



The Scheme of Amalgamation and complete Notice of meeting of equity shareholders (along with the Annexures thereto) can be accessed on the website of the Transferee Company at <https://www.tatasteel.com/investors/amalgamation/amalgamation-of-tata-metaliks-limited-into-and-with-tata-steel-limited/> and on the relevant section of the website of BSE Limited ('**BSE**') and the National Stock Exchange of India Limited ('**NSE**') at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively as well as on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly note, that the Order states that: *"If no representation/ response is received by the Tribunal from secured/ (unsecured creditor(s), within a period of thirty days from the date of receipt of such notice, it will be presumed that secured/unsecured creditor(s) has no representation/objection to the proposed scheme as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016."*

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble NCLT within 30 (thirty) days from the date of receipt of this notice, failing which it will be presumed that you have no objection to the Scheme of Amalgamation.

Copy of the representation in relation to the Scheme of Amalgamation (if any) may be sent to P&A Law Offices, the Advocates for the Applicant Company in advance and may simultaneously be sent to the Applicant Company by addressing it to the undersigned. The address of the Applicant Company is Tata Steel Limited, Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001. The address of the Advocates for the Applicant Company is P&A Law Offices, 9<sup>th</sup> Floor, Mittal Chambers, Nariman Point, Mumbai - 400 021.

We would also like to take this opportunity to inform you that the liability to Unsecured Creditors of the Transferee Company, is neither being reduced nor being extinguished and as such, there is no impact of the proposed Scheme of Amalgamation on the Unsecured Creditors.

***For the Applicant Company***

Sd/-

**Parvatheesam Kanchinadham**

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

July 26, 2023

Mumbai