



February 20, 2024

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra,  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

Dear Madam, Sirs,

**Sub: Scheme of amalgamation amongst Tata Steel Limited and TRF Limited and their respective shareholders**

This has reference to our disclosure dated February 7, 2024, intimating the decision of the Board of Directors not to proceed with the Scheme of Amalgamation amongst Tata Steel Limited ('the Company') and TRF Limited and their respective shareholders ('Scheme').

In this connection we would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT'), vide its order dated February 8, 2024, has allowed the withdrawal of the Scheme. The copy of the said Order has been made available on the website of the NCLT today, i.e. February 20, 2024 and is enclosed herewith.

This disclosure is being made in terms of Regulation 30 read with Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with applicable SEBI Circulars.

This is for your information and record.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl.: As above.

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website [www.tatasteel.com](http://www.tatasteel.com)

**NATIONAL COMPANY LAW TRIBUNAL**  
**MUMBAI BENCH**  
**COURT-IV**

14. C.P.(CAA)/285(MB)2023  
IN  
C.A.(CAA)/138(MB)2023

CORAM:

MS. ANU JAGMOHAN SINGH  
MEMBER (Technical)

SHRI KISHORE VEMULAPALLI  
MEMBER (Judicial)

ORDER SHEET OF THE HEARING HELD ON **08.02.2024**

Name of the Party: Tata Steel Limited

Section 230-232 of Companies Act, 2013

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**ORDER**

1. Mr. Zal T. Andyarujina, Ld. Sr. Counsel a/w Mr. Shashank Gautam, Mr. Vijay Purohit, Ms. Sarauna Vasant, Mr. Alok Gokhale, Ms. Nikita Bangera, Mr. Pratik Jhaveri and Mr. Karan Bhide, Ld. Counsel for the Petitioner present.
2. Ld. Sr. Counsel for the Applicant seeks leave of the Court to withdraw of its present Company Petition.
3. At the request of Sr. Counsel, the present Company Petition i.e. C.P.(CAA)/285(MB)2023 alongwith C.A.(CAA)/138(MB)2023 is **dismissed** as withdrawn.

Sd/-

**ANU JAGMOHAN SINGH**  
**Member (Technical)**

/Dubey/

Sd/-

**KISHORE VEMULAPALLI**  
**Member (Judicial)**