



April 24, 2024

**Ref: BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
AT MUMBAI**

Company Scheme Petition No. CP (CAA)/65/MB/2024  
in  
Company Scheme Application No. CA (CAA)/246/MB/2023

Tata Steel Limited

...Petitioner Company/ Transferee Company

Angul Energy Limited

...Non-Petitioner Company/ Transferor Company

Take notice that the above referenced Company Scheme Petition (“**Petition**”) seeking sanction to the Scheme of Amalgamation amongst Tata Steel Limited (“**Petitioner Company/ Transferee Company**”), Angul Energy Limited (“**Non-Petitioner Company/ Transferor Company**”) and their respective shareholders (“**Scheme**”), was presented by the Petitioner Company before the Hon’ble National Company Law Tribunal, Mumbai Bench (“**NCLT**”) on April 17, 2024. The Petition was admitted by the NCLT (Bench-V) comprising of Ms. Reeta Kohli, Hon’ble Member (Judicial) and Ms. Anu Jagmohan Singh, Hon’ble Member (Technical) by an order dated April 17, 2024 (“**Order**”), and is fixed for hearing before the NCLT (Bench-V) on May 15, 2024, at 10:30 a.m. (1030 hours) or soon thereafter.

A copy of the NCLT order dated April 17, 2024, as uploaded on the website of the NCLT, is enclosed.

**Tata Steel Limited**

**Parvatheesam Kanchinadham**

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

*Encl. As above.*

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com



NATIONAL COMPANY LAW TRIBUNAL  
COURT-V, MUMBAI BENCH  
107. C.P.(CAA)/65(MB)2024 IN C.A.(CAA)/246(MB)2023  
IN THE MATTER OF

TATA STEEL LIMITED  
Sec. 230-232 of the Companies Act, 2013

Order Delivered on 17.04.2024

CORAM:  
MS. REETA KOHLI  
MEMBER (J)

MS. ANU JAGMOHAN SINGH  
MEMBER (T)

**Appearance through VC/Physical/Hybrid Mode:**

For the Petitioner: Sr. Adv. Zal Andhyarujina (PH)  
For the Respondent:

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**ORDER**

**C.P.(CAA)/65(MB)2024**

Heard the counsel for the Petitioner. The Petition is admitted, returnable by **15.05.2024**.

The Petitioner is directed to published the notice at least 10 days before the next date of hearing in two newspapers i.e. “Navshakti” in Marathi language and “Business Standard” in English language.

In the meanwhile, the ROC, RD and OL or any other statutory bodies having any claims shall file their respective reports before the next date of hearing.

Sd/-  
ANU JAGMOHAN SINGH  
Member (Technical)  
Shubham

Sd/-  
REETA KOHLI  
Member (Judicial)