



October 15, 2020

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/ 890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/ TATASTLPP

Dear Madam, Sirs,

Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 with respect to the above mentioned subject.

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the prescribed format as on September 30, 2020.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

Details of Non-Convertible Debentures (NCDs) and Perpetual Hybrid Securities (PHS) of Tata Steel Limited as on September 30, 2020

Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (Rs. Crores)	Amount Outstanding (Rs. Crores)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08207	January 24, 2013	January 24, 2021	9.15% NCDs (Series II)	Annually	-	500	500	IDBI Trusteeship Services Limited
2		INE081A08165	March 18, 2011	-	11.80% PHS	Semi-Annually	Call Option can be exercised, at par, at the end of 10 years and at the end of every year thereafter.	1,500	1,500	
3		INE081A08181	April 23, 2012	April 23, 2022	2% NCDs	Annually	-	1,500	2,775 ^{###}	
4		INE081A08173	May 11, 2011	-	11.50% PHS	Semi-Annually	Call Option can be exercised, at par, at the end of 10 years and at the end of every year thereafter.	775	775	
5		INE081A08215	October 4, 2016	October 1, 2026	8.15% NCDs	Annually	-	1,000	1,000	
6		INE081A08140	December 22, 2010	a) Rs. 223.35 Crs will mature on December 22, 2028 b) Rs. 223.35 Crs will mature on December 22, 2029 c) Rs. 223.35 Crs will mature on December 22, 2030 [#]	10.25% NCDs (Series I)	Annually	Call option at the end of 10th year and 15th year.	500	670.05 ^{**}	
7		INE081A08157	January 6, 2011	a) Rs. 1,116.74 Crs will mature on January 6, 2029 b) Rs. 1,116.75 Crs will mature on January 6, 2030 c) Rs. 1,116.75 Crs will mature on January 6, 2031 [#]	10.25% NCDs (Series II)	Annually	Call option at the end of 10th year and 15th year.	2,500	3,350.24 ^{**}	
8		INE081A08223	March 1, 2019	a) Rs. 1,078.75 Crs will mature on February 28, 2031 b) Rs. 1,078.25 Crs will mature on March 01, 2032 c) Rs. 1,078.25 Crs will mature on March 01, 2033 d) Rs. 1,078.25 Crs will mature on March 01, 2034	9.8359% NCDs	Annually	-	4,315	4,315	
9		INE081A08231	March 13, 2020	Bullet repayment at the end of maturity March 13, 2025	7.70% NCDs	Annually	-	670	670	
10		INE081A08249	April 17, 2020	Bullet repayment at the end of maturity April 17, 2023	7.85% NCD'S	Annually	-	1,025	1,025	
11		INE081A08256	April 22, 2020	Bullet repayment at the end of maturity April 21, 2023	7.85% NCD'S	Annually	-	510	510	
12		INE081A08264	April 27, 2020	Bullet repayment at the end of maturity April 27, 2023	Floating rate NCD's	Annually	-	1,000	1,000	
13		INE081A08280	April 30, 2020	Bullet repayment at the end of maturity April 28, 2023	Floating rate NCD's (Series A)	Annually	-	500	500	
14		INE081A08272	April 30, 2020	Bullet repayment at the end of maturity Oct 30 2023	7.95% NCD'S (Series B)	Annually	-	500	500	
15		INE081A08298	May 20, 2020	Bullet repayment at the end of maturity May 19, 2023	8.25% NCD's	Annually	-	1,000	1,000	
16		INE081A08306	June 3, 2020	Bullet repayment at the end of maturity June 2, 2023	Floating rate NCD's	Annually	-	400	400	

Notes:

* 2.00% p.a. interest bearing 15,000 debentures of face value Rs. 10,00,000 each are redeemable at a premium of 85.03% on the face value on April 23, 2022.

** No coupon paid for the first three years. Interest on Principal for the first three years will be accumulated to the Principal amount.

Based on outstanding amount

Redemption amount

All our NCDs and PHS are listed