



Ref: G – 158

April 17, 2017

National Stock Exchange of India Limited,  
Exchange Plaza, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Madam, Sirs,

**11.50% Perpetual Hybrid Securities (PHS)**  
**ISIN INE081A08173 – WDM Segment**

Tata Steel Limited (“the Company”) had issued 11.50% PHS in the form of Non-Convertible Debentures (“Securities”) of the aggregate value of Rs. 775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. . As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i.e. on **May 11 and November 11**, respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. The date for Distribution payment is **May 11, 2017** and accordingly the record date for the said payment is set as **May 4, 2017**.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam K**  
Company Secretary

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260