



January 29, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sir,

Sub: Notice seeking representations, if any, on the Scheme of Amalgamation amongst Tata Steel Limited and Angul Energy Limited and their respective shareholders, issued to the secured creditors, unsecured creditors and unsecured debenture holders of the Company

This has reference to our letter dated January 5, 2024, wherein Tata Steel Limited had submitted the Notice of the Meeting of its Equity Shareholders being convened as per the directions provided in the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('**Hon'ble NCLT**') in the matter of the Scheme of Amalgamation amongst Tata Steel Limited ('**Transferee Company**') and Angul Energy Limited ('**Transferor Company**') and their respective shareholders ('**Scheme**').

As directed by the Hon'ble NCLT vide its order dated December 14, 2023, the notices have been issued to the secured creditors, unsecured creditors and unsecured debenture holders of the Transferee Company.

The notices issued to the secured creditors, unsecured creditors and unsecured debenture holders are enclosed herewith and are available on the website of the Transferee Company at

<https://www.tatasteel.com/investors/amalgamation/amalgamation-of-angul-energy-limited-into-and-with-tata-steel-limited/>

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above.

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/media/19787/tslaelnotice.pdf> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at www.bseindia.com and www.nseindia.com respectively as well as on the website of SEBI at www.sebi.gov.in.

Kindly note, that the Order states that: *"If no representation/response is received by the Tribunal from the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), within a period of thirty days from the date of receipt of such notice, it will be presumed that the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), has no representation/objection to the proposed Scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to Citadel Law Chambers, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is Citadel Law Chambers, 102, First Floor, Fort Chambers, Homy Modi Street, Fort Mumbai - 400 001.

We would also like to take this opportunity to inform you that the liability to Secured Creditors of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Secured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 24, 2024

Mumbai

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We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 24, 2024

Mumbai

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We would also like to take this opportunity to inform you that the liability to Unsecured Debenture Holders of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Debenture Holders.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 24, 2024

Mumbai