



April 18, 2016

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sirs/ Madam,


Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended March 31, 2016. The report dated April 11, 2016 has been signed by Mr. P.N. Parikh of Parikh & Associates, Practising Company Secretaries.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Yours faithfully,
Tata Steel Limited


Parvatheesam K
Company Secretary

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office :
111, 11th Floor, Sai-Dwar CHS Ltd,
Sab TV Lane, Opp Laxmi Industrial Estate
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai : 400 053
Tel. : 26301232 / 26301233 / 26301240
Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|---|---|---------------------------|
| 1. | For Quarter Ended: | 31 st March, 2016 | |
| 2. | ISIN: | INE081A01012 | |
| 3. | Face Value: | Rs.10/- per share | |
| 4. | Name of the Company: | Tata Steel Limited | |
| 5. | Registered Office Address: | Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001 | |
| 6. | Correspondence Address: | Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001 | |
| 7. | Telephone Nos.: | 022 6665 8282 | |
| | Fax Nos.: | 022 6665 7724 | |
| 8. | Email Address: | cosec@tatasteel.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited National Stock Exchange of India Limited (NSE) | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 97,21,26,020 | 100.00 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | | |
| | BSE Limited | 97,12,15,439 | 99.91 |
| | National Stock Exchange of India Limited | 97,12,15,439 | 99.91 |



| | | Number of Shares | % of Total Issued Capital |
|-----|--|---|---------------------------|
| 12. | Held in dematerialised form in CDSL | 5,66,43,259 | 5.83 |
| 13. | Held in dematerialised form in NSDL | 88,44,31,090 | 90.98 |
| 14. | Physical | 3,01,41,090 | 3.10 |
| 15. | Total No. of Shares (12+13+14) | 97,12,15,439 | 99.91 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | <p>Difference between (10&11) and (10&15) -</p> <p>There is a difference of 9,10,581 ordinary shares.</p> <p>On account of :</p> <p>(i) 3,89,516 shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,70,890 ordinary shares issued on rights basis are kept in abeyance.</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished</p> <p>(v) 4,490 ordinary shares represent 26,943 CCPS extinguished.</p> <p>(vi) 1,30,293 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,81,751 CCPS kept in abeyance.</p> | |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| | | | No Change | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | N. A. |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Parvatheesam K Company Secretary Tel No.- 022 6665 7279 FaxNo. - 022 6665 7724 |
|-----|--|---|



| | | |
|-----|--|--|
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS | Mr. P. N. Parikh Parikh & Associates 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 327 CP No.: 1228 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011 |
| 25. | Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | — |



Place: Mumbai

Date: April 11, 2016

Signature:

Name of Company Secretary: P. N. Parikh

FCS: 327

CP: 1228