



April 4, 2022

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051.
Scrip Code: **TATASTEEL/TATASTLPP***

Dear Madam, Sirs,

2% Non - Convertible Debentures (NCDs) aggregating to ₹1,500 crore ISIN: INE081A08181

Tata Steel Limited ('the Company') had issued 2% NCDs of the aggregate value of ₹1,500 crore. The deemed date of allotment of the said Debentures was **April 23, 2012**. As per the terms of the Issue, Interest at a rate of 2% is payable annually i.e., on April 23. Further, as per the terms of the Issue, the Debentures are to be redeemed after 10 years from the deemed date of allotment, i.e. on **April 23, 2022**.

In terms of the Offer document, Interest and redemption amount on the Debentures is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Interest/redemption payment. The due date for Interest and redemption payment, as per terms of the Issue, is **April 23, 2022**.

Since April 23, 2022 is a bank holiday, interest and redemption payment will be made on **Friday, April 22, 2022** as per the terms of the issue and accordingly the record date for the said payment is set as **April 18, 2022**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

**Securities in symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260