

पंजाब नेशनल बैंक **punjab national bank**
 ... नरसे का उत्पीड़न ... the name you can BANK upon!

सूचना प्रौद्योगिकी प्रभाग, प्र.का., 5, संसद मार्ग, नई दिल्ली - 110001
 दूरभाष : 011-23311452 ई-मेल : itdhw@pnb.co.in

निविदा सूचना दिनांक : 19.02.2021

पंजाब नेशनल बैंक, पाठ बोलीदाताओं से, GeM पोर्टल (Government e Marketplace) के माध्यम से वर्कस्पेस वन एडवांस्ड लाइसेंस (कंटेनरीकृत ऐप सहित मोबाइल डिवाइस प्रबंधन) की खरीद के लिए ऑनलाइन बोली आमंत्रित करता है।
 इच्छुक बोलीदाता विस्तृत निवेदन प्रस्ताव दस्तावेज वेबसाइट <https://gem.gov.in/> पर देख सकते हैं।
 ऑनलाइन बिड जमा करने की अंतिम तिथि 18.03.2021 को 16.00 बजे तक है।
 सहायक महाप्रबंधक

पिंपरी चिंचवडमहानगरपालिका, पिंपरी पुणे- १८
 वायसीएमएच-पीजीआय, स्टेशनरी भांडार,
 ई-निविदा सूचना क्र.६ /०२०२०-२०२१
 शुद्धीपत्रक क्र.- २

पिंपरी चिंचवड महानगरपालिकेच्या वायसीएमएच-पीजीआय येथे २, नवीन विजामाता रूग्णालय- पिंपरी व नवीन भोसरी रूग्णालय येथे प्रत्येकी १ अशा एकूण ४ मॉड्युलर ओटी (with turn key project) बनविणे कामी प्रसिद्ध करणेत आलेल्या ई-निविदा सूचना क्र.६ /२०२०-२१ सा दि.२२/०२/२०२१ पर्यंत मुक्त वाढ देणेत येत आहे.

बाहिरात क्र. ७६१ सही/-
 अति.आसुक्त-२
 क्र. YCMH/भां/कावि/११/२०२१ पिंपरी चिंचवड महानगरपालिका
 दि. १७/०२/२०२१ पिंपरी-४११०१८

TATA
TATA STEEL LIMITED

Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, India
 Tel.: +91 22 6665 8282 Email: cosec@tatasteel.com Website: www.tatasteel.com
 CIN: L27100MH1907PLC000260

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
 BENCH, AT MUMBAI
 CA (CAA) 3083/MB/2019**

In the matter of the Companies Act, 2013;
 And
 In the matter of Sections 230 - 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;
 And
 In the matter of Composite Scheme of Amalgamation of Bannipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited.

Tata Steel Limited)
 [CIN: L27100MH1907PLC000260], a company incorporated)
 under the Indian Companies Act, 1882 and a public limited)
 company within the meaning of the Companies Act, 2013, having)
 its registered office at Bombay House, 24, Homi Mody Street,)
 Fort, Mumbai 400001, Maharashtra) ...Applicant Company 1/ Transferee Company

NOTICE FOR REGISTRATION OF E-MAIL ADDRESS BY THE EQUITY SHAREHOLDERS OF TATA STEEL LIMITED.

An application under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, was presented before the Hon'ble National Company Law Tribunal, Mumbai Bench ('**Hon'ble Tribunal**') for sanctioning the composite scheme of amalgamation of Bannipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited ('**Transferee Company**') ('**Scheme**').

This is to inform that pursuant to order of Hon'ble Tribunal dated February 20, 2020 passed in the Company Scheme Application No. 3083/MB/2019 and orders dated January 11, 2021, January 19, 2021 and February 5, 2021 passed in the Company Application No. 1056/2020, the Hon'ble Tribunal has directed, *inter alia*, that a meeting of the equity shareholders of the Transferee Company be convened and held on Friday, March 26, 2021 at 11.00 a.m. (IST) through video-conferencing/other audio-visual means ('**VC/OAVM**') ('**Meeting**') to consider and if thought fit, to approve the Scheme.

As per the directions of the NCLT, the Notice of the Meeting will be sent through electronic means to the equity shareholders of the Company. The Company has considered Friday, February 12, 2021 as the 'cut-off date' for sending the Notice of the Meeting to the equity shareholders whose names appear in the Register of Members and/or Register of Beneficial Owners as maintained by the Depositories ('**Eligible Shareholders**'). The said Notice will be sent to the Eligible Shareholders at the e-mail address registered with the Company/Registrar and Transfer Agents ('**RTA**')/Depository Participants ('**DPs**'). No physical copies of the Notice will be sent to any shareholder.

The Notice of the Meeting will be available on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/> relevant section of the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of NSDL www.evoting.nsdl.com.

The Meeting will be conducted through VC/OAVM, in compliance with the operating procedures, issued from time to time, by the Ministry of Corporate Affairs, Government of India in this regard.

Eligible Shareholders can attend and participate in the Meeting **ONLY** through the VC/OAVM facility, the details of which will be provided by the Transferee Company in the Notice of the Meeting. Accordingly, please note that no provision has been made to physically attend and participate in the Meeting.

The Transferee Company will provide remote e-voting facility (prior to as well as during the Meeting) of the National Securities Depository Limited ('**NSDL**') to the Eligible shareholders to cast their votes on the resolution set out in the Notice of the Meeting. The detailed procedure for remote e-voting will be provided in the Notice.

Registration of e-mail address by the Eligible Shareholders of the Transferee Company

The Transferee Company has made special arrangements through its RTA for registration of e-mail address of those Eligible Shareholders (holding equity shares in electronic or physical form) who wish to receive the Notice electronically and cast their votes through the postal ballot or remote e-voting process. Eligible Shareholders whose e-mail addresses are not registered with the Transferee Company/RTA/Depositories may register the same with the RTA on or before 5.00 p.m. (IST) on Friday, March 19, 2021.

Process to be followed by the Eligible Shareholders for one-time registration of e-mail address

I. For members who hold equity shares in electronic form:

- Visit the link: <https://green.tsrdarashaw.com/green/events/login/ti>
- Enter the DP ID & Client ID, PAN details and captcha code.
- System will verify the Client ID and PAN details.
- On successful verification, system will allow the shareholder(s) to enter e-mail address and mobile number.
- Enter e-mail address and mobile number.
- The system will then confirm the e-mail address for the limited purpose of service of the Notice.

II. For members who hold equity shares in physical form:

- Visit the link: <https://green.tsrdarashaw.com/green/events/login/ti>
- Enter the physical Folio Number, PAN details and captcha code.
- In the event the PAN details are not available on record, shareholder(s) are required to enter the share certificate number (any one share certificate number, in case the shareholders hold multiple share certificates).
- System will verify the Folio Number and PAN details or the share certificate number.
- On successful verification, system will allow shareholder(s) to enter e-mail address and mobile number.
- Enter e-mail address and mobile number.
- If PAN details are not available, the system will prompt the shareholder(s) to upload a self-attested copy of the PAN card.
- The system will then confirm the e-mail address for the purpose of service of the Notice.

After successful registration of the e-mail address, National Securities Depository Limited will send a copy of the Notice along with login ID and password for remote e-voting to the e-mail address so registered. In case of any queries, Eligible Shareholders may write to csg-unit@tsrdarashaw.com or evoting@nsdl.co.in.

Further, in case any Eligible Shareholder(s) wishes to receive a copy of the Notice and/or the Scheme, a request may be sent to the Transferee Company at cosec@tatasteel.com or the same can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of Tata Steel Limited at Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, between 10.00 a.m. and 12.00 noon (IST) until the date of the Meeting.

For permanent registration of their e-mail address, Members holding shares in electronic form are requested to update their e-mail address with their DPs and Members holding shares in physical form are requested to update their e-mail address with the RTA by writing to them at csg-unit@tsrdarashaw.com.

Tata Steel Limited
 Sd/-
Parvathesam Kanchinadham
 Company Secretary &
 Chief Legal Officer (Corporate & Compliance)

February 18, 2021
 Mumbai

TATA STEEL

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

PAVNA INDUSTRIES LIMITED
 GROUP OF INDUSTRIES
 CIN: U34109UP1994PLC016359

Our Company was incorporated as Pavana Locks Private Limited on April 19, 1994 under the Companies Act, 1956 with the Registrar of Companies, Kanpur bearing Registration number 016359. The status of the Company was changed to public limited and the name of our Company was changed to Pavana Locks Limited vide Special Resolution dated October 30, 2000. The fresh certificate of incorporation consequent to conversion was issued on November 13, 2000 by the Registrar of Companies, Kanpur. Further name of our company was changed to Pavana Zadi Security Systems Limited vide Special Resolution dated October 30, 2000. The fresh certificate of incorporation consequent of name change was issued on November 17, 2000 by the Registrar of Companies, Kanpur. Further name of our company was changed to Pavana Industries Limited vide a Special Resolution dated April 30, 2019. The fresh certificate of incorporation was issued on May 21, 2019 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U34109UP1994PLC016359. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 121 of the Prospectus.

Registered Office: Vimlanchal, Hari Nagar, Aligarh, Uttar Pradesh - 202001.
 Tel. No.: +91 8006409332 | Email: info@pavnagroup.com | Website: www.pavnagroup.com
 Contact Person: Mrs. Divyani Koshta, Company Secretary and Compliance Officer

THE ISSUE

INITIAL PUBLIC ISSUE OF 18,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF PAVNA INDUSTRIES LIMITED ("PIL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 165 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,97,00,00,000 LAKHS ("THE ISSUE"), CONSISTING OF FRESH ISSUE OF 9,02,400 EQUITY SHARES AGGREGATING TO ₹ 1,48,96,00,000 LAKHS AND AN OFFER FOR SALE OF 8,97,600 EQUITY SHARES BY MRS. ASHA JAIN ("THE PROMOTER SELLING SHAREHOLDER" OR "THE SELLING SHAREHOLDER") AGGREGATING TO ₹ 1,48,10,40,000 LAKHS ("OFFER FOR SALE"), OF WHICH 96,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,04,000 EQUITY SHARES OF ₹ 10 EACH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.55% AND 27.98%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 16.50 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details, please see "Issue Information" beginning on page no. 245 of the Prospectus.

MINIMUM APPLICATION SIZE OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

ISSUE OPENS ON: WEDNESDAY, FEBRUARY 24, 2021
CLOSES ON: MONDAY, MARCH 01, 2021

ASBA*	Simple, Safe, Smart way of Application - Make use of it !!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.
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UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

The Issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Applicants below or equal to ₹ 2.00 lakhs and the balance for higher amount Applicants. The Issue comprises a Net Issue to Public of 17,04,000 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 96,000 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The Issue and the Net Issue will constitute 29.55% and 27.98%, respectively of the Post Issue Paid-up Equity Share Capital of the Company. Allocation to all categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no. 254 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's sole risk.

PROMOTERS OF THE COMPANY: MR. SWAPNIL JAIN AND MRS. ASHA JAIN

PROPOSED LISTING: The Equity Shares Issued through this Prospectus is proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an In-Principle approval letter dated September 22, 2020, from NSE for using its name in this Offer Document for listing our shares on the Emerge Platform of the National Stock Exchange of India Limited. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 239 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus on page no.240 for the full text of the "Disclaimer Clause of NSE".

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 21 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS OF THE COMPANY AS PER MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 121 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 289 of the Prospectus.

LIABILITY OF MEMBERS AS PER MoA: The Liability of the members of the Company is Limited.

CAPITAL STRUCTURE: Authorised Capital ₹ 6,10,00,000 consisting of 61,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital is ₹ 5,18,80,000 consisting of 51,88,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital is ₹ 6,09,04,000 consisting of 60,90,400 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page no. 58 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mrs. Asha Jain: 200 equity shares of ₹ 10 each; (2) Mr. Pawan Jain: 200 equity shares of ₹ 10 each and (3) Mrs. Kailash Chand Jain: 200 equity shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no 121 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page no. 58 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ARYAMAN FINANCIAL SERVICES LTD Aryaman Financial Services Limited 60, Khatau Building, Ground Floor, Alkesh Dimesh Modi Marg, Fort, Mumbai - 400 001. Tel No.: +91 22 6216 6999 Email: ipo@afsl.co.in Investor Grievance Email: feedback@afsl.co.in Website: www.afsl.co.in SEBI Registration No.: MB / INM000011344 Contact: Shweta Kothari / Hiral Motani	LINKIntime Link Intime India Private Limited C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Tel No.: +91 22 4918 6200 Email: pavana.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: pavana.ipo@linkintime.co.in SEBI Registration No.: INR000004058 Contact Person: Shanti Gopalkrishnan	PAVNA GROUP OF INDUSTRIES Mrs. Divyani Koshta Vimlanchal, Hari Nagar, Aligarh, Uttar Pradesh - 202001 Tel No.: +91 8006409332 Email: info@pavnagroup.com Website: www.pavnagroup.com Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the websites of the Company, the Lead Manager, the SEBI and the Stock Exchange at www.pavnagroup.com, www.afsl.co.in, www.sebi.gov.in and www.nseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company and Office of the Lead Manager, Aryaman Financial Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated February 16, 2021.

For PAVNA INDUSTRIES LIMITED
 On behalf of the Board of Directors
 Sd/-
Managing Director

Place: Aligarh
 Date: February 19, 2021

PAVNA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kanpur. The Prospectus shall be available on the websites of the Company, the NSE and the LM at www.pavnagroup.com, www.nseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.