

RASHTRASANT TUKADOJI MAHARAJ NAGPUR UNIVERSITY, NAGPUR

Tender Notice (Third Time)

Tender No. RTMNU/40/PAB/2020-213 Date 22/02/2021

The University invites e-tender for the preparations of 40 Pages OMR with Barcode Answer Books along with University Water Marks Seal Paper, 50 Lakhs copies. The Bank e-tender form is available on Government of Maharashtra's authorized e-tendering web site www.mahatenders.gov.in. The tender document and details of tender are available on website date 22nd February, 2021. The last date of submission is 08th March, 2021.

Dr. Anil Hirekhan Registrar

M/s Dhani Services Limited (Formerly Indiabulls Ventures Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001.

PUBLIC NOTICE

This is to bring to the notice of general public that Dhani Services Limited (Formerly Indiabulls Ventures Limited) has ceased to function as a Participant of National Securities Depository Limited (NSDL) as its Participation has been surrendered. The certificate of registration granted to Dhani Services Limited (Formerly Indiabulls Ventures Limited) has been cancelled by the Securities and Exchange Board of India with effect from February 22, 2021. Henceforth, Dhani Services Limited (Formerly Indiabulls Ventures Limited) shall not carry on any activity as a Participant of NSDL. In case any Client of Dhani Services Limited (Formerly Indiabulls Ventures Limited) has any grievance or dispute in respect of the depository services rendered by Dhani Services Limited (Formerly Indiabulls Ventures Limited) while it was functioning as a Participant of NSDL, he/she may report the same in writing to 'The Officer Incharge', Investor Relationship Cell, National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, within 30 days of publication of this notice or email at relations@nsdl.co.in. No grievances/claims/disputes etc. will be entertained after this date.

For Dhani Services Limited (Formerly Indiabulls Ventures Limited)

Sd/- Akshay Kumar Tharyani (Compliance Officer)

Place: New Delhi Date: February 23, 2021

पंजाब नैशनल बैंक Punjab National Bank

Head Office: Plot No. 4, Sector 10, Dwarka, New Delhi - 110 075 (Email hosd@pnb.co.in)

Notice of the Extraordinary General Meeting to be held through VCO/AVM

This has reference to our Newspaper Notice dated 05.02.2021 regarding the Extraordinary General Meeting (EGM) of the Shareholders of the Bank to be held on **Wednesday 17th March, 2021 at 11.00 a.m. (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM)** in accordance with the provisions of the Companies Act, 2013 (SEBI Circular No. SEBIHO/CFD/CMD/1/CIRP/2020/79 dated May 12, 2020 and SEBIHO/CFD/CMD/2/CIRP/2021/11 dated January 15, 2021 read with Circular No. 14/2020 dated 12/02/2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 39/2020 dated September 28, 2020 followed by Circular No. 39/2020 dated December 31, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as 'MCA Circulars') in view of COVID-19 pandemic, without the physical presence of shareholders at a common venue, to transact the following business:

Agenda Item: To elect ONE Director of Punjab National Bank from amongst shareholders other than the Central Government pursuant to the provisions of Section 9(3)(i) of the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970 read with the Nationalized Banks (Management and Miscellaneous Provisions) Scheme, 1970 and Punjab National Bank (Shares and Meetings) Regulations, 2000, RBI Master Directions on Fit and Proper Criteria for Elected Directors on the Boards of PSBs dated August 02, 2019 as amended, and other applicable Directives / Guidelines issued by Regulatory Authorities.

Notes:

- In compliance of the aforesaid applicable Guidelines, electronic copies of the Notice of the EGM have been sent to all the shareholders whose email addresses are registered with the Bank/Depository Participant(s). A copy of the detailed Notice of the EGM along with the relevant Forms is available on the website of the Bank i.e. www.pnbindia.in, the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. In case of National Securities Depository Limited (NSDL) visit www.evoting.nsdl.com.
- Shareholders can join and participate in the EGM through VCO/AVM facility only. Shareholders participating through VCO/AVM facility shall be counted for the purpose of reckoning the quorum as per Regulation 58 of PNB (Shares and Meetings) Regulations, 2000. The deemed venue for EGM shall be the Head Office of the Bank. The instructions for participating in the EGM through VCO/AVM are set forth in the detailed Notice.
- Voting through Electronic Means: Shareholders may please note that in compliance of Regulation 44 of SEBI (LODR) Regulations, 2015 and the provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended ["E-Voting Rules"] read with the MCA Circulars, the Bank is pleased to provide its shareholders the facility to exercise their right to vote during the EGM by electronic means (remote e-voting and e-voting during the EGM) through the e-voting platform provided by National Securities Depository Limited (NSDL) and the shareholders may follow the procedure for the same as detailed in the Notice available on the website of NSDL at www.evoting.nsdl.com.
- Cut-Off Date / Specified Date: The Bank has fixed **Friday, 19th February, 2021 as the Specified Cut-Off Date** for the purpose of determining the Shareholders eligible for participating i.e. nominating, contesting and voting (remote e-voting and e-voting at the EGM) in the aforesaid EGM.
- The last date for receipt of Nominations from candidates is **02nd March, 2021 (Tuesday) by 04.00 p.m.**
- The Shareholder holding shares as on the **Cut-Off Date i.e. 19th February, 2021**, may follow the procedure as provided in the Notice for obtaining the login ID and password for e-voting. A person whose name is recorded in the Register of Shareholders / Beneficial owners (maintained by the Depositories) as on the Cut-Off Date only shall be entitled to avail the facility of remote e-voting/e-voting at the EGM.
- Remote e-voting period: The remote e-voting will commence on **Friday, 12th March, 2021 at 9:00 a.m. and end on Tuesday, 16th March, 2021 at 5:00 p.m.** and the remote e-voting shall not be allowed beyond this date and time.
- Voting Rights: In terms of provisions of Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, no shareholder of the Bank other than Central Government shall be entitled to exercise voting rights in respect of the shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.
- If any share stands in the name of two or more persons, the person first named in the register shall, as regards voting, be deemed to be the sole holder thereof.
- In terms of the E-Voting Rules, only those shareholders who are present in the EGM and have not cast their vote through remote e-voting and are otherwise not barred from doing so, shall be allowed to vote through e-voting system at the EGM. A shareholder may participate in the EGM even after exercising his/her right to vote through remote e-voting but such a shareholder shall not be allowed to vote again at the EGM.
- Shareholders holding shares in physical form as on the Cut-Off date and/or those who have not registered their email id with the Bank/Depository are requested to follow the procedure for casting vote through remote e-voting or e-voting at the EGM, as stipulated in the Notice of the EGM available on the website of the Bank i.e. www.pnbindia.in.
- Shareholders holding shares in physical form who have not registered their email id as requested to register the same with the Bank's Registrar and Share Transfer Agent (RTA) i.e. M/s Beetal Financial & Computer Services (P) Ltd. at beetal@beetalfinancial.com and those Shareholders who are holding shares in demat form and have not registered their email id, their email ids are requested to approach their Depository Participant (DP) for the same.
- In case of any queries/grievances including assistance required to access and participate in the meeting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no. 1800-2244-30 or 1800-2244 30 or send a request at evoting@nsdl.co.in or contact Ms. Pallavi Mhatre, Manager or Ms. Soni Singh, Asst. Manager, National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, at the designated email id: evoting@nsdl.co.in or pallavi@nsdl.co.in or sonis@nsdl.co.in or at telephone nos.: 022-24984545, 022-24984559.
- Shareholders are requested to refer the detailed Notice of EGM for any other information/procedure.

By order of the Board of Directors For Punjab National Bank Sd/- (Ekta Pasricha) Company Secretary

Place: New Delhi Date: 22.02.2021



TATA STEEL LIMITED

Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, India
Tel.: +91 22 6665 8282 Email: cosec@tatasteel.com Website: www.tatasteel.com
CIN: L27100MH1907PLC000260

FORM NO. CAA 2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT MUMBAI
CA (CAA) 3083/MB/2019**

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 - 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Composite Scheme of Amalgamation of Bammipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited.

Tata Steel Limited

(CIN: L27100MH1907PLC000260), a company incorporated under the Indian Companies Act, 1882 and a public limited company within the meaning of the Companies Act, 2013, having its registered office at Bombay House, 24, Homi Mody Street, Fort, Mumbai 400001, Maharashtra)

.....Applicant Company / Transferee Company

ADVERTISEMENT OF NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS OF TATA STEEL LIMITED

NOTICE is hereby given that pursuant to the order dated February 20, 2020 passed in the Company Scheme Application No. 3083/MB/2019 and the orders dated January 11, 2021, January 19, 2021 and February 5, 2021 passed in the Company Application No. 1056/2020 (collectively referred as 'Order'), the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal') has directed a meeting to be held of the Equity Shareholders of Tata Steel Limited ('Transferee Company/Company') for the purpose of considering and if thought fit, approving the Composite Scheme of Amalgamation of Bammipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited ('Scheme').

In pursuance of the said order and as directed therein, further notice is hereby given that the Hon'ble Tribunal convened meeting of the Equity Shareholders of the Company will be held on **Friday, March 26, 2021 at 11:00 a.m. (IST) ONLY** via Video Conferencing ('VC')/Other Audio Visual Means ('OAVM') (Meeting), in compliance with the applicable provisions of the Companies Act, 2013 ('Act'), Companies (Management and Administration) Rules, 2014 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), for the purposes of seeking approval to the Scheme as set out more particularly in the Notice.

The Company has completed the dispatch of the Notice of the Meeting on Friday, February 19, 2021 by electronic mode to those Members who have already registered their e-mail address with the Depositories/the Depository Participant ('DPs') the Company's Registrars-TSR Darashaw Consultants Private Limited ('RTA')/the Company, and whose names appeared in the Register of Members/Register of Beneficial Owners as per the details furnished by the Depositories as on February 12, 2021 ('Cut-Off Date').

A copy of the Notice along with the Explanatory Statement including *inter alia* the Scheme under Section 230, 232 and 102 of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, is made available on the website of the Company at <https://www.tatasteel.com/investors/amalgamation/> and on the website of NSDL at www.evoting.nsdl.com. Additionally, the Notice is also available and may be accessed from the relevant section of the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. In case any Member wishes to receive a copy of the Notice and/or the Scheme, a request may be sent to the Company at cosec@tatasteel.com or the same can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of Tata Steel Limited at Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, between 10.00 a.m. and 12.00 noon (IST) until the date of the Meeting.

As this Meeting is being held through VCO/AVM, the facility for appointment of proxies by the Equity Shareholders of the Company is not available at this Meeting.

The Hon'ble Tribunal has appointed Mr. N. Chandrasekaran or failing him Mr. O. P. Bhatt, Directors of the Company to be the Chairman of the Meeting.

The Scheme, if approved by the Equity Shareholders, will be subject to the subsequent approval of the Hon'ble Tribunal and such approvals, permissions and sanctions of regulatory and other authorities, as may be necessary.

Postal Ballot and Remote e-voting:

In compliance with (i) Section 230(4) read with Sections 108 and 110 of the Act; (ii) Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014; (iii) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (iv) Circular No. CFD/DIL3/CIR/2017/121 dated March 10, 2017 issued by the Securities and Exchange Board of India each as amended from time to time (to the extent applicable), the Company is providing to the Members, the facility to exercise their right to vote by postal ballot and using remote e-voting facility (prior to as well as during the Meeting) offered by National Securities Depository Limited ('NSDL').

The detailed instruction for postal ballot and remote e-voting (prior to as well as during the meeting) are given in the Notice. Members are requested to note the following:

- The Postal Ballot and remote e-voting (prior to the meeting) will commence on Wednesday, February 24, 2021 at 9:00 a.m. (IST) and will end on Thursday, March 25, 2021 at 5:00 p.m. (IST). The e-voting module shall be disabled by NSDL for voting thereafter.
- The voting rights of the Members for voting through postal ballot and remote e-voting (prior to as well as during the Meeting) shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off Date i.e. **Friday, February 12, 2021**. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to avail the facility of postal ballot and remote e-voting (prior to as well as during the Meeting).
- Any person who acquires the shares of the Company and becomes a Member of the Company after the Cut-Off Date and wishes to view the proceedings of the Meeting, may obtain the login ID and password by sending a request to NSDL at evoting@nsdl.co.in or request the Company/RTA for the same. However, such person shall not be entitled to vote on the Resolution either through Postal Ballot or remote e-voting (prior to as well as during the Meeting).
- Facility of voting through electronic voting system shall also be made available during the VCO/AVM proceedings of the Meeting till 15 minutes after the conclusion of the Meeting. Members attending the Meeting through VCO/AVM who have not already cast their vote by postal ballot or remote e-voting (prior to the Meeting), shall be able to exercise their right to vote during the Meeting.
- Members who have already cast their vote by postal ballot or remote e-voting (prior to the Meeting) will be eligible to participate at the Meeting but shall not be entitled to cast their vote again on the resolution at the Meeting.
- Members who need assistance before or during the Meeting, may contact NSDL (Mr. Amit Vishal, Senior Manager or Ms. Pallavi Mhatre, Manager) on evoting@nsdl.co.in or 1800-1020-990/1800-22-44-30

Members whose e-mail addresses are not registered with the Company/Depository Participant/the Company's RTA, may follow the process given below and get their e-mail addresses registered with RTA on or before 5:00 p.m. (IST) on Friday, March 19, 2021, to receive the Notice and the procedure for remote e-voting along with the login ID and password for remote e-voting.

Process to be followed by the Members for one-time registration of e-mail address:

I. For members who hold equity shares in electronic form:

- Visit the link: <https://green.tsrdarashaw.com/green/events/login/i>
- Enter the DP ID & Client ID, PAN details and captcha code.
- System will verify the Client ID and PAN details.
- On successful verification, system will allow the shareholder(s) to enter e-mail address and mobile number.
- Enter e-mail address and mobile number.
- The system will then confirm the e-mail address for the limited purpose of service of the Notice.

II. For members who hold equity shares in physical form:

- Visit the link: <https://green.tsrdarashaw.com/green/events/login/i>
- Enter the physical Folio Number, PAN details and captcha code.
- In the event the PAN details are not available on record, shareholder(s) are required to enter the share certificate number (any one share certificate number, in case the shareholders hold multiple share certificates).
- System will verify the Folio Number and PAN details of the share certificate number.
- On successful verification, system will allow shareholder(s) to enter e-mail address and mobile number.
- Enter e-mail address and mobile number.
- IF PAN details are not available, the system will prompt the shareholder(s) to upload a self-attested copy of the PAN card.
- The system will then confirm the e-mail address for the purpose of service of the Notice.

After successful registration of the e-mail address, National Securities Depository Limited will send a copy of the Notice along with login ID and password for remote e-voting to the e-mail address so registered. In case of any queries, Members may write to cag-unit@tsrdarashaw.com or evoting@nsdl.co.in

As directed by the Hon'ble Tribunal, Mr. P. N. Parikh, (Membership No. FCS 327 and CP No. 1228) or failing him, Ms. Jigyasa Ved, (Membership No. FCS 6488 and CP No. 6018) or failing her, Mr. Milsh Dhabliwala (Membership No. FCS 8331 and CP No. 9511) of M/s. Parikh & Associates, Practicing Company Secretaries shall act as Scrutinizer to scrutinize the process of voting through postal ballot and remote e-voting (prior to as well as during the Meeting), in a fair and transparent manner and submit a report on votes cast to the Chairman of the Meeting within 48 hours from the conclusion of the Meeting.

The results of the voting shall be announced within 48 (forty-eight) hours of the conclusion of the Meeting, upon receipt of the Scrutinizer's Report and the same shall be displayed on the website of the Company at www.tatasteel.com and on NSDL website at www.evoting.nsdl.com besides being sent to BSE Limited and National Stock Exchange of India Limited on the said date.

In case of any queries, Members may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free nos.: 1800-1020-990/1800-22-44-30 or send a request at evoting@nsdl.co.in.

For Tata Steel Limited

Sd/-

N. Chandrasekaran
Chairman appointed for the Meeting
DIN: 00121863

February 22, 2021
Mumbai

TATA STEEL