



June 28, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Bloc, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sir,

Sub: Notice seeking representations, if any, on the Scheme of Amalgamation amongst Tata Steel Limited and Tata Metaliks Limited and their respective shareholders, issued to the Secured Creditors, Unsecured Creditors and Unsecured Debenture Holders of the Company

This has reference to our letter dated July 7, 2023, wherein Company had submitted the Notice of the Meeting of the Equity Shareholders of Tata Steel Limited convened as per the directions provided in the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') in the matter of Scheme of Amalgamation amongst Tata Steel Limited ('Transferee Company/Company') and Tata Metaliks Limited ('Transferor Company') and their respective shareholders ('Scheme').

As directed by the Hon'ble NCLT vide its order dated June 14, 2023 ('NCLT Order'), the notice to Equity Shareholders as well as the notices issued to Creditors (including Debenture Holders) is required to be placed on the website of the Company and is required to be sent to the SEBI and stock exchanges, for placing on their website.

The notices issued to the Secured Creditors, Unsecured Creditors and Unsecured Debenture holders are enclose herewith and are available on our website at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-tata-metaliks-limited-into-and-with-tata-steel-limited/>

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-tata-metaliks-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at www.bseindia.com and www.nseindia.com respectively as well as on the website of SEBI at www.sebi.gov.in.

Kindly note, that the Order states that: *"If no representation/ response is received by the Tribunal from secured/ (unsecured creditor(s), within a period of thirty days from the date of receipt of such notice, it will be presumed that secured/unsecured creditor(s) has no representation/objection to the proposed scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to P&A Law Offices, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is P&A Law Offices, 9th Floor, Mittal Chambers, Nariman Point, Mumbai – 400 021.

We would also like to take this opportunity to inform you that the liability to Secured Creditors of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Secured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

July 26, 2023

Mumbai

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We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

July 26, 2023

Mumbai

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We would also like to take this opportunity to inform you that the liability to Unsecured Debenture Holders of the Transferee Company is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Debenture Holders.

For the Applicant Company

Sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

July 26, 2023

Mumbai