



April 1, 2015

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs/ Madam

2% Unsecured Redeemable Non-Convertible
Debentures of Rs.1500 Crore
ISIN No.INE081A08181– WDM Segment

Tata Steel Limited ("the Company") had issued 2% Unsecured Redeemable Non-Convertible Debentures ("the Securities") of the aggregate value of Rs.1500 crore. The deemed date of allotment of the said Securities was **April 23, 2012**. As per the terms of the Issue, Interest at the rate of 2% is payable annually i. e. on **April 23**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three working** days prior to the date of Interest payment. The date for Interest payment is **April 23, 2015** and the record date for the said payment is set as **April 17, 2015**.

Yours faithfully
Tata Steel Limited


(Parvatheesam K)
Company Secretary

Copy to:

National Securities Depository Limited,
Trade World, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg, Lower
Parel, Mumbai 400 013.

Central Depository Services(India) Limited,
Phiroze Jeejeebhoy Towers, 16th Floor, Dalal
Street, Mumbai.

- Kindly give the list of beneficiaries of the subject Debentures as of the record date to our Registrars.

IDBI Trusteeship Services Limited,
Debenture Trustees
Asian Building, Ground floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai 400 001

TSR Darashaw Limited (Registrar),
6-10 Haji Moosa Patrawala Industrial Estate, 20
Dr. E Moses Road
Near Famous Studio
Mahalaxmi, Mumbai-400011

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identity Number L27100MH1907PLC000260 Website : www.tatasteel.com