



The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/media/19787/tslaelnotice.pdf> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively as well as on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly note, that the Order states that: *"If no representation/response is received by the Tribunal from the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), within a period of thirty days from the date of receipt of such notice, it will be presumed that the Secured/Unsecured Creditor(s) (including the Unsecured Debenture Holders), has no representation/objection to the proposed Scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to Citadel Law Chambers, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is Citadel Law Chambers, 102, First Floor, Fort Chambers, Homy Modi Street, Fort Mumbai - 400 001.

We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

***For the Applicant Company***

Sd/-

**Parvatheesam Kanchinadham**

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

January 24, 2024

Mumbai