		No. of shares	
Address:		No		Street		JEAN DE BECO	
Postal code				Commune		LOUVROIL	
Legal form		SAS		Denomination		TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)				% of detention		No. of shares	
Address:		No		Street		JEAN DE BECO	
Postal code				Commune		LOUVROIL	
<b>II. CAPITAL HELD BY THE LEGAL PEOPLE:</b>							
Title (2)		Patronymic name				First name (s)	
Martial name						% of detention	
Birth: Date		Department no.		Commune		Country	
Address: No		Street					
Postal code		Commune				Country	
Title (2)		Patronymic name				First name (s)	
Martial name						% of detention	
Birth: Date		Department no.		Commune		Country	
Address: No		Street					
Postal code		Commune				Country	

(1) When the number of shareholders exceeds the number of lines for printing, use one or more additional tables. In this case, 11 the numerator should be for each table at the top and left of the box effect and bring the total number of pictures taken out in the bottom right of that box.

(2) Indicate M for Mr., MME. or Mrs. to MLE for Miss.

\* An explanation regarding this section is given in notice No. 2032

**18 SUBSIDIARIES AND ASSOCIATES**

(List of persons or group of persons of law or fact holding directly at least 10 % stake in the company)

None

FINANCIAL YEAR CLOSED ON		31032015		SIRET No.		44572029500010		
NAME OF THE COMPANY		TATA STEEL MAUBEUGE						
ADDRESS (Street)		22 Avenue de Béco BP 99						
POSTAL CODE		59720		CITY		LOUVROIL		
TOTAL NUMBER OF SUBSIDIARIES OWNED BY THE COMPANY				P5		5		
<b>Legal form</b>		SAS		Denomination		ICML		
SIREN no. (if the company is established in France)						% of detention		100
Address:		N o	48	Street		AVENUE DE BECO		
Postal code		4818		Commune		LOUVROLL		
<b>Legal form</b>		SL		Denomination		MYRIAD ESPANA		
SIREN no. (if the company is established in France)						% of detention		100
Address:		N o		Street		CL GALILEO 281-285 EN 1 2		
Postal code				Commune		BARCELONA		
<b>Legal form</b>				Denomination		MYRIAD NEDERLAND		
SIREN no. (if the company is established in France)		304476138				% of detention		100
Address:		N o		Street		SMEDERIJSTRAAT		
Postal code		92632		Commune		BREDA		
<b>Legal form</b>		BV		Denomination		MYRIAD NEDERLAND		
SIREN no. (if the company is established in France)						% of detention		
Address:		N o	2	Street				
Postal code				Commune				
<b>Legal form</b>		BV		Denomination				
SIREN no. (if the company is established in France)						% of detention		
Address:		N o		Street		AM TRIPPLESBERG		
Postal code		WV4EG		Commune		DUSSELDORF		
<b>Legal form</b>		GMBH		Denomination		INTER METAL DISTRIBUTION		
SIREN no. (if the company is established in France)						% of detention		
Address:		N o		Street		HOELTER STRASSE		
Postal code				Commune		MULHE IM		
<b>Legal form</b>		SAS		Denomination		INTER METAL DISTRIBUTION		
SIREN no. (if the company is established in France)						% of detention		
Address:		N o	3	Street		ALLEE DES BARBANNIERS		
Postal code				Commune		GENNEVILLIERS		
<b>Legal form</b>				Denomination				
SIREN no. (if the company is established in France)						% of detention		
Address:		N o		Street				
Postal code				Commune				
<b>Legal form</b>				Denomination				
SIREN no. (if the company is established in France)		304476138				% of detention		
Address:		N o		Street				
Postal code				Commune				

(1) When the number of shareholders exceeds the number of lines for printing, use one or more additional tables. In this case, 11 the numerator should be for each table at the top and left of the box effect and bring the total number of pictures taken out in the bottom right of that box.

\* An explanation regarding this section is given in notice No. 2032

**These accounts are a translated version for information purpose only, the original language version prevails in the event of any discrepancies between the English translation and the original.**