

1. BALANCE SHEET - ASSET

Mandatory form (article 53 A of the French Tax Code)

		Description of the company: TATA STEEL MAUBEUGE		Duration of the financial year expressed in number of months							
		12		12							
		Address of the company 22 Avenue de Béco BP 99 59720 LOUVROIL		Duration of the previous financial year:							
		12									
		SIRET no.* 4 4 5 7 2 0 2 9 5 0 0 0 1 0				None *					
				Financial year N closed on 31032016	N-1 31032015						
		Gross 1		Depreciation, provisions 2		Net 3	Net 4				
FIXED ASSETS	INTANGIBLE ASSETS	Subscribed non-paid capital		AA							
		Installation cost *		AB		AC					
		Development costs		CX		CQ					
		Franchises, patents, and similar rights		AF	1 932 145	AG	1 749 857	182 288	208 955		
		Goodwill (1)		AH		AI					
		Other intangible assets		AJ		AK					
		Advance and payments on intangible assets		AL		AM					
		Land		AN	2 032 134	AO	2 017 820	14314	13061		
		Constructions		AN	43 698 468	AQ	38 24 2098	5 456 371	2 325 206		
		Technical installations, industrial equipments and tools		AP	105 620 835	AS	102 321 290	3 299 545	1 146 541		
		Other tangible fixed assets		AR	1 468 951	AU	1353 533	115 418	97 925		
				AT							
		Assets under construction		AV	1 189 077	AW		1 189 077	2 183 969		
		Advances and deposits		AX		AY	545 213	(545 213)	(675 788)		
FIXED ASSETS	INTANGIBLE ASSETS (2)	Controlling interests consolidated according to the equity method		CS		CT					
		Other equity interests		CU	84936	CV		84936	84936		
		Receivables from participations		BB		BC					
		Other fixed investments		BD	1 571	BE		1 571	1 571		
		Loans		BF	975 882	BG		975 882	952 946		
		Other financial investments *		BH	21 923	BI		21 923	21 564		
		TOTAL (II)		BJ	157 025 921	BK	146 229 810	10 796 111	6 360 886		
		CURRENT ASSET	STOCKS *	Raw materials, procurement supplies		BL	18768 002	BM		18 768 002	16 530 433
				Work-in progress goods		BN		BO			
				Work-in progress of services		BP		BQ			
Intermediate and finished goods				BR	14 350 307	BS	3 765 523	10 584 784	15 777 891		
Goods				BT		BU					
CURRENT ASSET	CLAIMS		Advances and prepayments on orders		BV	896 291	BW		896 291		
			Receivables and related accounts (3)*		BX	35 068 674	BY	4 122	35 064 552	37 698 832	
			Other receivables (3)		BZ	13 610 665	CA		13 610 665	9 900 554	
			Subscribed capital called but unpaid		CB		CC				
CURRENT ASSET	MISCELLANEOUS		Investments in transferable securities (including their own shares:		CD		CE				
		Assets		CF	1 208 628	CG		1 208 628	3 311 401		
		Expenses paid in advance (3)*		CH	312742			312742	266 408		
CURRENT ASSET	ACCUALS	TOTAL (III)		CJ	84 215 299	CK	3 769 646	80445 653	83 485 518		
		Debt issuing expenses which can be allocated to future fiscal years (IV)		CW							
		Bond redemption premium (V)		CM							
		Conversion differences - Assets (VI)		CN				238 310	2 778		
		GENERAL TOTAL (1 to VI)		CO	241 241 220	1A	149 999 4564	91 241 764	90 084 714		
Cegid Group	Returns: (1) including right to leasing:				(2) Due in less than a year of net financial assets:						
					CP	48 653	(3) Part for more than one year:	CR 4 122			
Clause for the reservation of property: *		Permanen et assets:		Stocks		Debts:		34 322 653			
								3 896 458			

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2. BALANCE SHEET - LIABILITIES before distribution

		Description of the company: TATA STEEL MAUBEUGE		None *		
				Financial year N	Financial year N-1	
EQUITY		Personal or legal capital (1) * including actual payments	7,500,000..	DA	7 500 000	21 690 624
		Premium contribution, issuance, merger		DB	7 419 162	7 419 162
		Variation of revaluation (2) * of which variation of equivalence	EK	DC	26 391	26 391
		Legal reserve (3)		DD	292 726	292 726
		Statutory, contractual reserves		DE	6 537 240	6 537 240
		Réserves réglementées (3) (Dont réserve spéciale des provisions * pour fluctuation des cours	B1	DF		
		Other reserves (Including purchase of original works by living artists*	LJ	DG	627 909	627 909
		Balance brought forward		DH	(29 106 439)	(105 885 922)
		NET INCOME OF THE FINANCIAL YEAR (profit + or loss -)		DI	(637 545)	(2 411 125)
		Investment grants		DJ	35 654	35 654
		Regulated provisions *		DK	13 720 137	15 661 589
		TOTAL (I)		DL	7 690 323	(56 005 754)
				DM		
	Other equity capitals		Proceeds from issues of participating securities		DN	
		Contingent advances				
		TOTAL (II)		DO		
Financial provisions for risks and charges		Provisions for the risks		DP	1 607 902	2 036 438
		Provisions for expenses		DQ	3 510 478	3 591 121
		TOTAL (III)		DR	5 118 380	5 627 559
DEBTS (4)		Convertible debenture loans		DS		
		Other debenture loans		DT		
		Loans and other borrowings from credit institutions (5)		DU	196 035	216 023
		Sundry borrowings and financial debts (including share borrowings)	EI	DV	5 055 852	65 057 658
		Advances and prepayments received on the current orders		DW		
		Debts to suppliers and related accounts		DX	45 203 004	48 958 100
		Fiscal and social debts		DY	12 557 066	12 135 117
		Amounts payable on fixed assets and related accounts				
		Other debts		EA	14871 299	14 095 819
Regul. account	Pre-paid income observed (4)*		EB			
	TOTAL (IV)		EC	77 883 255	140 462 718	
	Conversion differences liabilities *	(v)	ED	549 806	190	
	GENERAL TOTAL (1 to V)		EE	91241764	90 084 714	
RETURN	(1)	Conversion of revaluation incorporates capital		1B	960 430	960 430
	(2)	Including { Special reservation for re-evaluation (1959) Free revaluation deviations Reservation for re-evaluation (1976)		1C		
				1D		
				1E	26 391	26 391
	(3)	Including special reserve of long-term capital gains		EF		
(4)	Dettes et produits constatés d'avance à moins d'un an		EG			
(5)	Including current bank facilities and overdrafts of the bank and CCP		EH			

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Mandatory form (article 53 A
of the French Tax Code)**3. PROFIT AND LOSS ACCOUNT OF THE FINANCIAL YEAR (In list)**

Description of the company:		TATA STEEL MAUBEUGE				None		*	
		Financial year N							
		France		Export and deliveries intra communities		Total		Financial year (N1)	
		FA	FB	FE	FF	FC	FD		
OPERATING INCOME	Product sale transaction *	FD	71 710 481	FE	220 225 081	FF	291 935 562	283 504 281	
	Production sold goods * Services *	FG	11 910 486	FH		FI	11 910 486	11 207 062	
		FJ	83 620 967	FK	220 225 081	FL	303 846 048	294 711 343	
	Net turnover *					FM	(5 543 902)	5 256 026	
	Production of inventory stocks					FN			
	Capitalised production *					FO		158 140	
	Subsidies						7 600	36 347	
	Write-back of depreciation and provision, transfer of charges * (9)					FP	1 183 074	1 150 696	
	Other incomes (1) (11)					FQ	896 849	1 281 837	
		Total of the operation incomes (2) (1)				FR	300 390 669	302 594 388	
OPERATING COSTS	Purchases of goods bought for resale (including customs duty) *					FS			
	Change in stocks of goods bought for resale *					FT	(477 022)	230 358	
	Purchases of raw materials and other supplies (incl. customs duty) *					FU	221 093 014	224 826 151	
	Change in stocks of raw materials and other supplies *					FV	(1 563 404)	5 508 138	
	Other purchases and external expenses (3) (6bis) *					FW	51 309 785	45 874 230	
	Taxes, duties and other similar levies *					FX	3 126 555	2 974 154	
	Wages and salaries *					FY	18 214 612	17 168 958	
	Social charges (10)					FZ	7 058 811	6 605 942	
	OPERATING ALLOWANCE	On assets			- depreciation and amortisations		GA	4 689 280	4 883 160
		On current asset of depreciations and provisions			- Charges to provisions		GB	148 754	176 514
		For risks and charges related to depreciations and provisions					GC		318 901
	Other charges (12)					GD	295 959	342 722	
		Total of the operating expenses (4) (III)				GE	303 896 343	308 909 228	
	1 - OPERATING INCOME (I - II)						GF	(3 505 674)	(6 314 840)
	Joint operations	Profits transferred in or losses transferred out * (III)					GG		
Profits transferred out or losses transferred * (IV)						GH			
FINANCIAL INCOMES	Financial income from equity interests (5)					GI			
	Incomes from the other securities and fixed assets receivables (5)					GJ	1 000 000		
	Other interests and similar income (5)					GK			
	Write-backs of provisions and transferred expenses					GL	(6)	1 866 228	
	Deferred positive exchange differences					GM			
	Net income from sales of marketable securities					GN			
	Total of financial incomes (VI)				GO				
CHARGES FINANCIER ES	Financial depreciation, amortisations and provisions					GP	999 994	1 866 228	
	Interests and similar charges (6)					GQ	(249 675)	244 909	
	Deferred negative exchange differences					GR	3 101 202	4 380 031	
	Net charges from sales of marketable securities					GS	210 793	141 059	
	Total of financial incomes (VI)				GT				
2 - FINANCIAL INCOME (V - VI)						GU	3 062 320	4 765 998	
3 - CURRENT INCOME BEFORE TAX ASSESSMENT (I - II III - IV +V - VI)						GV	(2 062 326)	(2 899 770)	
						GW	(5 567 999)	(9 214 610)	

(Returns: See table no. 2053) * An explanation regarding this section is given in notice No. 2032

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Description of the company:		TATA STEEL MAUBEUGE		None *	
				Financial year N	Financial year N - 1
OPERATING INCOME	Non-recurring income on management operations		HA	523 865	209 235
	Non-recurring income on capital transactions *		HB	110 617	422 403
	Write-backs of provisions and transferred expenses		HC	6 506 565	7 115 242
		Total non-recurring income (7) (VII)		HE	7 141 047
CHARGES D'EXPLOITATION	Non-recurring expenses on management operations (6 bis)		HF	419 024	7 773
	Non-recurring expenses on capital transactions *		HG	18 616	126 429
	Non-recurring depreciation and provisions		HH	498 930	829 393
			HI	963 569	963 595
		Total of the non-recurring expenses (7) (VIII)		HJ	6 204 477
4 - EXTRAORDINARY INCOME (VII - VIII)				HK	
Employee profit sharing of the company		(IX)		HL	(1 067)
Taxes on the profits *		(X)		HM	308 531 710
		TOTAL OF THE INCOMES (I + III + V + VII)		HN	312 207 496
		TOTAL OF THE CHARGES (II + IV + VI + VIII + IX + X)		HO	307 894 165
5 - PROFIT OR LOSS (total revenue - total expenses)				HP	314 618 621
(1)	Including partial net income on long-term operations		HO	637 545	(2 411 125)
(2)	Including income from the property rental		HY	26 819	34 536
		revenues from the operations related to previous years (to be detailed in (8) below)		1G	
(3)	Including - Property lease *		HP		
		- Property leasing		HQ	
		Expenses from the operations related to previous years (to be detailed in (8) below)		1H	28 524
(5)	Includes income from associated companies		1H	1 000 000	10 534
(6)	Includes interest from associated companies		1J	1 840 919	1 866 228
(6bis)	Donations made to public-interest organisations (article 238 bis of CCI)		1K		3 136 270
(9)	Including the transfer of the costs		HX	605 528	550 388
(10)	Including the personal contribution of the operator (13)		A1		
(11)	Fees for patent concessions, licence concessions (Income)		A2		
(12)	Fees for patent concessions, licence concessions (expenses)		A3		
(13)	Including the premiums and optional additional contributions		A4		
		A6	Mandatory	A9	
(7)	Details of the extraordinary incomes and expenses (If the number of lines is insufficient, reproduce part (7) and attach it with the annex)		Financial year N		
				Prior charges	Previous income
				Financial year N	
(8)	Details of the incomes and expenses of the previous financial years:		Extraordinary expenses		Extraordinary expenses

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5. CAPITAL

Description of the company TATA STEEL MAUBEUGE										None				
PART A	CAPITAL				Gross value of the capital at the start of the financial year		Increasing							
					1		Resulting from a revaluation performed in the current financial year or resulting from an equity		Acquisitions, creations, contributions and transfers from item to item					
						2		3						
INCORP.	Installation and development expenses				TOTAL I		CZ		D8		D9			
	Other items of the intangible assets				TOTAL II		KD	1 932 145	KE		KF			
TANGIBLE	Land						KG	2 032 134	KH		KI			
	constructions	Buildings on own land		Including components		L9]	KJ	20 873 346	KK		KL	210 185	
		Buildings on third-party land		Including components		M1]	KM		KN		KO		
		Facilities, Property, other fitting and fixtures and fittings for te constructions		including Components		M2]	KP	19 389 889	KQ		KR	1 962 564	
	Technical installations, industrial equipments and tools		including Components		M3]	KS	102 847 103	KT		KU	1 813 656		
	Other tangible fixed assets	Transport equipment						KV	169 245	KW		KX		
		DFDSFDSFFSFFDS						KY	46 863	KZ		LA		
		Office equipment and computer :						LB	1 456 072	LC		LD	56 955	
		Recoverable packaging and other items *						LE		LF		LG		
	Tangible fixed assets in progress						LH	2 183 969	LI		LJ	1 187 667		
Advances and deposits						LK		LL		LM				
TOTAL III						LN	149 038 622	LO		LP	5 231 026			
FINANCIERES	Equity interests valued on an equity basis						8G		8M		8T			
	Other equity interests							103 552	8V		8W			
	Other capitalized securities							1 571	1R		1S			
	Loans and other long-term financial investments							974 511	1U		1V	71 985		
	TOTAL IV							1 079 633	LR		LS	71 985		
GENERAL TOTAL (I+II+III+IV)							152 050 400	OH		OJ	5 303 011			
PART B	CAPITAL				Decrease									
				Transfer item to item		by sales to third parties or decommissioned or resulting from an equity		Gross value of the capital at the end of the financial year		* Evaluation and legal revaluation by the equity				
				1		2		3		4				
										Original value of capital at the end of the financial year				
INC ORP	Installation cost and development				TOTAL I		IN		CO		D7			
	Other items of the intangible assets				TOTAL II		10		LV	1 932 145	IX	1 932 145		
TANGIBLE	Land						IP		LX	2 032 134	LZ	1428 937		
	Constructions	Building on own land		(122 683)		IQ		MA		MB	21 206 214	MC	19 748 196	
		Buildings on third-party land				RI		MD		ME		MF		
		Inst. Facilities, property general fitting and fixtures				IS	(1139 802)	MG		MH	22 492 254	MI	22 492 254	
	Technical installations, industrial equipments and tools				(920 075)		TI		MJ	105 620 835	ML	104 412 100		
	Others Permanent assets	Inst. Facilities, Property, general, fitting and fixtures				IU		Me s s f s		MN	169 245	MO	169 245	
		tangible	Transport equipment				IV		MP	46 863	MQ		MR	46 863
			Office and IT equipment, furniture				IW		MS	260 184	MV	1 252 843	MU	1 252 843
			Recoverable packaging and other items *				IX		MV		MW		MX	
	Tangible fixed assets in progress				2 182 559		MY		ND	1 189 077	Note	1 189 077		
Advances and deposits						NC		NG		NH				
TOTAL III						IY	260 184	OR	154009 465	M7	150 739 516			
FINANCIAL	Equity interests valued on an equity basis						IZ		2B		OY			
	Other equity interests						IØ		2 ^e	18 616	2C	84 936		
	Other capitalized securities						I1			1 571	2F			
	Loans and other long-term financial investments						I2			48 690	NK	997 805		
	TOTAL IV						I3		NJ	67 306	OL	1 084 312		
GENERAL TOTAL (I+II+III+IV)						I4		OK	327 490		157 025 921	OM	152 671 660	

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(Do not carry the amount of cents)*

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6. AMORTISSEMENTS

Description of the company TATA STEEL MAUBEUGE											None				
PART A															
SITUATION AND CHANGES OVER THE FINANCIAL YEAR OF THE TECHNICAL AMORTISATIONS (OR COMING IN DECREASING FROM THE ASSET) *															
AMORTIZABLE FIXED ASSETS			Amount of the amortisations at the start of financial year			Increasing of the allowances the financial year			Decrease: Depreciations Exits write backs		Amount of the amortisations at the end of the financial year				
Installation cost and development TOTAL I			CY		EL			EM		EN					
Other fixed assets TOTAL II			PE	1 723 189	PF	26 667	PG		PH	1 749 857					
Land			PI	870 413	PJ	75 221	PK		PL	945 634					
Constructions	Buildings on own land		PM	13 118 093	PN	406 379	P0		PQ	13 524 472					
	Buildings on third-party land		SP		SP		PT		PU	12 263 187					
	Building general facilities, fixtures and fittings		PV	11 155 112	PW	1 108 075	PX		PY	86 456 475					
Technical installations, industrial equipments and tools			PZ	83 436 962	QA	3 246 387	QE		QC	169 245					
Others	Property, plant and equipment		QD	169 245	QE		QF		QG	46 863					
	Transport equipment		QH	46 863	QI	53 425	QJ	260 184	QK	1 134 003					
Capital tangible	Office and IT equipment, furniture		QL	1 340 762	QM		QN		QO						
	Recoverable packaging and other		QP		QR		QS	260 184	QT	114 539 879					
	TOTAL III		QU	110 137 450	QV	4 662 613	QW		QX	116 289 736					
GENERAL TOTAL (I + II + III)			ØN	111 860 640	ØP	4 689 280	ØQ		ØR						
PART B															
BREAKDOWN OF CHANGES AFFECTING THE PROVISION FOR ACCELERATED DEPRECIATION															
Permanent assets depreciation		ALLOCATION						WRITE BACK				Net changes in depreciations at the end of the financial year			
		Column 1 Time differential and		Column 2 Diminishing balance		Column 3 Tax depreciation exceptional		Column 4 Time differential and		Column 5 Diminishing balance		Column 6 Tax depreciation exceptional			
Establishment expenses TOTAL I		M9		N1		N2		N3		N4		N5		N6	
Other intangible fixed assets Total II		N7		N8		P6		P7		P8		P9		Q1	
Terrains		Q2		Q3		Q4		Q5		Q6		Q7		Q8	
Constructions	Buildings on own land		Q9		R1		R2		R3		R4		R5	R6	
	Buildings on third-party land		R7		R8		R9		R10		R11		R12	S4	
	Other general facilities fixtures and fittings		S5	259 969	S6		S7		S8	427 127	S9		S10		T2
Property, plant and equipment		T3	225 688	T4		T5		T6	2 006 299	T7		T8		T9	
Other tangible fixed assets	Other general facilities am. Others		U1		U2		U3		U4		U5		U6	U7	
	Office transport		U8		U9		V1		V2					V5	
	Office and IT equipment, furniture		V6	13273	V7		V8		V9	6 955	V10		V11		W3
	Containers Recoverable and other		W4		W5		W6		W7		W8		W9		X1
TOTAL III		X2	498 930	X3		X4		X5	2 440 381	X6		X7		X8	
Acquisition expenses for equity investments TOTAL IV		NL						NM						NO	
General total (I+II+III+IV)		NP	498 930	NQ		NR		NS	2 440 381	NT		NU		NV	
General total non break down (NP + NQ + NR)		NW	498 930		General total non break down (NS+NT+NU)		N Y	244038 1		NM	General total non break down (NW-NY)			NZ	
PART C															
TRANSACTION OF THE FINANCIAL YEAR ALLOCATING THE DEFERRED EXPENSES FOR THE MANY FINANCIAL YEARS*			Net amount at the start the financial year			Increasing			Provisions for the financial year and provisions			Net amount at the end of the financial year			
Debt issuing expenses which can be allocated to future fiscal years									Z9			Z8			
Bond redemption premium									SP			SR			

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7. PROVISIONS MENTIONED IN THE BALANCE SHEET

Description of the company: <u>TATA STEEL MAUBEUGE</u>								None	
	Type of provisions	Amount at the start of the financial year 1		INCREASES: Provisions for the financial year 2		DECREASES: Income of the financial year 3		Amount at the end of the financial year 4	
Regulated provisions	Provisions for the constitution of the mining and oil deposits	3T		TA		TB		TC	
	Provisions for the investment (an. 237/bis A II)	3U		TD		TE		TF	
	Provisions for the price rises (1)*	3V		TG		TH		TI	
	Additional depreciation to benefit from fiscal incentives	3X	15 661 589	TM	498 930	TN	2 440 381		13 720 137
	Of which, exceptional 30% premium	D3		D4		D5		TO	
	Tax provisions for foreign branches established before 1.1.1992*	IA		IB		IC		D6	
	Tax provisions for foreign branches established for 1.1.1992*	IE		IR		IG		ID	
	Provisions for loan facility (art. 39 d H GGI)	IJ		IK		IL		IH	
Other regulatory provisions (I)	3Y		TP		TQ		TR		
	TOTAL I	3Z	15 661 589	TS	498 930	TT	2 440 381	TU	13 720 137
Financial provisions for risks and charges	Provision for litigations	4A	1 658 000	4B		4C	196 000	4D	1 462 000
	Provisions for customer warranties	4E		4F		4G		4H	
	Provisions for losses on futures markets	4J		4K		4L		4M	
	Provisions for foreign exchange losses	4N		4N		4N		4S	
	Provisions for pensions and similar obligations	4T	241 088	4U		4T	231 059	4W	10 028
	Provisions for taxation (1)	4X	3 591 121	4Y		4X	80 643	5A	3 510 478
	Provisions for replacement of fixed assets	5B		5C		5B		5E	
	Provisions for major maintenance or refurbishment works	5F		5H		5F		5K	
	Provisions for replacement of fixed assets	EO		EO		EO		ER	
	Provisions for social charges on paid leave.	5R		5S		5R		5U	
Other provisions for liabilities and charges (1)	5V	137 350	5W		5V	1 476	5Y	135 874	
	TOTAL II	5Z	5 627 559	TV		5Z	509 178	TX	5 118 380
Provisions for description	On assets <ul style="list-style-type: none"> - Intangible fixed assets - Tangible fixed assets - for companies accounted for thpd - participating interests - other financial assets (1)* 	6A		6B		6A		6D	
		6E	33810 258	6F		6E	3 870 183	6H	29 940 074
		Ø2		Ø3		Ø2		Ø5	
		9u	18 616	9V		9W	18 616	9X	
		Ø6		Ø7		Ø8		Ø9	
	Provisions against stocks and work in progress	6N	4 116 318	6P	144 632	6R	495 427	6S	3 765 523
	Clients receivables and related accounts	6T		6U	4 122	6V	15 060	6W	4 122
Other provisions for securities depreciation (1))	6X		6Y		6Z		7A		
	TOTAL III	7B	37 945 192	TY	148 756	487	4 384 226	UA	33 709 720
GENERAL TOTAL (I+II+III)		7C	59 234 340	UB	647 684	UC	7 333 786	UD	52 548 238
Including depreciation and write-off	<ul style="list-style-type: none"> - operation - financial - exceptional 			UE	148 754	UF	577546		
				UG	(249 675)	UH			
				UJ	498 930	UK	6 506 565		
Provisions for companies accounted for using the equity method amount of the depreciation at the end of the year calculated in accordance with the rules laid down in Article 39-1-5 of CGI								10	
(1) To be detailed on separate sheet depending on the year of incorporation of the provision or as the object of the provision									
NOTE: The charges to be paid should not be mentioned in this table, but be broken down on the itemized charges whose production is covered by Article 38 II of Annex III to CGI									

*An explanation regarding this section is given in notice No. 2032

STATE APPENDIX in 7: - PROVISIONS MENTIONED IN THE BALANCE SHEET

Provisions for the price rises

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
DEROGATIVE	15 661 589	498 930	2 440 381	13 720 137

STATE APPENDIX to : 7 - PROVISIONS MENTIONED IN THE BALANCE SHEET

Description TATA STEEL MAUBEUGE

Other regulatory provisions

Name	Amount at the start of financial year	Increasing	Decrease	Amount at the end of financial year
LITIGATIONS	1 658 000		196 000	1 462 000
LOSS OF EXCHANGE	241 088		231 059	10 028
IDR	3 591 121		80643	3 510 478
ALLOWANCES OF WORK	137 350		1 476	135 874

STATE APPENDIX to : 7 - PROVISIONS MENTIONED IN THE BALANCE SHEET

Description TATA STEEL MAUBEUGE

Other provisions for liabilities and charges

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
DEPRECIATION MYRID NEDERLAND	18 616		18 616	

STATE APPENDIX to : 7 - PROVISIONS MENTIONED IN THE BALANCE SHEET

Description TATA STEEL MAUBEUGE

Other provisions for treasury depreciation

Name	Amount at the start of the financial year	Increasing	Decrease	Amount at the end of financial year
ASSETS	33810 258		3 870 183	29 940 075
STOCKS	4 116 318	144 632	495 427	3 765 523
DOUBTFUL CLIENTS		4 122		4 122

Mandatory form (article 53 A
of the French Tax Code)**8. MATURITY OF LONG-TERM RECEIVABLES, RECEIVABLES AND LIABILITIES AT BALANCE SHEET DATE***

DGFIP No. 2057 2016

Description of the company TATA STEEL MAUBEUGE							None			
PART A		MATURITY OF RECEIVABLES			Gross amount 1		A 1 year to more than 2		More than 3 years 3	
OF ASSET	Receivables from participations				UL		HU		UN	
	Loans (1) (2)				UP	975 882	UR	48 653	US	927 229
	Other financial fixed assets				UT	21 923		UV		UW
CURRENT ASSETS	Doubtful and disputed trade receivables				VA	42 578	VU	42 578		
	Other trade receivables				UX	35 026 096		35 021 974		4 122
	Doubtful and disputed trade receivables				Z1					
	Representative of debt securities securities or collateral loan *			Provision for the allowance previously year	UY					
	Receivables representing loaned securities				UZ	3		3		
	Social security and other welfare agencies				VM	1		1		
	States and other	Profit tax			VB	81 152		81 152		
		The value added taxes (VAT)			VN	7 081 697		7 081 697		
		Other taxes, duties and other similar levies			VP					
	Authorities	Others			VC	127 939		127 939		
		Public								
Group and associates (2)				VR	2 083 729	2 083 729				
Provisions for pensions and related commitments				VS	4 236 133	4 236 133				
Expenses paid in advance					312 742	312 742				
TOTAL				VT	49 989 876	49 036 602	VV	953 274		
RE IN VO I C E	1	Amount			VD	70 665				
		Loans granted during the financial year			VE	47 729				
			- Reimbursement obtained during the financial year							

		2	Loans and advances granted to shareholders (physical and moral persons)	VF				
CAD ARE B	LIABILITIES				Montant brut 1	A 1 an u plus 2	A plus d'1 an et 5 ans au plus 3	A plus de 5 ans 4
		Convertible debenture loans (1)			7Y			
	Other bonds (1)			7Z				
	Loans and other borrowings from the credit establishments (1)		Max. 1 year at the inception More than 1 year at the inception	VG VH	196 035	196 035		
	Sundry borrowings and financial debts (1) (2)			8A	55 852	55 852		
	Suppliers and related accounts			8B	45 203 004	45 203 004		
	Receivables representing loaned securities			8C	3 273 504	3 273 504		
	Social security and other welfare agencies			8D	2 232 349	2 232 349		
	State and Other authorities public	Profit tax		8E				
		The value added taxes (VAT)		VW				
		Tax payment bonds		VX	6 221 564	6 221 564		
		Other taxes, duties and other similar levies		VQ				
	Amounts payable on fixed assets and related accounts			8J	829 649	829 649		
	Group and associates (2)			8K				
	Provisions for pensions and related commitments			Z2	5 000 000	5 000 000		
	Liabilities representing borrowed securities or collateral loan *			8L	14 871 299	14 871 299		
	Deferred income							
	TOTAL			VY	77 883 255	V Z 77 883 255		
Cegid Group RETURN	(1)	Debt taken out during the financial year		VJ		(2	Amount of the other debt contracted with shareholders (physical and moral persons)	500000 0
		Loans reimbursed during the financial year		VK	65 001 807			
				* An explanation regarding this section is given in notice No. 2032				

9 . DETERMINATION OF INCOME TAX *

1st COPY FOR ADMINISTRATION

Description of the company: <u>TATA STEEL MAUBEUGE</u>						None <input type="checkbox"/> *		Financial year N closed on: 31 03 2016			
I. REINTERATIONS						ACCOUNTING PROFIT OF THE				WA	637543
FINANCIAL YEAR											
DEFERRED PROVISIONS AND DEFERRED IMPOSITIONS	Remuneration of labour (firms in IR)		operator or associates				To be re-integrated:		WB		
			as joint		Less deductible portion				WC		
	Personal benefits are not deductible except depreciation to wear * (line below) *		WD			Excess depreciation allowances (art. 39 -4 CGI) and other non deductible depreciation allowances		WE	25 236	XE	34 407
	Other sumptuary costs and expenses (art. 39-4 of C.G.I.)				Tax on the passenger vehicles of the company (IS companies)		WG	9 171			
	Provisions and accruals not deductible to be paid (see Table B in 2058, part III)		WI	470 891						XW	545 337
	Accruals to be paid related to non-cooperative states and territories are not deductible (see Table SD BIS 2067)								XY		
	Fines and penalties (type.....)								I7		
Corporation tax (see page 9 of the notice no. -2032)								K7			
Share Profits realized by a partnership or a JV		WL			Profitable results referred in the article 209 B of CGI		L7		I8		
RÉGIMES D'IMPOSITION PARTICULIERS ET IMPOSITIONS DIFFÉRÉES	Net losses in the long term		- Taxes applicable at the rate of 15% or 19% (16% for companies subject to income tax)								
			- Tax applicable at the rate of 0%						ZN	18616	
Taxable portion of capital gains realized in previous financial years *				- Net profit in the short term				WN			
				- Capital gains are taxed as mergers				WO			
Differences in net asset values of mutual funds * (IS companies)								XR			
Reinstatements to various details on the separate sheet		Excess interests (art 39-1-3 and 212 of C.G.I.)		SU	Areas of business * (taxable activities)?		SW		WQ	2 007 502	
		Foreign deficits previously deducted by the PHE 209C		SX	Share of 5% capital gains rate to zero		M8				
II. DEDUCTIONS						TOTAL I				WR	3 243 406
FINANCIAL YEAR						ACCOUNTING LOSS OF THE				WS	
Share of losses incurred by a partnership or a GIE *										WT	
Provisions and accruals not deductible, previously taxed, and reintegrated into the accounting results for the year (see Table B. 2058 part III)										WU	4 634 364
Régimes d'imposition particuliers et impositions différées	Net gains in the long term		- Taxes applicable at the rate of 15% (16% for companies subject to income tax)						WV		
			- Tax applicable at the rate of 0%						WH		
			- Tax applicable at the rate of 19%						WP		
			- Charged to the net capital gains less long-term for the previous years						WW		
			- Charged to past deficits						KB		
Other capital gains taxed at 19%								I6			
Fraction of the net profit for the short term, the tax of which is deferred *								WZ			
Regime for parent companies and subsidiaries *		Share of the costs and expenses to Net equity, ownership interests share deducted be deducted from net participation		2A	50 000)		XA	950 000	
Mesures d'incitation	Deduction allowed in respect of investments in communities overseas *								ZY		
	Increase damping								XD		
	This benefit of tax and expenses	Reversal of new-business firms in difficulty Competitiveness cluster (art. 44 undecies)	K9	? New companies 4-series		L2	? Innovative start-ups (art. series N)		L5) XF	
		? Urban free zone (art.octies and octacies A)	ØV	? Real estate investment company listed (art.20B)		K3	? Corsican Free Zone (art. decies)		ØT		
			? Employment area to revitalize (art.) Text is not clear		1F	? Activity free zone (art. quaterdecies)		XC			
Differences in net asset values of mutual funds * (IS companies)								XS			
Miscellaneous deductions in detail on separate sheet		Deficits foreign subsidiaries and branches, art.209C		OT	Debt generated by the carry back deficit		ZI)		XG	742 257
III. INCOME TAX						TOTAL II				XH	6 326 622
Taxable income before deducting tax losses:				Profit (I minus II)		loss (II minus I)		XI		XJ	3 083 215
Deficit for the financial year refer back (to the companies IS)								ZL			
Previous losses charged to earnings for the year (IS companies)										XL	
INCOME TAX				BENEFIT (XN line) or DEFICIT extendible forward (line XO)				XN		XO	3 083 215

* An explanation regarding this section is given in notice No. 2032

**STATE APPENDIX to : 9- DETERMINATION OF INCOME TAX
I- REINTEGRATIONS DIVERSES**

Name	Financial year N Amount
STANDARD CONVERSION LIABILITIES 2016	
CLAIMS AUG 4771	494 392
DECREASE DEBT 4774	55 414
STANDARD CONVERSION ASSETS 2015	
DECREASE RECEIVABLES 4761	236 704
AUGM DEBT 4762	1605
INTEREST EXCESS (SEE 2900)	
DEDUCTIBLE INTEREST :	
INTERESTS RECOGNIZED :	
TO BE REINSTATED :	1 219 387

N° 2058-A

STATE APPENDIX to : 9- DETERMINATION OF INCOME TAX
Description TATA STEEL MAUBEUGE
II - VARIOUS DEDUCTIONS

Name	Amount
STANDARD CONVERSION ASSETS 2016	
DEBT REDUCTION 4761	
INCREASE DEBT 4762	
STANDARD CONVERSION LIABILITIES 2015	
INCREASE DEBT 4771	190
DEBT REDUCTION 4774	
CICE 2016	741 000
TAX CREDIT LEARNING 2016	1 067

**10 NON-DEDUCTIBLE LOSSES, INDEMNITIES FOR PAID
LEAVE AND PROVISIONS**

DGFP No. 2058 /B/2016

Mandatory form (article 53 A
of the French Tax Code)

Description of the company: <u>TATA STEEL MAUBEUGE</u>		None		
1st COPY FOR THE ADMINISTRATION	I	MONITORING OF DEFICITS		
		Deficits remaining deferred under the previous financial year (1)	K4	
		Losses utilized (total XB and XL lines of Table 2058-A)	K5	
		Deficit which can be reported (difference of K4 – K5)	K6	
		Deficit for the financial year (Table 2058A, line XO)	YJ	
		Total deficits remain to be reported (sum K6 + YJ)	YK	
	II	COMPENSATION FOR THE LEAVE TO BE PAID, AND PAYROLL AND CORRESPONDING TAXES		
		Deductible amount corresponding to the rights acquired by employees for the businesses under the regime of Article 39 -1. 1a Al 1st of C.G.I provisions in the year	ZT	
	III	PROVISIONS AND CHARGES FOR CONTINGENCIES AND LOSSES, TEMPORARILY NOT DEDUCTIBLE		
		(to be detailed in the separate sheet)	Provisions for the financial year	Fiscal year report
		Compensation for the leave to be paid, and payroll and corresponding taxes for the businesses under the regime of Article 39 -1. 1a Al 2 of CGI	ZV	ZW
		Financial provisions for risks and charges *		
			8X	8Y 311 702
		IDR Vitalia - Perte de change	8Z	66 KV
			9B	9C
	Provisions for the depreciation *			
	IMPAIRMENT OF INTANGIBLE ASSETS	9D	9E 3 870183	
	Organic:	9F	9G	
		9H	9J	
	Charges to be paid			
		9K 470 891	9L 452 479	
		9M	9N	
		9P	9R	
		9S	9T	
		YN 470 891	YO 4 634 364	
	TOTAL (YN = ZV to 9S) and (YO = ZW to 9T) To be reported in the table 2058-A.	WI line	WU line	

CONSEQUENCES OF ACCOUNTANCY BY COMPONENTS (art. 237 septies of French tax code)

Amount of the reinstatement or deduction	Amount at the start of the financial year	Allocations	Net amount at the end of the financial year
	L1		
TRANSPORT COMPANIES LISTED IN THE REGISTER OF TRANSPORTATION DEPARTMENT art. 13-3 L3113 and L3211-1transport code (check box)			XU <input type="checkbox"/>

(1) This box corresponds to the amount relates to the line of the table YK filed under 20,58b last year.

- An explanation regarding this section is given in notice No. 2032

N° 2058-B

STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE TO BE PAID LEAVE AND PROVISIONS

Description TATA STEEL MAUBEUGE
FDXFGDXXCVXCV

Name	Allocations	Write off
IDR VITALIA		80 643
LOSS OF EXCHANGE		231 059

No 2058B :

STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE TO BE PAID LEAVE AND PROVISIONS

Description TATA STEEL MAUBEUGE
Provisions for the depreciation

Name	Allocations	Write off
IMPAIRMENT OF ASSETS AND BODY		3 870 183
ACCORDING TO INSTRUCTIONS OF GROUP (IMPAIRMENT)		

No 2058B :

STATE APPENDIX to : 10- DEFICIT ALLOWANCES LEAVE TO BE PAID LEAVE AND PROVISIONS

Description TATA STEEL MAUBEUGE
Accrued charges

Name	Allocations	Write off
ORGANIC		
- Charge 2015 (01.01.15 to 31.12.15)	470 891	
- Charge 2014 (01.01.14 to 31.12.14)		452 479

Mandatory form
(article 53 A of
French Tax code

DGFIP No. 2058-C 2016

11. TABLE OF THE ALLOCATION OF INCOME

Description of the company TATA STEEL MAUBEUGE								None	
ORIGINES	Brought forward from preceding fiscal year the earnings of the balance sheet for the year prior to that for which the declaration is made		OC	(105 885 922)	ALLOCATIONS	Appropriation to reserves	- Legal reserve	ZB	
	Profit for the financial year preceding that for which the declaration is made		OD:	(2 411 125)		- Other reserves	ZD		
	Samples on reserves (to be detailed)					Dividends	ZE		
		Sub-total (to be referred in the right column)	OE			Other distributions	ZF	(79 190 608)	
	TOTAL I		OF	(108 297 047)		Balance brought forward (Noted: The total I must be necessarily total II)	ZG	(29 106 439)	
				TOTAL II	ZH	(108 297 047)			
DISTRIBUTIONS (Article 235ter ZCA)									
Total amount distributed to result in the payment of the contribution provided for in Article 235 ter ZCA under the financial year								XV	
OTHER INFORMATION									
JOB ALLOCATIONS	- Real estate leasing commitments (Specify the cost of property acquired through capital lease)		J7		YQ		Financial year N :	Financial year N-1	
	- Real estate leasing commitments				YR				
	- Effects discount and doors has not matured				YS				
	- Sub-contracting				YT	1 571 079		1 392 266	
	- Rentals, lease and condominium expenses (including the amount of the rents of property leased for a period > 6 months)		J8	1 241 429	XQ	1 311 372		1 207 330	
2 251 DETAILS OF THE OTHER PURCHASES AND EXTERNAL ITEMS	- External personnel in the company				YU	2 189 481		2 336 035	
	- Payments for intermediaries and fees (without retrocession)				SS	1 687 385		1 331 562	
	- Retrocession fees, commissions and brokerage				YV				
	- Other accounts including contributions to trade unions and		ES		ST	44 550 468		39 607 037	

				professional services																	
				Total of the corresponding item to the FW line for the Table no. 2052			ZJ			51 309 785									45 874 230		
	TAXES AND DUTIES			- Professional tax *, CFE, CVAE			YW			850 462									628 054		
			ZS	- Other taxes, duties and other similar levies (including domestic tax on petroleum products)			9Z			2 276 093									2 346 100		
					Total of the corresponding account to the FX line for the Table no. 2052			YX			3 126 555									2 974 154	
					- Amount of the VAT collected			YY			15352 914									16 875 311	
	VAT			- Amount of T. VA deductible recognized during the financial year for the goods and the services that are not capital			YZ			13 191 181									10 713 748		
					- Gross amount of the wages (see the last annual statement subscribed for wages or a DADS model 2460 to 2012) *			OB			18 214 612										
	MISCELLANEOUS			- Amount of the most valuable capital gains tax-free recorded during the first regime option simplifies tax *			OS														
					- Average number of employees * (including: apprentices :		Handicapped):	YP			469,00								452,00		
					- Employees assigned to the craft			RL													
					- Interest rates used to the higher associated with a result of funds made available to the company *			ZK			4,24	%								4,47 %	
					- Number of authorized management centre *		XP														
		SYSTEM OF THE GROUP*			Company: The income as if it had never been a member of the group.		JA			(3 083 215)											
					Group: Overall income		JD			4 341 258											
					According to the case, indicate 1 whether a net profit, if profit integrated 2, 3 if group system.		JG	3		Indicate 1 for the parent company 2 for the subsidiary		JH	2		SIRET no. of the parent company		JJ				305546244

(1) This framework is intended to conceal appearance of the source of the amounts distributed or reserved aside during the financial year including the incomes are a subject of the declaration. It does not, therefore, in principle, the incomes of this financial year but those prior years, whether they have already undergone a previous assignment.

- * An explanation regarding this section is given in notice No. 2032 (and in the notice no. 2058 NOT to the regime of group)

12. DETERMINATION OF PROFITS AND LOSSES

Mandatory form (article 53 A of the French Tax Code)

DGFIP No. 2059-A 2016

Description of the company: <u>TATA STEEL MAUBEUGE</u>						None <input checked="" type="checkbox"/> *	
A – DETERMINATION OF THE NET BOOK VALUE							
Nature and date of acquisition of items sold (1)		Original value (2)	Net evaluated value (3)	Non taxable depreciation (4)	Others Depreciations (5)	Remaining value (6)	
Tangibles	1	IT hardware 01012000	260 184		260184		
	2	MYRIAD NL 04011996	18 616				
	3					18616	
B – VALUE OF THE PROFIT AND LOSS				Qualification of the tax and capital losses and profits			
Sale price (7)		Total amount of the capital gain or capital loss (8)	Short-term (9)	Long term (10)			Gain taxable at 19% (1) (11)
				19%	15% or 16%	0%	
Ta	1						
	2		-18 616			-18 616	
II- Other items	1	Residual fraction of the special provision relating to the revaluation of items sold		+			
	3						
	1	Irregularly deferred depreciation relating to items sold		+			
	4						
	1	Amortization relating to various irregularly disposed element but excluded deductible expenses as per the provision of the law		+			
	5						
	1	Non practiced accounting depreciation corresponding to the tax deduction for investment, as defined by the laws of 1966, 1968 and 1975, actually used.		+			
	6						
	1	Net income licensing of patent exploitation part of the fixed assets and have not been acquired at a consideration less than two years					
	7						
1	Provisions for impairment of the securities under the regime more or less long term capital gains moot during the financial year						
8							
1	Charge for the financial year to provisions for impairment under the regime more or less long-term capital gains						
9							
2	Misc. (detail to be given on an annex note)					(18 616)	
0						(18 616)	
PART A: more or less net gain in the short term (algebraic total of lines 1 through 20 of column)				(A)	(B)	(C)	
PART B: more or less net gain in the long term (algebraic total of lines 1 through 20 of column)							
PART C: Other gains - values taxable at 19%							
				Breakdown as per rate			

An explanation regarding this section is given in notice No. 2032

(1) These capital gains are taxed at 19% in accordance with Articles 238 bis JA, 208 C and 210 of CGI

STATEMENT 1 to 12 - DETERMINATION OF PROFITS AND LOSSES
Description TATA STEEL MAUBEUGE

N° 2059-A

Other items:
Miscellaneous:

Name	Short-term	Tax qualification of PV or MV made			Capital gains taxable at 19% (1)
		long term			
		19%	15% or 16%	0%	
MYRIAD OUT IN NEDERLAND June 2015				-18 616	

13. ALLOCATION OF SHORT-TERM CAPITAL GAINS AND CAPITAL SURPLUS FROM MERGER TRANSACTIONS AND CAPITAL CONTRIBUTIONS

DGFIP No. 2059

/B/2016

Mandatory form (article 53 A of the French Tax Code)

Description of the company: <u>TATA STEEL MAUBEUGE</u>	None <input checked="" type="checkbox"/>
A ITEMS SUBJECT TO THE TAX UNDER SHORT-TERM CAPITAL GAINS (excluding capital gains taxation of merger is taken by companies in exchange absorbent) (see Part B)	

Source		Net amount of the capital gains	Amount previously recognised	Amount including in the income of the financial year	Amount remain in the financial year
Capital gain during the financial year	Distributed tax				
	For 3 years (company in 118)				
	For 10 years				
	For a different duration (art. 39 part 1 and part four of CGI)				
	TOTAL 1				
Gains performed during the previous years	Distributed tax	Net realized gains at the origin	Amount of the previously reintegrated	Amount reported in the financial year	Amount remain to be reintegrated
	For 6 years in the title of	N1			
		N2			
	For 10 years or for duration of different years 39 quater....)	N-1			
		N-2			
		N-3			
		N-4			
		N-5			
		N-6			
	1 st and four of CGI) (to be specified in the title of	N-7			
N-8					
N-9					
TOTAL 2					

B CAPITAL GAINS IN THE INCOMES OF THE COMPANIES BENEFITING FROM CONTRIBUTIONS

This section does not include capital gains relating to non-depreciable assets during merger or contribution.

Capital gain on the merger, division or partial division
Legal Entities subject to the Corporation Tax

Gains a contribution to a company for a professional activity
exercised individually (all companies)

Original gains and date of the mergers or contributions	Net amount of the capital gains	Amount of the previously reintegrated	Amount reported in the financial year	Amount remain to be reintegrated
TOTAL				

* An explanation regarding this section is given in notice No. 2032

Mandatory form (article 53 A of the French Tax Code)

14. MONITORING OF LONG TERM LOSSES

DGFIP No. 2059-C 2016

Description of the company: TATA STEEL MAUBEUGE _____ None *

1 Companies subject to the corporate tax
 2 Companies subject to the income tax

Reminder of the gain or loss for the financial year covered by the rate of 15% 1 to 16% 2.	
Net gains removed from the transfer of securities of preponderantly unlisted property excluded from the system of long-term (Article 219 I article bis of the CGI) 1.	
Gains withdrawn from the sale of certain securities whose cost is more than 22.8 (art. 219 i-0 <i>sexies</i> of the CGI)	

I - MONITORING OF THE LOSSES OF COMPANY SUBJECT TO THE INCOME TAX

Source	Loss at 16%	Charges on long-term gains of the financial year impossible to 16%	Balance of the losses at 16%
①	②	③	④
Net loss			
Net losses long term occurred during the last ten years (to deduct outstanding amounts to be deducted at the end of last year)	N-1		
	N-2		
	N-3		
	N-3		
	N-4		
	N-5		

	N-7						
	N-8						
	N-9						
	N-10						
II-MONITORING OF A LONG TERM LOSSES OF THE BUSINESS SUBJECT TO CORPORATE TAX							
		Losses			Allocation on the long term gains	Charge to the income of the financial year	Balance of capital losses refer above: Col 7=2 + 3 + 4 – 5 -6
		At 19% 16.5 to or at 15%	At 19% or 15% due on the income tax statement (Article 219 sexies of the CGI 3)	At 19% or 15% allocated to the profit for the financial year (article 219 sexies-0 bis of CGI) 4)	At 15% or At 16.5%		7
	1	2	3	4	5	6	
Net loss N							
Net losses long term occurred during the last ten years (to deduct outstanding amounts to be deducted at the end of last year)	N-1						
	N-2						
	N-3						
	N-4						
	N-5						
	N-6						
	N-7						
	N-8						
	N-9						
	N-10						
<p>(1) Gains and losses related to long-term securities listed SPI taxable at corporate tax rates is 16.5% (Article 219 of the CGI was l) for fiscal years beginning As of December 31, 2007.</p> <p>* An explanation regarding this section is given in notice No. 2032</p>							

**15. SPECIAL RESERVES FOR THE LONG TERM CAPITAL GAIN
SPECIAL RESERVE FOR THE PRICE FLUCTUATIONS PROVISIONS**

Legal Entities subject to the Corporation Tax

Description of the company: <u>TATA STEEL MAUBEUGE</u>		None <input checked="" type="checkbox"/> *				
I STATUS OF A RESTRICTED ACCOUNT REGISTRATION OF THE SPECIAL RESERVE FOR FINANCIAL YEAR N						
		Sub-accounts of the special reserve for the long term capital gains				
		Taxes at 10%	Taxes at 15%	Taxes at 18%	Taxes at 19%	Taxes at 25%
Amount of the special reserve at the end of the previous year(N-1)	1					
Reserves in the balance sheet of the acquired companies	2					
TOTAL (lines 1 and 2)	3					
Levies	4	- Resulting in additional income tax				
		- Not resulting in additional income tax				
TOTAL (lines 4 and 5)	6					
Amount of the special reserve at the end of the financial year (line 3 – line 6)	7					
II SPECIAL RESERVE FOR THE PROVISIONS OF FLUCTUATIONS DURING THE FINANCIAL YEAR* (5, 6, 7 paragraphs of art. 39-1-5 of CGI)						
Amount of the reserve in the previous year	1	Reserve in the balance sheet of the companies acquired during the year	2	Amounts released from the reserves		Amount of the special reserve at the end of the financial year
				Deferred tax provided	Non deferred tax provided	
				3	4	5

* An explanation regarding this section is given in notice No. 2032

16. DETERMINATION OF THE VALUE ADDED TAX DURING THE FINANCIAL YEAR

Description of the company: <u>TATA STEEL MAUBEUGE</u>		None
Financial year open on...01/04/2015.....and closed on: 31/03/2016 Duration in number of months.....1 2		
I- Production of the company		
Product sale transaction	OA	
Production sold goods	OB	291 935 562
Production sold of services	OC	11 910 486
Production of inventory stocks	OD	(5 543 902)
	:	
Capitalised production at the level of deductible expenses before only contributed to its formation	OE	
Operating subsidies received debt waivers and financial asset (in part)	OF	7 600
Other incomes of the management beyond current shares of the incomes on the joint operations	OH	8 97 849
Transfers and invoiced of expenses billed deductible from the value added tax	OI	605 528
Fees for concessions, patents, licenses and similar services	OK	
Gains on disposals of tangible and intangible assets, if it is related with a normal activity and current	OL	
Receipt from the amortised loans as they relate to operating income	XT	
TOTAL 1	OM	299 813 123
II. Consumption of goods and services from the third parties (1)		
Purchases of goods bought for resale (including customs duty)	ON	
Change in stocks of goods bought for resale	OO	(477 022)
Purchases of raw materials and other supplies (incl. customs duty)	OP	221 093 014
Change in stocks of raw materials and other supplies	OQ	(1 563)

		404)
Other purchases and external expenses, excluding rents and royalties	OR	49 998 413
Rents and royalties, with the exception of those relating to the fixed assets made available under a tenancy agreement or management lease or a lease agreement for more than 6 months	OS	69 944
Expenses deductible value added of production declared immobilized assets	OR	
Other charges of the management beyond current shares of the incomes on the joint operations	OW	295 959
Debt waivers and financial asset (in part)	OX	
Losses on disposals of tangible and intangible assets, if it is related with a normal activity and current	OY	
Taxes on the turnover other than VAT, indirect taxes (duties on alcohol and others.) IT PP	OZ	
Fractions of the depreciations relating to the fixed assets made available under a tenancy agreement or management lease or a lease agreement for more than 6 months	O9	
TOTAL 2	OJ	269 416 903
III- Value added product		
Calculation of value added	TOTAL I - TOTAL 2	OG 30 396 221
Value subject to the CAVE (see the 1329 and 1330 CAVE)	SA	30 396 221
For business credit, business management of financial instruments, insurance companies, capitalization, and reinsurance of any kind, this form will be adapted to take account of special rules for determining the value emerging from the charts of accounts, professionals (extracts of these sections to be attached).		

(1) Attention, it should not be taken into account in the lines to ON OS, OW and OZ for the expenses deductible value added, related to capitalized production line declared OE, OR brought online.

* An explanation regarding this section is given in notice No. 2032

Mandatory form
(art.38 of the III as per French Tax Code)

DGFIP No. 2059-F 2016

17 SHARE CAPITAL STRUCTURE (List of persons or group of persons of law or fact holding directly at least 10 % stake in the company

Deposit No. None

FINANCIAL YEAR CLOSED ON	31032016		SIRET No.	4 4 5 7 2 0 2 9 5 0 0 1 0	
NAME OF THE COMPANY	TATA STEEL MAUBEUGE				
ADDRESS (Street)	22 Avenue de Béco BP 99				
POSTAL CODE	59720 LOUVROIL		CITY	LOUVROIL	
Total number of partners or corporate shareholders of the company	P1	1	Total number of shares or corresponding parts	P3	750 000
Total number of physical partners or corporate shareholders of the company	P2		Total number of shares or corresponding parts	P4	
I - CAPITAL HELD BY CORPORATIONS:					
Legal form	SAS		Denomination	TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)	305546244		% of detention	No. of shares	750 000
Address:	No	22	Street	ALLE DES BARBANNIERS	
Postal code	92632		Commune	GENNEVILLIERS CEDEX	
Country	FR				
Legal form			Denomination	TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)			% of detention	No. of shares	
Address:	No		Street	JEAN DE BECO	
Postal code			Commune	LOUVROIL	
Country					
Legal form	SAS		Denomination	TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)			% of detention	No. of shares	
Address:	No		Street	JEAN DE BECO	
Postal code			Commune	LOUVROIL	
Country					
Legal form	SAS		Denomination	TATA STEEL MAUBEUGE	
SIREN no. (if the company is established in France)			% of detention	No. of shares	
Address:	No		Street	JEAN DE BECO	
Postal code			Commune	LOUVROIL	
Country					
II. CAPITAL HELD BY THE LEGAL PEOPLE:					
Title (2)	Patronymic name			First name (s)	
Marital name	% of detention			No. of shares	
Birth: Date	Department		Commune	Country	

		no.				
Address: No		Street				
Postal code		Commune			Country	
Title (2)	Patronymic name				First name (s)	
Marital name		% of detention			No. of shares	
Birth: Date		Department no.		Commune	Country	
Address: No		Street				
Postal code		Commune			Country	

(1) When the number of shareholders exceeds the number of lines for printing, use one or more additional tables. In this case, 11 the numerator should be for each table at the top and left of the box effect and bring the total number of pictures taken out in the bottom right of that box.

(2) Indicate: Indicate M for Mr., MME. or Mrs. to MLE for Miss.

* An explanation regarding this section is given in notice No. 2032

Mandatory form
(art.38 of the III as per French Tax Code)
Submission no.

DGFIP No. 2059-G 2016

18 SUBSIDIARIES AND ASSOCIATES

(List of persons or group of persons of law or fact
holding directly at least 10 % stake in the company)

FINANCIAL YEAR CLOSED ON		31032016		SIRET No.		44572029500010	
NAME OF THE COMPANY		TATA STEEL MAUBEUGE					
ADDRESS (Street)		22 Avenue de Béco BP 99					
POSTAL CODE		92632		CITY		LOUVROIL	
TOTAL NUMBER OF SUBSIDIARIES OWNED BY THE COMPANY				P5		1	
Legal form		SAS		Denomination			
SIREN no. (if the company is established in France)		304476138		% of detention		100	
Address:		N o 3		Street			
Postal code				Commune		Country	
Legal form		SL		Denomination			
SIREN no. (if the company is established in France)				% of detention			
Address:		N o		Street			
Postal code				Commune		Country	
Legal form				Denomination			
SIREN no. (if the company is established in France)		304476138		% of detention			
Address:		N o		Street			
Postal code				Commune		Country	
Legal form				Denomination			
SIREN no. (if the company is established in France)				% of detention			
Address:		N o 2		Street			
Postal code				Commune		Country	
Legal form				Denomination			
SIREN no. (if the company is established in France)				% of detention			
Address:		N o		Street			
Postal code		WV4EG		Commune		Country	
Legal form		GMBH		Denomination			
SIREN no. (if the company is established in France)				% of detention			
Address:		N o		Street			
Postal code				Commune		Country	
Legal form		SAS		Denomination			
SIREN no. (if the company is established in France)				% of detention			
Address:		N o 3		Street			
Postal code				Commune		Country	
Legal form				Denomination			
SIREN no. (if the company is established in France)				% of detention			

in France)					
Address:	N o		Street		
Postal code			Commune		Country

Legal form			Denomination		
SIREN no. (if the company is established in France)					% of detention
Address:	N o		Street		
Postal code			Commune		Country

(1) When the number of shareholders exceeds the number of lines for printing, use one or more additional tables. In this case, 11 the numerator should be for each table at the top and left of the box effect and bring the total number of pictures taken out in the bottom right of that box.

* An explanation regarding this section is given in notice No. 2032

These accounts are a translated version for information purpose only, the original language version prevails in the event of any discrepancies between the English translation and the original.