



April 22, 2021

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144\*

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTLPP\*

Dear Sirs, Madam,

**Re: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended March 31, 2021. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

*\*Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office

111, 11<sup>th</sup> Floor, Sai-Dwar CHS Ltd  
Sab TV Lane, Opp Laxmi Industrial Estate,  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400053  
Tel No 26301232 / 26301233 / 26301240  
Email : [cs@parikhassociates.com](mailto:cs@parikhassociates.com)  
[parikh.associates@rediffmail.com](mailto:parikh.associates@rediffmail.com)

To  
**Tata Steel Limited**  
Bombay House,  
24, Homi Mody Street, Fort  
Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|    |   |  |
|----|---|--|
| 1. | For Quarter Ended:  | March 31, 2021   |
| 2. | ISIN:   | INE081A01012, fully paid-up Ordinary Shares and<br>IN9081A01010, partly paid-up Ordinary Shares                    |
| 3. | Face Value:   | ₹10/- per Ordinary Share, fully paid-up and<br>₹10/- per Ordinary Share, partly paid-up (paid-up ₹2.504 per share) |
| 4. | Name of the Company:  | Tata Steel Limited   |
| 5. | Registered Office Address:  | Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001  |
| 6. | Correspondence Address:   | Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001  |
| 7. | Telephone Nos.:<br>Fax Nos.:  | 022 6665 8282<br>-   |
| 8. | Email Address:  | <a href="mailto:cosec@tatasteel.com">cosec@tatasteel.com</a>   |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited<br>National Stock Exchange of India Limited (NSE)  |

|     |  | Number of Shares | % of Total Issued Capital |
|-----|--|------------------|---------------------------|
| 10. | Issued Capital   | *1,20,52,17,850  | 100.000                   |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records) | *1,20,41,26,999  | 99.909                    |
|     | BSE Limited (BSE)  | *1,20,41,26,999  | 99.909                    |
|     | National Stock Exchange of India Limited (NSE)             |                  |                           |

*\*Includes 73,87,547 partly paid-up equity shares on which the first and final call money remains unpaid and 1,51,732 shares on which first and final call money has been received and the shares have been converted to fully paid-up equity shares but are pending listing and trading approval in ISIN INE081A01012, and hence continue to be listed under ISIN IN9081A01010*

|     |  | Number of Shares   | % of Total Issued Capital |
|-----|--|--|---------------------------|
| 12. | Held in dematerialized form in CDSL                              | 6,52,31,694  | 5.412                     |
| 13. | Held in dematerialized form in NSDL                              | 1,12,40,17,241   | 93.263                    |
| 14. | Physical   | 1,48,78,064  | 1.234                     |
| 15. | Total No. of Shares (12+13+14)                                   | 1,20,41,26,999   | 99.909                    |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | <p><b>Difference between (10&amp;11) and (10&amp;15)</b><br/>-<br/>There is a difference of 10,90,851 ordinary shares:</p> <p>On account of:</p> <p>(i) 3,89,516 ordinary shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,69,540 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 5,336 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,282 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,21,293 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 60,492 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final</p> |                           |

|  |  |   |
|--|--|---|
|  |  | call on the partly paid-up equity shares, the right on 60,492 partly paid-up ordinary shares formerly kept in abeyance will now be 60,492 ordinary shares kept in abeyance] |
|--|--|---|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars***  | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names)              | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|---|---------------|-----------------------------------|--|---------------------------|---------------------------|---|
| Conversion of partly paid-up equity shares to fully paid-up equity shares in reference to the Company's Rights Issue 2018 | 7,02,49,241** | NA                                | National Stock Exchange of India Limited & BSE Limited | Yes                       | Yes                       | NA  |

\*\* includes 151,732 fully paid-up equity shares pending for listing and trading approval in ISIN INE081A01012, and hence continue to be listed under ISIN IN9081A01010.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

|     |   |                |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No)   | Yes            |
|     | If not, updated upto which date   | N. A.          |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | Nil            |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | N.A               |
| Pending for more than 21 days | NIL             | NIL           | N.A               |

## Continuation Sheet

|     |   |   |
|-----|---|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company                                    | Mr. Parvatheesam Kanchinadham<br>Company Secretary & Chief Legal Officer<br>(Corporate and Compliance)<br>Membership No.: A15921<br>Tel No.- 022 6665 7279  |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS  | Mr. P. N. Parikh<br>Parikh & Associates<br>(P1988MH009800)<br>111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd.,<br>Sab TV Lane, Opp Laxmi Industrial Estate,<br>Off Link Road, Andheri (West),<br>Mumbai - 400053<br>Tel. Nos.:<br>26301232/26301233/26301240<br>FCS No.: 327 CP No.: 1228 |
| 24. | Appointment of common agency for share registry work (if yes, name and address)   | TSR Darashaw Consultants Private Limited<br>(SEBI Registration no. INR000004009)<br>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (W), Mumbai - 400 083  |
| 25. | Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | a) This report is based on the documents received online from the RTA.  |

For **Parikh & Associates**

**P N Parikh**

Digitally signed by P N Parikh  
DN: c=IN, o=Personal, postalCode=400104,  
st=Maharashtra,  
2.5.4.0=02d02973a64687ecbdf0bae3ae70  
b0b16d5d39db138b26dc8c4b9398ed1  
serialNumber=mda3dfe99f1e9732378e198a9  
7c1be17ba5543aafac294fe/c986c5e69c2fc,  
cn=P N Parikh  
Date: 2021.04.22 17:20:30 +05'30'

Place: Mumbai

Date: April 22, 2021

Name of Company Secretary: **P. N. Parikh**

**FCS: 327 CP: 1228**

**UDIN: F000327C000159301**