



October 4, 2016

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL

Dear Sirs/Madam,

**Sub: Allotment of Non-Convertible Debentures (NCDs)**

This has reference to our letter dated September 26, 2016 and September 29, 2016 with respect to issuance of NCDs on private placement basis.

In this connection, we wish to inform you that the Committee of Directors today allotted 8.15%, Unsecured, Redeemable Non-Convertible Debentures having a face value of INR 10,00,000 each for cash aggregating to INR 1,000 crore, on a private placement basis, to certain identified investors.

This disclosure is made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you

Yours faithfully,  
Tata Steel Limited

(Parvatheesam K.)  
Company Secretary

**TATA STEEL LIMITED**

Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001, India  
Tel: 91 22 6665 8282 Fax: 91 22 6665 7724 website: www.tatasteel.com  
Corporate Identity Number: L27100MH1907PLC000260