



Ref: G – 491

August 27, 2015

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited,  
Exchange Plaza,  
Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400 051.

Dear Sirs/ Madam

**11.80% Perpetual Hybrid Securities of Rs.1,500 Crore**  
**ISIN No.INE081A08165 – WDM Segment**

Tata Steel Limited ("the Company") had issued 11.80% Perpetual Hybrid Securities in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.1,500 Crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the Issue, Distribution at the rate of 11.80% is payable semi-annually i.e. on **September 18 and March 18**, respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working** days prior to the date of Distribution payment. The date for Distribution payment is **September 18, 2015** and accordingly the record date for the said payment is set as **September 11, 2015**.

Yours faithfully  
Tata Steel Limited

  
Parvatheesam K  
Company Secretary

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260