



October 10, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 500470/890144*

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of amalgamation of TRF Limited ('TRF'/'Transferor Company') into and with Tata Steel Limited ('TSL'/'Transferee Company'/'the Company')

In connection with the above application, we hereby confirm that:

- a) no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- b) all past defaults of listed debt obligations of TSL and TRF form part of the Scheme.

We would be happy to provide any clarifications or further information that you may require.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary and
Chief Legal Officer (Corporate & Compliance)



***Securities in scrip code 890144 stand suspended from trading effective February 17, 2021.**

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



October 10, 2022

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1
G Block, Bandra Kurla Complex, Bandra East
Mumbai – 400 051, India
Scrip Code: TATASTEEL/TATASTLPP*

Dear Sir, Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of TRF Limited ('TRF'/'Transferor Company') into and with Tata Steel Limited ('TSL'/'Transferee Company'/'the Company')

In connection with the above application, we hereby confirm that all past defaults of listed debt obligations of TSL and TRF form part of the Scheme.

Thanking you.

Yours faithfully,
Tata Steel Limited



Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

**Securities in symbol TATASTLPP stand suspended from trading effective February 17, 2021.*

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