



Ref: G – 240

April 16, 2015

National Stock Exchange of India Limited,
Exchange Plaza,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Dear Sirs/ Madam

11.50% Perpetual Hybrid Securities of Rs.650.9 Crore
ISIN No.INE081A08173 – WDM Segment

Tata Steel Limited ("the Company") had issued 11.50% Perpetual Hybrid Securities in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.775 crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i. e. on **May 11 and November 11**, respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working** days prior to the date of Distribution payment. The date for Distribution payment is **May 11, 2015** and accordingly the record date for the said payment is set as **May 5, 2015**.

Yours faithfully
Tata Steel Limited

(Parvatheesam K)
Company Secretary

TATA STEEL LIMITED

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