



July 15, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Sub: Certificate in respect of issue of Commercial Papers

Please find enclosed herewith a certificate issued by the Executive Director & Chief Financial Officer of Tata Steel Limited for the quarter ended June 30, 2022 with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to 'Chapter XVII – Listing of Commercial Paper' of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 2/CY 23

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, Listing conditions as provided in Annexures 1 to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June 2022 was Rs. 24,900 crores.

For Tata Steel Limited,

ED & CFO

Date: 30th June 2022

Place: Mumbai

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



Annexure 1: Details of CPs issued between 1st April 2022 and 30th June 2022

Sr. No.	ISIN	Maturity amount (Rs. Crore)	Maturity units	Maturity date
1	INE081A14CK0	1000	20000	28-Jun-22
2	INE081A14CL8	1000	20000	03-Jun-22
3	INE081A14CM6	2500	50000	12-Jul-22
4	INE081A14CN4	1000	20000	18-Aug-22
5	INE081A14CO2	1000	20000	20-Jul-22
6	INE081A14CP9	1500	30000	08-Aug-22
7	INE081A14CQ7	1000	20000	15-Nov-22
8	INE081A14CR5	1000	20000	29-Jun-22
9	INE081A14CS3	1600	32000	30-Jun-22
10	INE081A14CT1	800	16000	30-Aug-22
11	INE081A14CU9	1200	24000	30-Sep-22
12	INE081A14CV7	900	18000	08-Sep-22
13	INE081A14CW5	1000	20000	16-Sep-22
14	INE081A14CX3	500	10000	15-Sep-22
15	INE081A14DC5	1000	20000	23-Sep-22
Total		17,000		

This is an integral part of the declaration given to the IPA for CPs issued during the quarter April 2022 to June 2022.

For Tata Steel Limited,

ED & CFO

Date: 30th June 2022

Place: Mumbai

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260