



Ref: G – 58

February 26, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs/ Madam

11.80% Perpetual Hybrid Securities of Rs.1,500 Crore
ISIN No.INE081A08165 – WDM Segment

Tata Steel Limited (“the Company”) had issued 11.80% Perpetual Hybrid Securities in the form of Non-Convertible Debentures (“Securities”) of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the Issue, Distribution at the rate of 11.80% is payable semi-annually i.e. on **September 18 and March 18**, respectively.

In terms of the Offer Document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working** days prior to the date of Distribution payment. The date for Distribution payment is **March 18, 2016** and accordingly the record date for the said payment is set as **March 14, 2016**.

Yours faithfully
Tata Steel Limited

Parvatheesam K
Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260