



January 10, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051.
Maharashtra, India.

Dear Madam, Sirs,

Sub: Certificate in respect of issue of Commercial Papers

Please find enclosed herewith a certificate issued by the Executive Director & Chief Financial Officer of Tata Steel Limited for the quarter ended December 31, 2023, with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to 'Chapter XVII - Listing of Commercial Paper' of the Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by the Securities and Exchange Board of India, as amended from time to time.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl.: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com



To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 4/CY 23

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, Listing conditions as provided in Annexures 1 to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended December 2023 was Rs. 33,675 crores.

For Tata Steel Limited,

ED & CFO

Date: 31st December 2023

Place: Mumbai

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Annexure 1: Details of CPs issued between 1st October 2023~31st December 2023

Sr. No.	ISIN	Maturity amount (Rs. Crore)	Maturity units	Maturity date
1	INE081A14EJ8	750	15000	06-12-2023
2	INE081A14EO8	1250	25000	19-02-2024
3	INE081A14EP5	750	15000	28-12-2023
4	INE081A14EQ3	1250	25000	28-02-2024
5	INE081A14ER1	500	10000	06-03-2024
6	INE081A14ES9	500	10000	11-03-2024
Total		5,000		

This is an integral part of the declaration given to the IPA for CPs issued during the quarter October 2023 to December 2023.

For Tata Steel Limited,

ED & CFO

Date: 31st December 2023

Place: Mumbai

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