



April 29, 2023

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

Dear Madam, Sirs,

**Sub: Fund raising by issuance of Debt Securities by Large Entities**

Please find enclosed the initial disclosure to be made by large entities as on March 31, 2023, in the prescribed format.

The disclosure is being made pursuant to Chapter XII of the SEBI Circular EBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time.

This is for your information and records.

Thanking You.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



Annexure A

**Initial Disclosure by an entity identified as a Large Corporate ('LC')**

*(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)*

SN	Particulars	Details
1	Name of the company	Tata Steel Limited
2	CIN	L27100MH1907PLC000260
3	Outstanding borrowing of company as on March 31, 2023 / 31st December, as applicable (in ₹ Crore)	₹42,372.39 crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AA+ (India Ratings and Research Pvt Ltd & CARE Ratings Ltd)
5	Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

**Koushik Chatterjee**  
Executive Director and Chief Financial Officer  
+91 22 6665 7276

**Parvathesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)  
+91 22 6665 7279

Date: April 26, 2023  
Place: Mumbai

\*In terms para of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.