

ANNUAL REPORT

Financial year from 01/04/2016 to 31/03/2017

TAX RETURN

Company name:		SAS TATA STEEL MAUBEUGE SAS										Duration of the Financial year expressed in number of months*		12															
Company address:		22 AVENUE JEAN DE BECO					59720 LOUVROIL					Duration of previous Financial year *		12															
SIRET Number *		4	4	5	7	2	0	2	9	5	0	0	0	1	0	None <input type="checkbox"/> *													
												Financial year, closed on,		310.32017	N-1		1 31032016 1												
												Gross		Depreciations, provisions 2		Net 3		Net 4											
												1																	
		Uncalled subscribed capital (I)		AA																									
REAL ESTATE ASSETS *	INTANGIBLE ASSETS	Establishment fees*		AB											AC														
		Development fees*		CX											CQ														
		Concessions, patents and similar rights		AF	1 953 985										AG	1 779 536										174 449		182 288	
		Commercial funds (1)		AH											AI														
		Other intangible assets		AJ	6 393										AK											6 393			
		Advances and prepayments on intangible assets		AL											AM														
	TANGIBLE ASSETS	Lands		AN	2 023 121										AO	2 016 574										6 547		14 314	
		Constructions		AP	44 585 304										AQ	38 668 034										5 917 269		5 456 371	
		Technical installations, equipment and tools		AR	109 532 979										AS	103 004 438										6 528 541		3 299 545	
		Other tangible assets		AT	1 647 797										AU	1 417 867										229 929		115 418	
		Assets in progress		AV	2 539 394										AW	414 638										2 124 755		643 863	
		Advances and prepayments		AX											AY														
	FINANCIAL ASSETS	Investments measured using the equity method		CS											CT														
		Other participations		CU	84 936										CV											84 936		84 936	
		Receivables related to equity investments		BB											BC														
		Other fixed securities		BD	1 571										BE											1 571		1 571	
Loans		BF	1 000 102										BG											1 000 102		975 882			
Other financial assets *		BH	21 763										BI											21 763		21 923			
		TOTAL (II)		BJ	163 397 343										BK	147 301 087										16 096 256		10 796 111	
Current Asset	STOCKS *	Raw materials, supplies		BL	23 828 314										BM											23 828 314		18 768 002	
		Goods production in progress		BN											BO														
		Services production in progress		BP											BQ														
		Intermediate and finished products		BR	20 828 621										BS	3 685 572										17 143 049		10 584 784	
		Merchandise		BT											BU														
	Advances and prepayments on orders		BV	847 219										BW											847 219		896 291		
	DEBTS	Attached clients et accounts (3) *		BX	44 150 934										BY	4 122										44 146 812		35 064 552	
		Other receivables (3)		BZ	4 223 049										CA											4 223 049		13 610 655	
		Capital subscribed and called, unpaid		CB											CC														
	VARIOUS	Transferable securities (with own actions:)		CD											CE														
Availability		CF	3 326 387										CG											3 326 387		1 208 628			
Recognized prepaid charges (3) *		CH	311 952										CI											311 952		312 742			
		TOTAL (III)		CJ	97 516 477										CK	3 689 695										93 826 782		80 445 653	
Regularization Accounts	Debt issuance fees to spread (IV)		cw																										
	Bond redemption premiums (V)		CM																										
	Foreign exchange asset * (VI)		CN	39 665												39 665													
	TOTAL GENERAL (I à VI)		CO	260 953 485										1A	150 990 782										109 962 703		91 241 764		
Referencess : (1) Duty to lease:												(2) Net financial assets less than one year:		49 872	(3) More than one year:		C	4 122											
Title retention clause: *		Assets:												Stocks :		Debts :													

Company name		SAS TATA STEEL MAIBMJGÏE SAS		None <input type="checkbox"/> *	
		Financial yearN	Financial yearN-1		
CAPITAL EQUITY	Social or individual capital (1) * (Which paid: 7 500 000)	DA	7 500 000	7 500 000	
	Issue premiums, merger, contributions, ...	DB	7419 162	7419 162	
	Revaluation difference (2) * (Which Equivalence gap <input type="checkbox"/> EK)	DC	26 391	26 391	
	Legal reserve (3)	DD	292 726	292 726	
	Statutory or contractual reserves	DE	6 537 240	6 537 240	
	Regulated reserves (3)* (which Special reserves For price fluctuation <input type="checkbox"/> B1)	DF			
	Other reserves (Which Relating reserve to original works of living artists purchase <input type="checkbox"/> EJ)	DG	627 909	627 909	
	Balance forward	DH	(28 468 894)	(29 106 439)	
	YEAR PROFIT (profit or loss)	DI	14 121 428	637 545	
	Investment grants	DJ		35 654	
	Regulated provisions *	DK	12 114 551	13 720 137	
		TOTAL (I)	20 170 512	7 690 323	
Other equities	Proceeds from issues of participating securities	DM			
	Packaged advances	DN			
	TOTAL (II)	DO			
Provisions for risks and charges	Risk provisions	DP	2 294 539	1 607 902	
	Charges provisions	DQ	3 668 832	3 510 478	
	TOTAL (III)	DR	5 963 371	5 118 380	
DEBTS (4)	Convertible bonds	DS			
	Others convertible bonds	DT			
	Borrowings and liabilities from credit institutions (5)	DU	92 215	196 035	
	Borrowings and other financial debts (Which equity loans <input type="checkbox"/> EI)	DV	5 055 852	5 055 852	
	Advances and prepayments received on orders in progress	DW			
	Accounts payable and related accounts	DX	58 644 466	45 203 004	
	Social and fiscal debts	DY	7 580 798	12 557 066	
	Debts on fixed assets and accounts piecing	DZ			
	Other debts	EA	9 929 722	14 871 299	
Regular account.	Deferred income (4)	EB	2 521 818		
	TOTAL (IV)	EC	83 824 871	77 883 255	
	Liabilities Translation differences * (V)	ED	3 949	549 806	
	GENERAL TOTAL (I à V)	EE	109 962 703	91 241 764	
REFERENCES	(1) Difference revaluation incorporated in the capital	1B	960 430	960 430	
	(2) Which - { - Revaluation Special reserve (1959) - Free revaluation gap - Revaluation reserve (1976)	1C			
		1D			
		1E	26 391	26 391	
	(3) Which special reserve for long-term capital gains *	EF			
(4) Debts and deferred income at less than one financial year	EG	83 824 871	77 883 255		
(5) Which include bank overdrafts, and banks credit balances and CCPs	EH	92 215	196 035		

Company name : SAS TATA STEEL MAUBEUGE SAS						None <input type="checkbox"/> *		
		Financial year N				Financial year (N-1)		
		France	Exports and intra-Community deliveries		Total			
EXPLOITATION PRODUCTS	Merrchandises Sales *	FA		FB		FC		
	Sold production { goods* services *	FD	80 444 640	FE	236 253 132	FF	316 697 772	291 935 562
		FG	12 351 386	FH		FI	12 351 386	11 910 486
	Net sales*	FJ	92 796 026	FK	236 253 132	FL	329 049 158	303 846 048
	Stocked production *				FM	6478314	(5 543 902)	
	Immobilised production *				FN			
	Operating grants				FO	2 800	7 600	
	Depreciation and provisions reversals, charges transfer * (9)				FP	821 969	1 183 074	
	Others products (1) (11)				FQ	346 429	897 849	
	Exploitation products Total (2) (I)					FR	336 698 670	300 390 669
EXPLOITATION CHARGES	Merchandises purchases (including customs duties)*				FS			
	Stock variation (merchandises) *				FT	159 384	(477 022)	
	Purchases of raw materials and other supplies (including customs duties)*				FU	247 775 611	221 093 014	
	Stock Variation (Raw materials and supplies)*				FV	(4 964 934)	(1 563 404)	
	Other purchases and external charges (3) (6 bis) *				FW	49 046 892	51 309 785	
	Taxes, fees and assimilated payments *				FX	3 424 543	3 126 555	
	Salaries and treatments *				FY	17 491 443	18 214 612	
	Social charges (10)				FZ	6 934 613	7058 811	
	EXPLOITATION ENDOWMENTS	On assets { - endowments to the depreciations * - endowments to the provisions				GA	4 656 750	4 689 280
						GB		
		On current active: endowments to the provisions *				GC	244 459	148 754
	For risques and charges : endowments to the provisions				GD	158 354		
	Others charges (12)				GE	136 254	295 959	
Exploitation charges Total (4) (II)					GF	325 063 368	303 896 343	
1 - EXPLOITATION RESULT (I-II)					GG	11 635 302	(3 505 674)	
Common operations	Earned profit or loss transferred * (III)				GH			
	Supported loss or transfereed benefit * (IV)				GI			
FINANCIAL PRODCUTS	Participation financial products (5)				GJ	1 000 000	1 000 000	
	Products from others securities and fixed asset debts (5)				GK			
	Others interest and assimilated products (5)				GL	(908)	(6)	
	Reversals provisions and charges transfers				GM	10 028		
	Change positive differences				GN	334 358		
	Net productss on disposals of marketable securities				GO			
	Financial prodcuts Total (V)					GP	1 343 478	999 994
FINANCIAL CHARGES	Financial endowments to the amortization and provisions *				GQ	39 665	(249 675)	
	Interests and assimilated charges (6)				GR	1 753 728	3 101 202	
	Change negative differences				GS	81 097	210 793	
	Transferable securities disposals net charges				GT			
Financial charges Total (VI)					GU	1 874 490	3 062 320	
2 - FINANCIAL RESULT (V - VI)					GV	(531 011)	(2 062 326)	
3 - CURRENT RESULT BEFORE TAX (I - II + m - IV + V - VI)					GW	11 104 291	(5 567 999)	

Company name : <u>SAS TATA STEEL MAIBMJGÎE SAS</u>		None <input type="checkbox"/> *	
		Financial year N	
		Financial yearN-1	
EXCEPTIONAL PRODUCTS	Exceptional products on management operations	HA 1 348	523 865
	Exceptional products on capital operations *	HB 132 654	110 617
	Provisions reversals and charges transfers	HC 5 889 070	6 506 565
	Exceptional products Total (7) (VII)	HD 6 023 072	7 141 047
EXCEPTIONAL CHARGES	Exceptional charges on management operations (6 bis)	HE 19 899	419 024
	Exceptional charges on capital operations *	HF 9 013	18 616
	Exceptional endowments to the amortization and provisions (6 ter)	HG 1 398 611	498 930
	Exceptional Charges (7) (VIII)	HH 1 427 522	936 569
4 – EXCEPTIONAL RESULT (VU - VIII)		HI 4 595 550	6 204 477
Employees participation in the company results	(IX)	HJ 250 154	
Income taxes *	(X)	HK 1 328 259	(1 067)
PRODUCTS TOTAL (I + III + V + VU)		HL 344 065 220	308 531 710
CHARGES TOTAL (II + IV + VI + VUI + IX + X)		HM 329 943 792	307 894 165
5 - PROFIT OR LOSS (Products Total – Charges Total)		HN 14 121 428	637 545
REFERENCES	(1) Including net parcial products on long-therme operations.	HO	
	(2) Including { Real estate rental products	HY 31 456	26 819
	Relating exploitation products to prior years (to be detailed in (8) below)	IG	
	(3) Including { - Furniture credit leasing *	HP	
	- Real estate credit leasing	HQ	
	(4) Including exploitation related charges to the previous financial years (to be detailed in (8) below)	IH	28 524
	(5) Including Related products to the linked companys	IJ 1 000 000	1 000 000
	(6) Including Realted interest to the linked companys	IK 260 653	1 840 919
	(6bis) Including donations made to bodies of general interest (Article 238 of the GC)	HX	
	(6ter) Including Subscriptions amortization in innovative SMEs (article 217g)	RC	
	Including Exceptional depreciation of 25% of new buildings (Article 39 D)	RD	
	(9) Including charge transfers	A1 497 559	605 528
	(10) Including operator's personal contributions (13)	A2	
(11) Including Royalties for licensing of patents, licenses (products)	A3		
(12) Including Royalties for licensing of patents, licenses (charges)	A4		
(13) Including premiums and contributions 1 Personal complementary: optional	A6	A9	
(7) Products detail and exceptional charges (If the number of lines is insufficient, reproduce the frame (7) and attach it as an appendix):	Financial year N		
	Exceptional Charges	Exceptional Products	
Cf. state 2053- Products detail and exceptional charges	1 427 522	6 023 072	
(8) Products detail and charges to the previous financial years:	Financial year N		
	Previous Charges	Previous products	

2053 – Product details and exceptional charges to 31/03/2017

Product details and exceptional charges:	Exceptional charges	Exceptional products
Management Operations	19 899	1 348
Fixed assets disposal products		97 000
VNC Assets sold	9 013	
Accelerated depreciation	741 611	2 347 196
Provisions for asset depreciation - Impairment		3 541 874
Provisions for Risks and Charges	657 000	
Share of subsidy to result		35 654
Total	1 427 522	6 023 072

2053 – Previous Product details and exceptional charges to 31/03/2017

Previous financial years product details and exceptional charges:	Previous Charges	Previous Products
Total		

5 **FIXED ASSET**

DGFIP N° 2054 2017

Mandatory form (Article 53 A
Of the General Tax Code)

Company name										SAS TATA STEEL MAUBEUGE SAS										None <input type="checkbox"/> *													
FRAME A		FIXED ASSET								Gross value of fixed assets at beginning of financial year				Increases																			
														Consequential to a revaluation carried out during the financial year or resulting from an equity method				Acquisitions, creations and transfers from item to item															
INCORP.		TOTAL I								1				2				3															
		TOTAL II								KD				KE				KF															
TANGIBLE	Establishment and development fees										CZ				D8				D9														
	Other intangible fixed assets item										KG		2 032 134		KH				KI														
	Constructions	On own ground	[Including components		L9						KJ		21 206 214		KK				KL														
		On another's ground	[Including components		M1						K				KN				KO														
	Other tangible fixed assets	General installations, fittings * and accomodations of buildings		[Including components		M2						KM				KP		22 492 254		KQ													
		Technical installations, equipment and industrial tools		[Including components		M3						KS		105 620 835		KT				KU													
		General facilities, fixtures and fittings *										KV		169 245		W				KK													
		Transportation equipment *										KY		46 863		KZ				LA													
	Office equipment and computer furniture										LB		1 252 843		LC				LD														
	Recoverable packaging and miscellaneous*										LE				LF				LG														
	Fixed assets in progress										LH		1 189 077		LI				LJ														
	Advances and prepayments										LK				LL				LM														
	TOTAL III										LN		154 009 465		LO				LP														
	FINANCIAL	Evaluated participations using the equity method										8G				8M				8T													
		Others participations										8U		84 936		8V				8W													
Other investments										1P		1 571		1R				1S															
Loans and other financial assets										1T		997 805		1U				1V															
TOTAL IV										LQ		1 084 312		LR				LS															
TOTAL GENERAL (I + II + III + IV)										ØG		157 025 921		ØH				ØJ															
FRAME B		ASSETS								Decreases				Gross value of fixed assets at the end of financial year				Legal Revaluation * or under the equity method															
										By transfer from item to item				By sale to third parties or puted out of service or accounted for under the equity method				Original value of fixed assets at the end of the financial year															
INTANGIBLE		TOTAL II								IN				CØ				2				DØ				3				4			
		TOTAL II								IO				LV				LW				1 960 378				1X							
TANGIBLES	Lands										IP		9 013		LX		9 013		LY		2 023 121		LZ										
	Constructions	On own ground									IQ				MA				MB		NI21 206 214		MC										
		On another's ground									IR				MD				ME				MF										
		General installations, fittings * and accomodations of buildings									IS		43 599		MG		43 599		MH		23 379 090		MI										
	Technical installations, equipment and industrial tools										IT				MJ				MK		109 532 979		ML										
	Other tangible fixed assets	General facilities, fixtures and fittings *										IU				MM				MN		288 088		MO									
		Transportation equipment *										IV				MP				MQ		46 863		MR									
		Office equipment and computer furniture										IW				MS				MT		1 312 846		MU									
		Recoverable packaging and miscellaneous*										IX				MV				MW				MX									
	Fixed assets in progress								957 538		MY		957 538		MZ				NA		2 539 394		NB										
Advances and prepayments										NC				ND				NE				NF											
TOTAL III								957 538		IY		957 538		NG		52 612		NH		160 328 594		NI											
FINANCIAL	Evaluated participations using the equity method										IZ				ØU				M7				ØW										
	Others participations										IØ				ØX				ØY		84 936		ØZ										
	Other investments										I1				2B				2C		1 571		2D										
	Loans and other financial assets										I2				2E				2F		1 021 865		2G										
	TOTAL IV										I3				NJ				NK		1 108 372		2H										
GENERAL TOTAL (I + II + III + IV)								957 538		I4		957 538		ØK		52 612		ØL		163 397 343		ØM											

* Explanations concerning to this topic are given in notice n ° 2032

Financial year N closed on :

3 | 1 | 0 | 3 | 2 | 0 | 1 | 7

Companies carrying out the statutory revaluation of their depreciable fixed assets (Article 238 bis J of the French Tax Code) must attach this table to their declaration until (and including) the year in which the special allowance (Col.6) becomes null.

Company name : **SAS TATA STEEL MAUBEUGE SAS.**

None *

FRAME A	Determination of variance amount (col. 1 - col. 2) (1)		Use of the additional depreciation margin			Amount of special allowance at the end of financial year [(col.1 - col.2) - col.5 (5)] 6
	Gross fixed assets increase 1	Amortization amount increase 2	During the financial year		Cumulative amount at the end of Financial year(4) 5	
			Amortization supplements amount (2) 3	Residual fraction corresponding to the items sold (3) 4		
1 Concessions, patents and similar rights						
2 Commercial funds						
3 Lands						
4 Constructions						
5 Technical installations, equipment and industrial tools						
6 Other tangible fixed assets						
7 Assets in progress						
8 Participations						
9 Other investments						
10 TOTAL						

- The increases in the gross amount and the depreciation to be entered in columns 1 and 2 respectively are those which have been made to the amount of depreciable fixed assets revalued under the conditions defined in article 238 bis J of the General Tax Code and included in assets Of the company at the beginning of the financial year. The amount of the variances is obtained by subtracting from the amounts carried column 1, those carried in column 2.
- Include in this column the supplement to the depreciation and amortization accounts (profit and loss account) resulting from the revaluation.
- This column concerns only the revalued fixed assets sold during the year. It should be noted that, in the year of the disposal of the component, the balance used the additional margin of depreciation.
- This amount includes:
 - the total amount shown in columns 3 and 4;
 - the cumulative amount at the end of the previous financial year, insofar as this amount corresponds to items appearing in the assets of the undertaking at the beginning of the financial year.
- The total amount of the special provision at the end of the year is to be carried over to the liabilities side of the balance sheet (table n ° 2051) under "Regulated provisions".

FRAME B

DEFICITS REPORTABLE AS AT 31 DECEMBER 1976 CHARGES ON TAX-SPECIFIC PROVISIONS

1 - FRACTION INCLUDED IN THE SPECIAL PROVISION AT THE BEGINNING OF THE FINANCIAL YEAR
 2 - FRACTION ATTACHED TO THE RESULT OF THE FINANCIAL YEAR -
 3 - FRACTION INCLUDED IN THE SPECIAL PROVISION AT THE END OF THE FINANCIAL YEAR =

The frame B is used by the only companies that have allocated their tax losses carried forward to 31 December on the special provision.

It should be noted that this charge is purely tax and does not alter the amounts of the special provision shown on the balance sheet. Similarly, the companies in question continue to reinstate the additional depreciation resulting from the revaluation each year.

Line 2, enter the portion of this deficit included annually in the amounts shown in columns 3 and 4 of Box A. This portion is obtained by multiplying the amounts in columns 3 and 4 by a fraction whose items are fixed at the time of The imputation, the numerator being the amount of the imputed deficit and the denominator the amount of the provision.

* Explanations concerning to this topic are given in notice n ° 2032

Mandatory form (Article 53 A
Of the General Tax Code)

Company name: SAS TATA STEEL MAUBEUGE SAS											None <input type="checkbox"/> *				
FRAME A											SITUATIONS AND MOVEMENTS FOR THE FISCAL YEAR OF TECHNICAL DEPRECIATIONS (OR DECREASE OF THE ASSETS)*				
AMORTIZABLE ASSETS		Amortizable asset amount at beginning of the financial year		Increases: endowments for the financial year		Decreases: Assets amortization of the elements taken on the actives		Amortization amount at the end of the financial year							
Establishment and development fees		TOTAL I		CY		EL		EM		EN					
Other intangible fixed assets		TOTAL II		PE	1 749 857	PF	29 679	PG		PH	1 779 536				
Lands		PI		945 634		PJ		57 051		PK		PL		1 002 685	
Constructions	On own ground	PM		13 524 472		PN		403 998		PO		PQ		13 928 470	
	On another's ground	PR				PS				PT		PU			
	General installations, fittings * and accomodations of buildings	PV		12 263 187		PW		1 263 706		PX		PY		13 483 294	
Technical installations, equipment and industrial tools		PZ		86 456 475		QA		2 829 357		QB		QC		89 285 832	
Other tangible fixed assets	General facilities, fixtures and fittings *	QD		169 245		QE		3 940		QF		QG		173 185	
	Transportation equipment *	QH		46 863		QI				QJ		QK		46 863	
	Office equipment and computer furniture	QL		1 134 003		QM		69 018		QN		QO		1 203 021	
	Recoverable packaging and miscellaneous*	QP				QR				QS		QT			
TOTAL III		QU		114 539 879		QV		4 627 071		QW		43 599		119 123 351	
TOTAL GENERAL (I + II + III)		ØN		116 289 736		ØP		4 656 750		ØQ		43 599		120 902 887	
CADRE B											Movements reveal affecting the provision for accelerated depreciation				
Amortizable assets		ENDOWMENT				OCCASIONS				Net amortization movement at the end of financial year					
		Column 1 Time differential and other		Column 2 Degressive mode		Column 3 Exceptional tax depreciation		Column 4 Time Differential and Other		Column 5 Degressive mode		Column 6 Exceptional tax depreciation			
Establishment fees TOTAL I		M9		N1		N2		N3		N4		N5		N6	
Other intangible assets TOTAL II		N7		N8		P6		P7		P8		P9		Q1	
Lands		Q2		Q3		Q4		Q5		Q6		Q7		Q8	
Constructions	On own land	Q9		R1		R2		R3		R4		R5		R6	
	On another's land	R7		R8		R9		S1		S2		S3		S4	
	General installations, fittings * and accomodations of buildings	S5	384 488	S6		S7		S8	532 877	S9		T1		T2	(148 389)
Technical installations, equipment and industrial tools		T3	336 917	T4		T5		T6	1 799 182	T7		T8		T9	(1 462 265)
Other tangible fixed assets	General facilities, fixtures and fittings *	U1		U2		U3		U4		U5		U6		U7	
	Transportation equipment *	U8		U9		V1		V2		V3		V4		V5	
	Office equipment and computer furniture	V6	20 206	V7		V8		V9	15 138	W1		W2		W3	5 068
	Recoverable packaging and miscellaneous*	W4		W5		W6		W7		W8		W9		X1	
TOTAL III		X2	741 611	X3		X4		X5	2 347 196	X6		X7		X8	(1 605 586)
Investments Acquisition costs TOTAL IV		NL						NM						NO	
General Total (I + II + III + IV)		NP	741 611	NQ		NR		NS	2 347 196	NT		NU		NV	(1 605 586)
General Total ^{not revealed} (NP + NQ + NR)		NW	741 611	General Total ^{not revealed} (NS + NT + NU)		NY		2 347 196		General Total ^{not revealed} (NW - NY)		NZ		(1 605 586)	
FRAME C															
MOVEMENTS IN THE FINANCIAL YEAR AFFECTING THE EXPENSES ON SEVERAL FINANCIAL YEARS *				Net amount, beginning of financial year		Increases		Endowment and amortization expense		Net amount, end of financial year					
Loan issue costs to spread								Z9		Z8					
Bond redemption premiums								SP		SR					

Company name :		SAS TATA STEEL MAUBEUGE SAS						None <input type="checkbox"/> *	
Provisions nature		Amount at beginning of financial year 1	INCREASE: Financial year's endowments 2	DECREASES: Financial year's Reversals 3	Amount at the end of financial year 4				
Regulated provisions	Provisions for mining replenishment and petroleum deposits *	3T	TA	TB	TC				
	Provisions for investment (art. 237 bis A-II) *	3U	TD	TE	TF				
	Provisions for price increases (1) *	3V	TG	TH	TI				
	Accelerated depreciation	3X	13 720 137	TM	741 611	TN	2 347 196	TO	12 114 551
	Which exceptional increases of 30%	D3		D4	D5			D6	
	Provisions for installation loans (Article 39 H of the General Tax Code)	IJ		IK	IL			IM	
	Other regulated provisions (1)	3Y		TP	TQ			TR	
	TOTAL I	3Z	13 720 137	TS	741 611	TT	2 347 196	TU	12 114 551
Provisions for risks and charges	Provisions for litigation	4A		4B		4C		4D	
	Provisions for guarantees given to customers	4E		4F		4G		4H	
	Provisions for losses on markets	4J		4K		4L		4M	
	Provisions for fines and penalties	4N		4P		4R		4S	
	Provisions for exchange losses	4T	10 028	4U	39 665	4V	10 028	4W	39 665
	Provisions for pensions and similar obligations	4X	3 510 478	4Y	158 354	4Z		5A	3 668 832
	Provisions for taxes (1)	5B		5C		5D		5E	
	Provisions for renewal of fixed assets *	5F		5H		5J		5K	
	Provisions for major maintenance and major revisions	E O		EP		EQ		ER	
	Provisions for payroll taxes and social security contributions *	5R		5S		5T		5U	
	Other provisions for contingencies and charges (1)	5V	1 597 874	5W	657 000	5X		5Y	2 254 874
	TOTAL II	5Z	5 118 380	TV	855 019	TW	10 028	TX	5 963 371
Provisions for depreciation	On Fixed assets	<ul style="list-style-type: none"> - intangible - tangible - Investments accounted by the equity method - Equity securities - Other financial fixed assets V (1) * 	6A	6B	6C	6D			
			6E	29 940 075	6F	6G	3 541 874	6H	26 398 201
			02		03	04		05	
			9U		9V	9W		9X	
	06		07	08		09			
	On stock and in progress	6N	3 765 523	6P	244 459	6R	324 410	6S	3 685 572
	On customer accounts	6T	4 122	6U		6V		6W	4 122
	Other provisions for depreciation (1) *	6X		6Y		6Z		7A	
TOTAL III	7B	33 709 720	TY	244 459	TZ	3 866 284	UA	30 087 895	
GENERAL TOTAL (I + II + III)	7C	52 548 238	UB	1 841 089	UC	6 223 509	UD	48 165 818	
Including endowments and reversal	<ul style="list-style-type: none"> - exploitation - financial - exceptionals 	UE	402 813	UF	324 410				
		UG	39 665	UH	10 028				
		UJ	1 398 611	UK	5 889 070				
Investments in associates: depreciation amount at the end of the financial year calculated according to the rules provided for in article 39-1-5e of the GCI.							10		
(1) To be disclosed on separate sheets according to the Financial year in which the provision was made or according to the purpose of the provision NOTE: Accrued expenses should not be disclosed in this table but should be disaggregated on the detailed statement of accrued liabilities required under section 38 II of Schedule III to the CGI.									

2056 – Provisions detail for price increases to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
Total				

2056 – Other regulated provisions detail to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
Total				

2056 - Provisions for taxes detail to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
Total				

2056 – Others provision for risk detail to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
LITIGATION	1 462 000	657 000		2 119 000
WORKS MEDALS	135 874			135 874
Total 1 597 874 657 000 2 254 874	1597874	657000		2254874

2056 - Others financial fixed assets detail to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
Total				

2056 - Others provisions for depreciation detail to 31/03/2017

Wording	Amount at beginning of financial year	Increase	Decrease	Amount at the end of financial year
Total				

Company name SAS TATA STEEL MAUBEUGE SAS										None <input type="checkbox"/> *		
FRAME A		DEBTS STATE			Gross amount 1		Up to 1 year 2		More than one year 3			
OF ACTIVE FIXED ASSETS	Debts related to equity investments			UL		UM		UN				
	Loans (1) (2)			UP	1 000 102	UR	49 872	US	950 230			
	Other financial assets			UT	21 763	UV		UW	21 763			
OF CURRENT ACTIVES	Doubtful or litigious customers			VA	63 252		59 130		4 122			
	Others clients' debts			UX	44 087 682		44 087 682					
	Debt representing securities lent or pledged in warranty * (Provision for depreciation previously constituted *)			UO								
	Personnel and related accounts			UY	71 386		71 386					
	Social security and other social organizations			UZ	115 232		115 232					
	State and other public authorities	Income taxes			VM	81 152		81 152				
		Value added tax			VB	607 170		607 170				
		Other taxes, duties and similar payments			VN							
		Miscellaneous			VP	19 557		19 557				
	Group and Associates (2)			VC	1 467 741		1 467 741					
	Other debtors (including debts related to securities repurchase agreements)			VR	1 860 812		1 860 812					
	Prepaid charges			VS	311 952		311 952					
TOTAL			VT	49 707 801	VU	48 731 686	VV	976 115				
REFERENCE	(1)	Amount - Loans granted during the financial year			VD	72 873						
		Of the - Refunds received during the financial year			VE	48 653						
	(2)	Loans and advances to partners (natural persons)			VF							
FRAME B		DEBTS STATE			Gross amount 1		Up to 1 year 2		More than 1 year and not more than 5 years 3		More than 5 years 4	
Convertible bonds loans (1)		7Y										
Other bonds loans (1)		7Z										
Loans and debts from credit institutions (1)	Up to a maximum of 1 year			VG	92 215	92 215						
	More than 1 year at origin			VH								
Financial loans and debts, miscellaneous (1) (2)		8A			5 055 852	5 055 852						
Linked suppliers and accounts		8B			58 644 466	58 644 466						
Linked personal and accounts		8C			3 686 586	3 686 586						
Social security and other social organizations		8D			2 347 020	2 347 020						
State and other public authorities	Income taxes			8E								
	Value added tax			VW	558 065	558 065						
	Guaranteed obligations			VX								
	Other assimilated taxes and fees			VQ	989 128	989 128						
Debts on fixed assets and linked accounts		8J										
Group and Associates (2)		VI										
Others debts (which relative debts to the securities pensions)		8K			9 929 722	9 929 722						
Representative debts to securities loans or pledged as collateral *		Z2										
Products recognized in advance		8L			2 521 818	2 521 818						
TOTAL		VY			83 824 871	VZ	83 824 871					
REFERENCES	(1)	Loans subscribed during the financial year			VJ	(2)	Amount of various loans and debts contracted with physic association		VL			
		Loans refunded during the financial year			VK	* Explanations concerning to this topic are given in notice n° 2032.						

Company name : SAS TATA STEEL MAUBEUGE SAS		None <input type="checkbox"/> *		Financial year N, closed : 310320171		
I. REINSTATEMENTS				ACCOUNTING PROFIT FOR THE FINANCIAL YEAR		
Charges not recognized as a deduction from taxable income	Labor compensation (companies at IR) {		Of the exploiting or partners		WA	
			Of its partner		WB	
	Non-deductible personal benefits * (excluding depreciation to be included in line below)		WD	Less deductible portion *	To be reinstated:	WC
	Other sumptuous expenses and charges (article 39-4 of the GC)		WF	Excess depreciation (article 39-4 of the GC) and other non-deductible depreciation	WE	26 379
	Rents fraction to be reinstated as part of a property lease and exercise option		RA	Tax on private cars of companies (companies in the IS)	WG	7 807
	Non-deductible provisions and allowances (See Table 2058-B, Box III)		WI	895 186	Accrued expenses related to non-deductible non-cooperative states and territories (see 2067-BIS)	XX
	Fines and penalties		WJ	2 036	Financial charges (art.212 bis)*	XZ
	Reinstatements provided for in Article 155 of the CGI *				XY	
	Corporate income tax (see page 9 of leaflet 2032)				I7	
	Part share Profits realized by a partnership or an EIG		WL		Beneficiary results referred to in Article 209 B of the CGI	L7
SPECIAL TAX REGIMES AND DEFERRED TAXES	Net long-term capital losses		- taxed at the rate of 15% or 19% (16% for companies to income tax)		I8	
			- taxed at the rate of 0%		ZN	
	Taxable portion of capital gains realized in prior years *		{		- Net short-term capital gains	WN
				- Capital gains subject to the merger regime	WO	
Net asset value spreads on OPCVM * (Companies in the IS)				XR		
Various reinstatements to be detailed on a separate sheet INCLUDE*	Excess interest (Clauses 39-1-3e and 212 of the GC)		SU	Business Areas * (exempt activity)	SW	
	Foreign deficits previously deducted by SMEs (art. 209C)		SX	Part share of 12% of capital gains at zero rate	M8	
Charges Reinstatement for activities eligible under the tonnage tax regime				Y1		
Taxable income relating to the activity covered by the optional tonnage tax regime				Y3		
				TOTAL I		
II . DEDUCTIONS				ACCOUNTING LOSS FOR THE YEAR		
Part share in losses incurred by a partnership or a G.I.E. *				WT		
Non-deductible reserves and accruals, previously taxed, and restated in the accounting results for the year (See Table 2058-B, Box III)				WU		
Special tax systems and deferred taxes	Plus-values nettes à long terme		- Taxed at the rate of 15% (16% for companies subject to income tax)		WV	
			- Taxed at the rate of 0%		WH	
			- Taxed at the rate of 19%		WP	
			- Imputed to previous net long-term capital losses		WW	
			- Imputed to previous deficits		XB	
	Other capital gains taxed at 19%				I6	
	Net short-term fraction capital gains for the year for which tax is deferred *				WZ	
Plan for parent companies and subsidiaries * Net productq from parts and interests: V		(Part share of expenses and charges remaining taxable to be deducted from net investment income		2A	10 000)	
Incentive measures	Authorized deduction for investments made in overseas communities *.				ZY	
	Increase depreciation *				XD	
	Abatement on profit and exemptions *	New companies - (Recovery of enterprises in difficulty 44)		K9	New companies 4	L2
		Competitiveness cluster outside CICE (Article 44 undecies)		L6	Real estate listed companies (Art. 208C)	K3
		Urban Free Zone-TE (Article 44 octies and octies A)		ØV	Redy namiser labor pool (Article 44 duodecies)	IF
		Rural revitalization zone (art. 44 quindecies)		PC		
Net asset value spreads on OPCVM * (compans in the IS)				XS		
Different deductions to detail on separate sheet	Which exceptional deduction for investment	X9	6 640	Debt released from the backward deficit carry-over	ZI	
Deductions from products allocated to activities eligible under the tonnage tax regime				Y2		
III . FINANCIAL RESULT				TOTAL II		
Taxable income before deducting tax loss carryforwards: {		Benefit (I minus II)		10 049 140		
		Deficit (II minus I)				
Deficit for the financial year carried forward (companies in the IS) *						
Previous deficits charged to income for the year (companies in the IS) *						
FINANCIAL RESULT BENEFIT (line XN) or DEFICIT forwardable forward (line XO)				10 049 140		
				0		

* Explanations concerning to this topic are given in notice n° 2032.

2058A - Miscellaneous Reintegrations to 31/03/2017

Wording	Amount
Passive conversion Gap – Increase Debt N Passive conversion Gap - Decrease Debt N Active conversion Gap – Decrease Debt N-1 Active conversion Gap - Increase Debt N-1	3 949
Total	3 949

2058A - Miscellaneous deductions to 31/03/2017

Wording	Amount
Passive conversion Gap – Increase Debt N	39 665
Passive conversion Gap - Decrease Debt N	
Active conversion Gap – Decrease Debt N-1	494 392
Active conversion Gap - Increase Debt N-1	55 414
CICE 2016	727 000
Exceptional Overdrive	6 640
Learning Tax Credit	1 472
Total	1 324 583

**DEFICITS, INDEMNITIES FOR PAYING HOLIDAYS
AND NON-DEDUCTIBLE PROVISIONS**

Company name SAS TATA STEEL MAUBEUGE SAS			None <input type="checkbox"/> *	
I. DEFICITS MONITORING				
Deficits remaining to be carried forward for the previous financial year (1)	K4			
Imputed deficits (total lines XB and XL of table 2058A)	K5			
Reportable deficits (difference K4 - K5)	K6			
Financial year deficit (Table 2058-A, line XO)	YJ			
Total deficits remaining to be reported (sum K6 + YJ)	YK			
II. INDEMNITIES FOR PAYED VACANTIONS, SOCIAL AND CORRESPONDING TAX CHARGES				
Deductible amount corresponding to the rights acquired by the employees for the enterprises placed under the system of article 39-1. 1e bis A1. 1st of the SGC, appropriations for the financial year	ZT			1 200 015
III. Provisions and charges payable, not deductible for the tax base				
(To be detailed on separate sheet)		Financial year Endowments		Financial years reversals
Compensation for payed vacations, social and financial non-deductible charges benefits for companys under section 39-1. 1 bis (2) of the CGT *	ZV		ZW	
Provisions for risks and charges *				
	8X		8Y	
Cf. status 2058B- Provisions for risks and charges details	8Z	198 019	9A	10 028
	9B		9C	
Provisions for depreciation *				
	9D		9E	
Cf. status 2058B- Provisions for depreciation details	9F		9G	3 541 874
	9H		9J	
Charges to pay				
	9K		9L	
	9M		9N	
Cf. status 2058B- Charges to pay details	9P	697 167	9R	470 891
	9S		9T	
TOTAL (YN = ZV to 9S) and (YO = ZW to 9T) To report to the table 2058-A :	YN	895 186	YO	4 022 793
		line WT		line WU

THE COMPONENT METHOD CONSEQUENCE (art.237 septies of the CGI)

Reinstatement or deduction amount	Amount at beginning of financial year		Imputations	Net amount at the end of financial year
	L1			

COMPANY TRANSPORT REGISTERED IN THE TRANSPORT REGISTRY art. L3113-1 and L3211-1 of the Transport Code (check box)	XU	<input type="checkbox"/>
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* Explanations concerning to this topic are given in notice n ° 2032.

(1) This box corresponds to the amount shown on the YK line of table 2058 B deposited for the previous financial year.

2058B - Provisions for risks and charges details to 31/03/2017

Provisions for risks and charges	Financial year Endowments	Financial year Reversals
TDR	158 354	
EXCHANGE LOSS	39 665	10 028
Total	198 019	3 949

2058B - Provisions for depreciation details to 31/03/2017

Provisions for risks and charges	Financial year Endowments	Financial year Reversals
Provisions for depreciation. Impairment		3 541 874
Total		3 541 874

2058B – Charges to pay details to 31/03/2017

Charges to pay	Financial year Endowments	Financial year Reversals
C3S	447 013	470 891
Employees participation	250 154	
Total	697 167	470 891

**DEFICITS, COMPENSATION FOR PAYED
VACATIONS AND NON-DEDUCTIBLE PROVISIONS**

Company name : SAS TATA STEEL MAUBEUGE SAS												None <input type="checkbox"/> *			
ORIGINS	Report contained on the previous financial year balance prior to the year for which the return is established			ØC	(29 106 439)		ASSIGNMENTS	Reserves		}	- Legal reserve	ZE			
	Result of the financial year preceding the year for which the declaration is established			ØD	637 545			Assignments			- Other reserve	ZD			
	Withdrawals from reserves			ØE				Dividends			ZE				
				ØF	(28 468 894)			Others distributions			ZF				
	TOTAL I			ØF	(28 468 894)			Report			ZG	(28 468 894)			
										TOTAL II		ZH	(28 468 894)		
DISTRIBUTIONS (Article 235 ter ZCA)															
Sums total amount distributed to be paid for the provided contribution in the Article 235 ter ZCA for the financial year												XV			
OTHER INFORMATION															
												Financial year N :		Financial year N-1 :	
COMMITMENTS	- Furniture leasing / commitments (specify the return price of the goods taken on credit leasing)			J7			YQ								
	- Real estate leasing commitments						YR								
	- Discounted and not expired effects						YS								
ITEMS DETAILS	Other purchases and external charges	- Subcontracting						YT	1 210 022		1 571 079				
		- Rental, rental charges and co-ownership charges (which the goods on rent amount is rented for a period > 6 months)			J8	1 116 398		XQ	1 116 398		1 311 372				
		- Staff outside the company						YU	2 618 743		2 189 481				
		- Intermediaries and fees remuneration (excluding retrocessions)						SS	1 607 602		1 687 385				
		- Fees Retrocessions, commissions and brokerage						YV							
		- Others accounts (which contributions paid to syndicals And professionals organizations)			ES			ST	42 494 127		44 550 468				
		Total of the item corresponding to the FW line of Table 2052						ZJ	49 046 892		51 309 785				
TAXES AND FEES	- Professional Tax*, CFE, CVAE						YW	1 095 085		850 462					
	- Others taxes, fees and asimilated payments (Including domestic taxes on petroleum products)			ZS			9Z	2 329 458		2 276 093					
	Total account corresponding to row FX of table n ° 2052						YX	3 424 543		3 126 555					
T.V.A.	- Amount of T.V.A. collected						YY	17 163 405		15 352 914					
	- Amount of the deductible T.V.A. recognized during the financial year for Goods and services that are not capital assets						YZ	11 930 729		13 191 181					
VARIOUS	- Wages Gross amount (see last annual declaration under DADS 1, or model 2460 of 2016) *						ØB	16 216 959							
	- Capital amount gain recognized on a tax-free basis at the first option for the simplified tax system *						ØS								
	- Average number of staff * (including apprentices:			1	3	handicapped) :		2	0	YV	471	469			
	- Number assigned to artisanal activity						RL								
	- The highest interest rate paid to partners on account of the sums invested At the disposal of the company *						ZK	3,37		4,24	%				
	- Certified management Center Number *			XP			- Subsidiaries and participations (List to 2059-G If yes check 1 provided for by art.38 II of the year III to the CGI) Otherwise 0			ZR	1				
	- Aid received entitling the tax reduction provided for in Article 238a (4) of the CGI for the donor undertaking						RG								
- Investment amount which gave rise to exceptional depreciation at the investing company under Article 217g of the French Tax Code						RH									
GROUP REGIME *	Society: result as if it had never been a member of the group		JA	3 934 877		Gains to 15%	JK		Gains to 0%	JL					
						Gains to 19%	JM		Imputations	JC					
	Group: overall result.		JD	1 690 691		Gains to 15%	JN		Gains to 0%	JO					
						Gains to 19%	JP		Imputations	JF					
	If you are covered by the group regime: indicate 1 if main company, 2 if Subsidiary			JH	2		Main group company SIRET number			JJ	3 0 5 5 4 6 2 4 4 0 0 0 4 0				

(1) This frame is intended to show the origin and the amount of the sums distributed or placed in reserve during the financial year for which the results are the subject of the declaration. It therefore does not concern, in principle, the results of this exercise but those of previous financial years, whether or not they have already been the subject of a previous assignment.* Explanations concerning to this topic are given in notice n ° 2032(And in notice no. 2058-NOT for the group regime).

**DEFICITS, COMPENSATION FOR PAYED
VACATIONS AND NON-DEDUCTIBLE PROVISIONS**

Company name :		SAS TATA STEEL MAUBEUGE SAS				None <input type="checkbox"/> *	
A - RESIDUAL VALUE DETERMINATION							
Sold items nature and date of acquisition* ①		Original value* ②	Net revalued value* ③	Pratique amortizations in franchise tax ④	Others amortizations* ⑤	Residual value ⑥	
I - Assets *	1	Building and land	52 612		43 599	9 013	
	2						
	3						
	4						
	5						
	6						
	7						
	8						
	9						
	10						
	11						
	12						
B - GAINS, LOSSES			Realized capital gains and losses tax qualification *				
Selling price ⑦		Gain or loss Total amount ⑧	Short term ⑨	Long terme ⑩			Taxed gains to 19% (1) ⑪
				19%	15% ou 16%	0%	
I - ASSETS *	1	97 000	87 987	87 987			
	2						
	3						
	4						
	5						
	6						
	7						
	8						
	9						
	10						
	11						
	12						
II - Other elements	13	Residual portion of the special provision related to the items sold		+			
	14	Irregular deferred amortization related to discontinued items		+			
	15	Items sold amortization but excluded from expenses deductible by legal provision		+			
	16	Amortization not carried out in accounting and corresponding to the tax deduction for investment, defined by the laws of 1966, 1968 and 1975. actually used		+			
	17	Net results of concession or sub-granting of licenses for the exploitation of patents forming part of fixed assets and not having been acquired for valuable consideration for less than two years					
	18	Provisions for depreciation of long-term capital gains and losses securities that became irrelevant during the year					
	19	Financial year endowments in the accounts of provisions for impairment of securities under long-term capital gains or losses					
	20	Miscellaneous (details to be given on an annex note) *					
FRAME A : Short terme net gains or losses (Algebraic total of rows 1 to 20 of column (9))				87 987			
FRAME B : Long terme net gains or losses (Algebraic total of rows 1 to 20 of column (9))							
FRAME C : Others gains taxables to 19% (11)				(A)	(B) (Tax by reveal)		(C)

2059A – Sold Asset details to 31/03/2017

Elements sold Nature and date of acquisition	Original value	Revaluated value	amortized	Others amorti zed	Residual value	Sale price	Global amount	short term				
Total												

2059A – Other elements various to 31/03/2017

Wording	Financial year beginning amount	Increase	Decrease	Financial year end amount
Total				

Mandatory form (Article 53 A
Of the General Tax Code)

Company Name : **SAS TATA STEEL MAUBEUGE SAS.....** None *

Reminder of gain or loss for the financial year within the rate of 15 % <input type="checkbox"/> 16 % <input checked="" type="checkbox"/>	
Net gains withdrawn from the transfer of unlisted real estate prépondérance companies excluded from the long-term regime (art.219 I a sexies-0 bis of C ¹) *	
Net gains withdrawn from the transfer of certain securities whose cost price is higher than 22,8 M€ (art. 219 I a sexies-0 of CGI) *	

Companies subject to corporation tax

Companies subject to income tax.

I - LOSSES MONITORING OF COMPANIES SUBJECT TO INCOME TAX

Origin ①	Losses at 16 % ②	Imputations on long-term gains of the financial year taxable at 16 % ③	Losses balance at 16 % ④
Net Losses N			
Long-term net losses Incurred during ten previous financial years (remaining montants to deduct at the latest financial year closure)	N - 1		
	N - 2		
	N - 3		
	N - 4		
	N - 5		
	N - 6		
	N - 7		
	N - 8		
	N - 9		
	N - 10		

II - LONG-TERM LOSSES MONITORING OF COMPANIES SUBJECT TO CORPORATE TAX *

Origin ①	Losses			Imputations on long-term gains	Imputations on the financial year result ⑤	Losses balance to report col. ⑦ = ②+③ + ④ -⑤ ⑥
	At 19 %, 16,5% ⁽¹⁾ or at 15 %	At 19 % or 15 % taxable on the financial year result (article 219 I a sexies-0 of CGI)	At 19 % or 15 % taxable on the financial year result (article 219 I a sexies-0 bis of CGI)	At 15 % Or At 16,5 % ¹⁾		
①	②	③	④	⑤	⑥	⑦
Net Losses N						
Long-term net losses Incurred during ten previous financial years (remaining montants to deduct at the latest financial year closure)	N - 1					
	N - 2					
	N - 3					
	N - 4					
	N - 5					
	N - 6					
	N - 7					
	N - 8					
	N - 9					
	N - 10					

(1) Long-term gains and losses related to SPI securities subject to corporate tax within the rate of 16.5% (Article 219I a of du CGI), for financial years beginning on December 31 2007.

* Explanations for this topic are given in the notice N° 2032

**SPECIAL RESERVE FOR LONG TERME GAINS
PROVISION SPECIAL RESERVE DES PROVISIONS FOR PRICE FLUCTUATION**

(legal persons submitted to corporation tax only)*

Company name :		<u>SAS TATA STEEL MAUBEUGE SAS.....</u>				None <input type="checkbox"/> *
I	Account Status affect the registration of the special reserve for the financial year N					
		Special reserve sub-accounts of the for long-term capital gains				
		Taxed to 10 %	Taxed to 15 %	Taxed to 18 %	Taxed to à 19 %	Taxed to à 25 %
Special reserve amount at the end of the previous financial year (N-1)	1					
Reserves on the absorbed company balance During the financial year	2					
TOTAL (line 1 and 2)	3					
Opereed payments	4					
	5					
TOTAL (line 4 and 5)	6					
Special reserve amount at the end of the financial year	7					
		(line 3 - line 6)				
II	PROVISION SPECIAL RESERVE FOR PRICE FLUCTUATION (5°, 6°, 7° paragraphs of the article 39.1 -5° on the CGI)					
Reserve amount at the beginning of the financial year ①	Reserve on the balance sheet of companies absorbed during the financial year ②	Payed Amounts from the reserve		Reserve amount at the end of the financial year ⑤		
		Resulting in a taxes complement ③	Not resulting in a taxes complement ④			

* Explanations for this topic are given in the notice N° 2032.

Calculation sheet for the rental or subletting of bare buildings

And for added value restatements to be carried forward to 1329 and 1330-CVAE

Enter code 1 if you are concerned by this form, 0, to activate the report on the cerfa form 2059E.

Using this form requires that the 2059E not be entered directly.

=> For the added value 1329/1330-CVAE line SA of the 2059E, Enter 100% in column 2 and enter the necessary adjustments

=> For the added value rental activity enter the rate, in column 2, to be applied to the income and expenses for the year in question, with the possibility of modifying in column 3 and enter the restatements if necessary for value added 1329 / 1330-CVAE line SA of 2059E

Company name : SAS TATA STEEL MAUBEUGE SAS		Duration in number of months		12			
Financial year begins on : 01042016		And ends at : 31032017					
I – Company Production		n°1:100%		n°2:70,0 %		n°3: saisie	
Merchandise sales	OA						
Production sold - Goods	OB	316 697 772	221 688 440				
Production sold - Services	OC	12 351 386	8 645 970				
Stocked production	OD	6478 314	4 534 820				
Production fixed at the level of the only deductible expenses which contributed to its formation	OE						
Exploitation subsidies received and financial receivables write-offs (in part)	OF	2 800	1 960				
Other income from ordinary activities excluding profit part share or loss on joint operations	OH	346 429	242 500				
Re-invoiced charges transfer deductibles to the added value	OI	497 559	348 291				
Royalties for concessions, patents, licenses and similar	OK						
Gains on elements disposals for a tangible and intangible assets, if related to a normal and current activity	OL						
Amounts receivable from debts amortized when they relate to operating income	XT						
TOTAL 1	OM	336 374 260	235 461 982	235 461 982			
Restatement of the following products for the calculation of the added value to be carried over to 1329 and 1330-CVAE (SA totalization line, below)							
II - Consumption of goods and services from third parties							
Purchases of goods (including customs duties)	ON						
Stocks Variation (merchandises)	OO	159 384	111 569				
Purchases of raw materials and other supplies (including customs duties)	OP	247 775 611	173 442 928				
Stocks Variation (Raw materials and supplies)	OQ	(4 964 934)	(3 475 454)				
Other purchases and external charges, except for rents and royalties	OR	47 930 494	33 551 346				
Rents and royalties, except those relating to property, plant and equipment made available under a lease or agreement for more than 6 months	OS						
Charges deductible from the value added of the reported capitalized production	OU						
Other current management costs excluding share of profit or loss on joint operations	OW	136 254	95 378				
Losses on disposal of tangible and intangible assets, if attached to normal and current activities	OY						
Taxes on C.A. other than TVA, indirect contributions (duties on alcohol and tobacco, etc.), T.I. P.P.	OZ	143 407	100 385				
Amortization of depreciation and amortization relating to property, plant and equipment made available under a lease or agreement for more than 6 months	O9						
TOTAL 2	OJ	291 180 216	203 826 151	203 826 151			
Restatement of the following charges for the calculation of the value added to be carried over to 1329 and 1330-CVAE (totalization line SA, below)							
III - Added value produced							
Added Value Calculation	TOTAL 1 - TOTAL 2	OG	45 194 044	31 635 831	31 635 831		
Added Value subject to the CVAE (to be carried over to 1329 and 1330-CVAE)		SA		44 696 485			

**ADDED VALUE DETERMINATION
PRODUCED DURING THE FINANCIAL YEAR**

Company name : SAS TATA STEEL MÂUBEUGE SAS		None <input type="checkbox"/> *
Financial year begins : 01042016	And ends : 31032017	Duration in number of months 12
If the company is a member of a tax group, indicate the SIREN and the denomination of the company head of group:		
SAS	TATA STEEL FRANCE HOLDINGS	305546244
I - Company Production		
Merchandise sales	OA	
Production sold - Goods	OB	316 697 772
Production sold - Services	OC	12 351 386
Stocked production	OD	6 478 314
Production fixed at the level of the only deductible expenses which contributed to its formation	OE	
Exploitation subsidies received and financial receivables write-offs (in part)	OF	2 800
Other income from ordinary activities excluding profit part share or loss on joint operations	OH	346 429
Re-invoiced charges transfer deductibles to the added value	OI	
Royalties for concessions, patents, licenses and similar	OK	
Gains on elements disposals for a tangible and intangible assets, if related to a normal and current activity	OL	
Amounts receivable from debts amortized when they relate to operating income	XT	
TOTAL 1	OM	335 876 701
II - Consumption of goods and services from third parties (1)		
Purchases of goods (including customs duties)	ON	
Stocks Variation (merchandises)	OO	159 384
Purchases of raw materials and other supplies (including customs duties)	OP	247 775 611
Stocks Variation (Raw materials and supplies)	OQ	(4 964 934)
Other purchases and external charges, except for rents and royalties	OR	47 930 494
Rents and royalties, except those relating to property, plant and equipment made available under a lease or agreement for more than 6 months	OS	
Charges deductible from the value added of the reported capitalized production	OU	
Other current management costs excluding share of profit or loss on joint operations	OW	136 254
Losses on disposal of tangible and intangible assets, if attached to normal and current activities	OY	
Taxes on C.A. other than TVA, indirect contributions (duties on alcohol and tobacco, etc.), T.I. P.P.	OZ	143 407
Amortization of depreciation and amortization relating to property, plant and equipment made available under a lease or agreement for more than 6 months	09	
TOTAL 2	OJ	291180 216
III - Added value produced		
Added Value Calculation	TOTAL 1 - TOTAL 2	OG 44 696 485
IV - Contribution to the company Added Value		
Added Value subject to the CVAE (report on 1330-CVAE for multi-institutions and on 1329)	SA	44 696 485
Frame reserved for mono-establishment within the meaning of the CVAE		
If you are subjected to the CVAE and are a mono institution within the meaning of the CVAE, complete the following box and the data of line SA (above), you will be exempted from filing declaration 1330 CVAE .		
MONO ESTABLISHMENT within the meaning of the CVAE	EV	
Reference turnover CVAE	GX	329 049 158
Reference period	GY	
Date of ceasing (of the activity submitted to the CVAE)	GZ	
	HR	
For the credit companys, financial instrument management companies, insurance, capitalization and reinsurance undertakings of all kinds, this form will be adapted to take into account the specific methods for determining the added value shown in the chart of accounts Professionals (extracts from these headings to be attached).		

(1) Attention should not be had to the figures ON a OS, OW and OZ of the deductible expenses of value added, relating to production Immobilized declared as OE line, carried online OR.

* Explanations concerning this topic are given in the notice n ° 2032.

Deposit N°

(List of persons or groups of persons of right or of fact
whose company directly holds at least 10% of the company capital)

1/1 (1) None *

FINANCIAL YEAR
CLOSED AT

3 1 1 0 3 2 0 1 7

SIRET N°

4 4 5 7 2 0 2 9 5 0 0 0 1 0

COMPANY NAME

SAS TATA S TEEL MAUBEUGE S AS

ADDRESS (road)

22 AVENUE JEAN DE BECO

ITEMAL CODE

59720

CITY

LOUVROIL

Total number of partners or company capital legal persons	P1	1	Total number of units or corresponding shares	P3	750 000
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Total number of partners or company capital physical persons	P2		Total number of units or corresponding shares	P4	
--	----	--	---	----	--

I. CAPITAL HELD BY LEGAL PERSONS:

Legal form Name

SIREN N° (If company established in France) % of detention Nb of units or shares

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention Nb of units or shares

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention Nb of units or shares

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention Nb of units or shares

Address : N° Road

Postal code Town Country

II. CAPITAL HELD BY PHYSICAL PERSONS:

Title (2) Surname Name(s)

Married name % of detention Nb of units or shares

Birth : Date Department N° Town Country

Address : N° Road

Postal code Town Country

Title (2) Surname Name(s)

Married name % of detention Nb of units or shares

Birth : Date Department N° Town Country

Address : N° Road

Postal code Town Country

(1) When the number of partners exceeds the number of lines in the form, use one or more additional tables. In this case, each table should be numbered at the top and left of the box provided and included the total number of tables subscribed in the lower right corner of the box.

(2) Indicate: M for Monsieur, MME for Madame or MLE for Mademoiselle. *
Explanations concerning this topic are given in notice n° 2032

Deposit N°

(List of persons or groups of persons of right or of fact
whose company directly holds at least 10% of the company capital)



(1) None *

FINANCIAL YEAR
CLOSED AT

3 | 1 | 0 | 3 | 2 | 0 | 1 | 7

SIRET N°

4 | 4 | 5 | 7 | 2 | 0 | 2 | 9 | 5 | 0 | 0 | 0 | 1 | 0

COMPANY NAME

SAS TATA S TEEL MAUBEUGE S AS

ADDRESS (road)

22 AVENUE JEAN DE BECO

POSTAL CODE

59720

CITY

LOUVROIL

TOTAL NUMBER OF SUBSIDIARIES HELD BY THE COMPANY

P5

1

Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention

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Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

Legal form Name

SIREN N° (If company established in France) % of detention

Address : N° Road

Postal code Town Country

(1) When the number of subsidiaries exceeds the number of lines in the form, use one or more additional tables. In this case, each table should be numbered at the top and left of the box provided and included the total number of tables subscribed in the lower right corner of the box.
(2) * Explanations concerning this topic are given in notice n° 2032

Mandatory form
Art. 46 quater-0 BA
Of Annex III to the CGI

GENERAL DIRECTION OF PUBLIC FINANCE

**INTEREST MONITORING DUE TO COMPANIES PAYING LOANS SECURED BY
RELATED COMPANIES PURSUANT
TO ARTICLE 212 OF THE CGI**

Company name	SAS TATA STEEL MAUBEUGE SAS	Siret N°	44572029500010
Adresse	22 AVENUE JEAN DE BECO 59720 LOUVROIL		

I - Deferred interest percentage for the financial year

Deductible interest (cf. I of Article 212 of the CGI) paid to affiliated companies or remunerating borrowings secured by affiliated companies respecting the financial year	(a)	260 653
Amounts average made available by related companies for the financial year	(b)	7 683 900
Capital amount equity at the beginning or at the end of the financial year ¹	(c)	20 170 512
Endettement rate = (a) x [1,5 x (c) / (b)]	(d)	1 026 335
Current result before financial year taxes ²	(e)	11 104 291
Endowments to the financial year amortization and part share of credit lease taken into account in the option leave	(f)	4 656 750
Interest coverage ratio = 25% x [(e) + (f) + (a)]	(g)	4 005 424
Ratio of interest paid by affiliated companies = amount of interest received from related companies	(h)	
The highest of the three ratios [(d) or (g) or (h)]	(i)	4 005 424
Differing fraction interest for the financial year = (a) - (i) [Si (j) < 150 000 indicate euros 0]	(j)	0

II- DIFFERENT INTERESTS MONITORING

Deferred interest at the beginning of the financial year ³	Established for the last financial year ended	(k)	
	Established prior to the last financial year	(l)	
Discount amount ⁴ = (l) x 5%		(m)	
Deferred interest inventory remaining to be charged after discount at the beginning of the financial year = (k) + (l) - (m)		(n)	
Top deferred interest charge for the financial year = (g) - (a) [si (o) < 0, indiquer 0]		(o)	3 744 771
Deferred interest amount of arising from previous years and charged for the year ⁵		(p)	
Stock deferred interest at the end of the financial year= (n) + (j) - (p) ⁶		(q)	

⁽¹⁾ Where the amount of the share capital at the end of the financial year if the company complies with the provisions laid down by the Commercial Code and in particular Articles L223-42, L225-248 and L241-6 and L242-29 of this code.

⁽²⁾ Intermediate balance of accounting management determined under the conditions laid down in article 532-7 of the general accounting plan (line GW of table No. 2052).

⁽³⁾ For the tax group members, this stock is limited to deferred interest not yet allocated created before the date of entry into the group, as well as those transferred to the member company benefiting from the restructuring operation (see 6 of Article 223 I and II of Article 209 of the French Tax Code).

⁽⁴⁾ In case of application of the tolerance provided for in 140 of B0I-IS-BASE-35-20-40-10 (exercise of less than 12 months) bring the amount of the discount to (m) Pro rata in months, it being specified that in order to assess the duration of the financial year any month begun is taken into account for a full month.

⁽⁵⁾ (p) = (o) in the n limit (n).

⁽⁶⁾ For the tax group members, the stock of variable (j) should not be increased (cf. 14th paragraph of Article 223B of the French Tax Code).