



October 10, 2022

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144\*

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTLPP\*

Dear Madam, Sirs,

**Sub: Certificate in respect of issue of Commercial Papers**

Please find enclosed herewith a certificate issued by the Executive Director & Chief Financial Officer of Tata Steel Limited for the quarter ended September 30, 2022 with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to 'Chapter XVII – Listing of Commercial Paper' of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

Thanking you.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

*\*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



To

HDFC Bank  
Mumbai  
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 3/CY 23

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, Listing conditions as provided in Annexures 1 to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended September 2022 was Rs. 36,700 crores.

For Tata Steel Limited,

ED & CFO

Date: 30<sup>th</sup> September 2022

Place: Mumbai

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**Annexure 1: Details of CPs issued between 1<sup>st</sup> July 2022 and 30<sup>th</sup> September 2022**

Sr. No.	ISIN	Maturity amount (Rs. Crore)	Maturity units	Maturity date
1	INE081A14DA9	800	16000	28-11-2022
2	INE081A14CT1	600	12000	30-08-2022
3	INE081A14CU9	300	6000	30-09-2022
4	INE081A14CY1	500	10000	25-08-2022
5	INE081A14CZ8	600	12000	21-09-2022
6	INE081A14DB7	200	4000	23-08-2022
7	INE081A14DD3	1000	20000	09-11-2022
8	INE081A14DE1	1500	30000	10-10-2022
9	INE081A14DF8	1000	20000	19-08-2022
10	INE081A14DG6	600	12000	09-12-2022
11	INE081A14DH4	1400	28000	07-10-2022
12	INE081A14DI2	500	10000	31-01-2023
13	INE081A14DJ0	500	10000	11-11-2022
14	INE081A14DK8	750	15000	12-09-2022
15	INE081A14DL6	1000	20000	29-12-2022
16	INE081A14DM4	550	11000	28-12-2022
<b>Total</b>		<b>11,800</b>		

This is an integral part of the declaration given to the IPA for CPs issued during the quarter July 2022 to September 2022.

For Tata Steel Limited,

ED & CFO

Mumbai, 30<sup>th</sup> September 2022

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