



July 22, 2022

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144\*

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTLPP\*

Dear Sirs, Madam,

**Re: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended June 30, 2022. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

*\*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



To

**Tata Steel Limited**

Bombay House,  
24, Homi Mody Street, Fort  
Mumbai 400 001

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	June 30, 2022
2.	ISIN:	INE081A01012, fully paid-up Ordinary Shares and IN9081A01010, partly paid-up Ordinary Shares
3.	Face Value:	₹10/- per Ordinary Share, fully paid-up and ₹10/- per Ordinary Share, partly paid-up (paid-up ₹2.504 per share)
4.	Name of the Company:	Tata Steel Limited
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
7.	Telephone Nos.: Fax Nos.:	022 6665 8282 -
8.	Email Address:	<a href="mailto:cosec@tatasteel.com">cosec@tatasteel.com</a>
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,22,34,41,655	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited (BSE)	*122,15,30,046	99.844
	National Stock Exchange of India Limited (NSE)	*122,15,30,046	99.844

\*Includes 2,23,288 partly paid-up equity shares on which the first and final call money remains unpaid and 3,078 shares on which first and final call money has been received and the shares have been converted to fully paid-up equity shares during quarter ended March 31, 2022 but were pending final listing and trading approval under the ISIN INE081A01012. These shares continue to be listed under the ISIN IN9081A01010 as on June 30, 2022. Further, out of 3,078 shares, for 2,025 shares the final listing and trading approval was received from the BSE & NSE under ISIN INE081A01012 on July 01, 2022, trading effective from July 04, 2022.

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	9,27,02,690	7.577
13.	Held in dematerialized form in NSDL	1,11,53,60,239	91.166
14.	Physical	1,34,67,117	1.101
15.	Total No. of Shares (12+13+14)	122,15,30,046	99.844
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p><b>Difference between (10&amp;11) and (10&amp;15)</b> –</p> <p>There is a difference of 19,11,609 ordinary shares on account of:</p> <p>(i) 8,13,911 fully paid-up ordinary shares were allotted to the erstwhile promoter group of Tata Steel BSL Limited in terms of the Composite Scheme of Amalgamation of Bamnival Steel Limited and Tata Steel BSL Limited into and with Tata Steel Limited as approved and sanctioned by the National Company Law Tribunal, Mumbai bench, vide Order dated October 29, 2021 ('Scheme of Amalgamation'). Due to the ongoing legal proceedings against the ex-promoter group of Tata Steel BSL Limited. The execution of required corporate actions is pending</p> <p>(ii) 1,373 fully-paid up equity shares were allotted to eligible shareholders of Tata Steel BSL Limited as on the Record date of November 16, 2021 in terms of the Scheme of Amalgamation in share entitlement ratio of 1:15. However, the Corporate action executed through CDSL has been rejected for these</p>	

shares for reasons such as BO is closed /current balance is not sufficient for debit. The Company will be executing corporate action in due course after resolving the reasons for rejection.

(iii) 3,89,516 ordinary shares have been forfeited.

(iv) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.

(v) 1,66,090 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)

(vi) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)

(vii) 5,336 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007) (During FY2021-22 3 ordinary shares have been extinguished)

(viii) 1,26,695 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)

(ix) 1,19,965 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)

(x) 59,828 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 59,828 partly paid-up ordinary shares formerly kept in abeyance will now be 59,828 ordinary shares kept in abeyance]

(xi) 13,500 fully paid-up ordinary shares held by Tata Steel BSL Limited in Tata Steel Limited has been cancelled and extinguished as part of the Scheme of Amalgamation.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS No.: 327 CP No.: 1228 Peer Review no. - 1129/2021

24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai – 400083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: <a href="mailto:csg-unit@tcplindia.co.in">csg-unit@tcplindia.co.in</a> Website: <a href="https://www.tcplindia.co.in">https://www.tcplindia.co.in</a>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The name of RTA has been changed from TSR DARASHAW CONSULTANTS PRIVATE LIMITED to TSR CONSULTANTS PRIVATE LIMITED w.e.f April 13, 2022.

Place: Mumbai  
Date: July 22, 2022

Name of Company Secretary: P. N. Parikh

For Parikh & Associates

P N

Parikh

Digitally signed by  
P N Parikh  
Date: 2022.07.22  
14:32:52 +05'30'

**FCS: 327 CP: 1228**  
**UDIN: F000327D000669303**