



March 29, 2018

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051.
SYMBOL: TATASTEEL/ TATASTEELPP

Dear Sirs, Madam,

2% Non - Convertible Debentures (NCDs) of Rs. 1,500 crore
ISIN No.INE081A08181 - WDM Segment

Tata Steel Limited ("the Company") had issued 2% NCDs of the aggregate value of Rs.1,500 crore. The deemed date of allotment of the said Debentures was **April 23, 2012**. As per the terms of the Issue, Interest at the rate of 2% is payable annually i. e. on **April 23**.

In terms of the Offer document, Interest on the NCDs is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Interest payment. The date for interest payment is **April 23, 2018** and accordingly the record date for the said payment is set as **April 17, 2018**.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Anita Kalyani

Mrs. Anita Kalyani
Interim Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260