



October 20, 2021

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Madam, Sirs,

Sub: Certificate in respect of issue of Commercial Papers

Please find enclosed herewith a certificate issued by the Executive Director & Chief Financial Officer of Tata Steel Limited for the quarter ended September 30, 2021 with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to 'Chapter XVII – Listing of Commercial Paper' of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

Thanking you.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



To

HDFC Bank
Mumbai
(Issuing and Paying Agent)

Dear Sir/Madam,

Ref No.: CP declaration 3/CY 22

ISIN Code: As per Annexure 1

MV of CP: As per Annexure 1

Units: As per Annexure 1

Maturity date of CP: As per Annexure 1

With reference to the above annexure on Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for financing of operating expenses and the CP proceeds are used for the disclosed purposes.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, Listing conditions as provided in Annexures 1 to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2019/115 dated October 22, 2019 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) the CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended September 2021 was Rs. 18,450 crores.

For Tata Steel Limited,

ED & CFO

Date: 30th September 2021

Place: Mumbai

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Annexure 1: Details of CPs issued between 1st July 2021 and 30th September 2021

Sr. No.	ISIN	Maturity amount (Rs. Crore)	Maturity units	Maturity date
1	INE081A14BF2	500	10000	27-09-2021
2	INE081A14BG0	1250	25000	22-10-2021
3	INE081A14BH8	500	10000	24-12-2021
4	INE081A14BI6	1000	20000	25-11-2021
5	INE081A14BJ4	700	14000	04-01-2022
6	INE081A14BK2	800	16000	03-12-2021
7	INE081A14BL0	500	10000	03-11-2021
8	INE081A14BM8	500	10000	07-01-2022
9	INE081A14BN6	500	10000	18-11-2021
10	INE081A14BO4	500	10000	07-03-2022
11	INE081A14BP1	1000	20000	28-10-2021
12	INE081A14BQ9	1000	20000	14-12-2021
13	INE081A14BR7	500	10000	24-11-2021
14	INE081A14BS5	500	10000	11-02-2022
Total		9,750		

This is an integral part of the declaration given to the IPA for CPs issued during the quarter July 2021 to September 2021.

For Tata Steel Limited,

ED & CFO

Date: 30th September 2021

Place: Mumbai

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