

RESILIENT. RESOLUTE. FUTURE-READY

Tata Steel Profile



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Tata Steel

A GLOBAL CONGLOMERATE



With an annual crude steel capacity of 34 MnTPA, Tata Steel Group is one of the world's most geographically diversified steel producers that has sustained its success owing to the efforts of its illustrious Founder, Jamsetji Nusserwanji Tata and the remarkable stewardship provided by subsequent leaders to position the Company as the 12th largest steel producer in the world. Tata Steel Ltd. is also part of ResponsibleSteel™, a global multi-stakeholder standard and certification initiative that helps members achieve their sustainability goals.

28.50

Steel deliveries, FY 2020-21 (MnTPA)

1,56,294

Turnover, FY 2020-21 (₹ crores)

8,190

Net Profit after Tax, FY 2020-21 (₹ crores)

30,892

EBIDTA, FY 2020-21 (₹ crores)

65,000+

Team size

Figures for Tata Steel (Consolidated)
Tata Steel India + Tata Steel Europe
+ Tata Steel South-East Asia
+ Rest of the World

GLOBAL OPERATIONS

EUROPEAN OPERATIONS

12.4

Capacity (MnTPA)

It has steelmaking facilities in the Netherlands and United Kingdom, and downstream operations in UK, Netherlands and Germany.

SOUTH-EAST ASIAN OPERATIONS

2.2

Capacity (MnTPA)

NatSteel Holdings

One of the largest single downstream rebar fabrication operations in the world.

Tata Steel Thailand

Thailand's largest manufacturer and distributor of long steel products.

INDIAN OPERATIONS

19.6

Capacity (MnTPA)

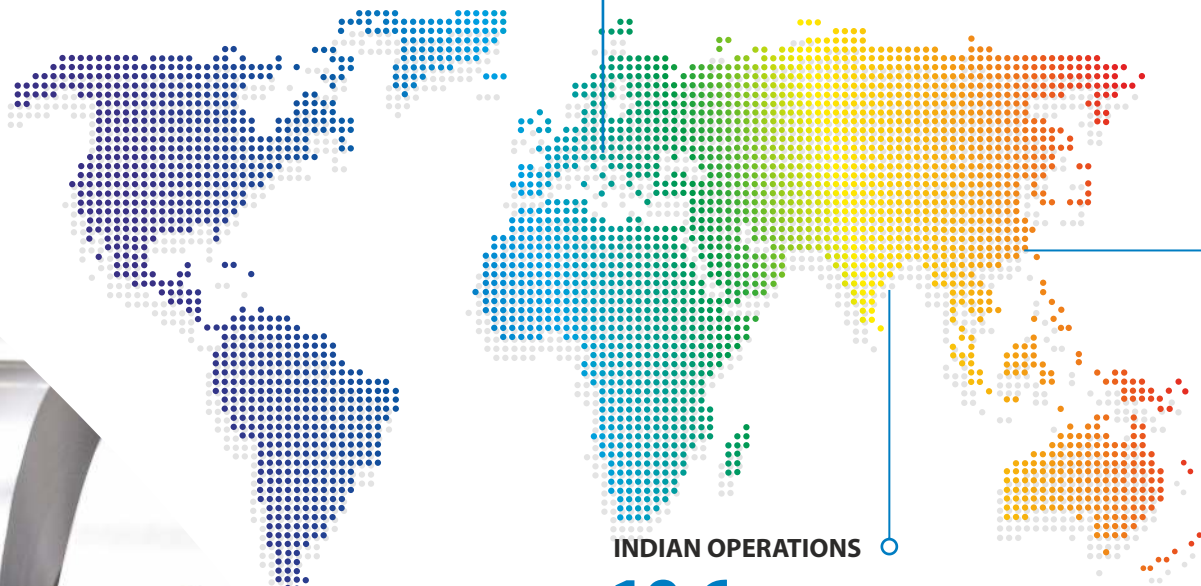
One of the few global steel organisations with a value chain straddling mining, fully integrated manufacturing plants and marketing of finished products.

Jamshedpur Works **11** MnTPA capacity*

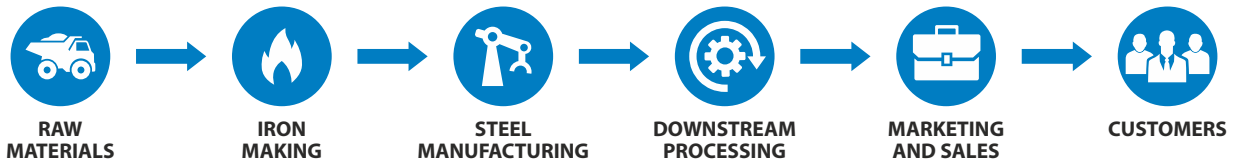
Kalinganagar Works **3** MnTPA capacity

Tata Steel BSL Limited Works **5.6** MnTPA capacity

*includes Steel Works, Jamshedpur (Tata Steel) and plant at Gamharia (TSLP)



TATA STEEL VALUE CHAIN



PRODUCT OFFERING

Tata Steel's revenue streams are spread across three value chains – steel, raw materials, and other businesses. The steel value chain contributes 93.7% of Tata Steel's total revenue. The Company's rapidly expanding capacity and its product offering meet the current needs of its local and global customer base. Its focus on

branded play, a chosen automotive segment, services and exciting new solutions that deliver steel products has ensured a leadership position in key market segments. Tata Steel offers 300+ steel grades across 40+ specific product categories, from its Jamshedpur and Kalinganagar plants.

STEEL DIVISION

AUTOMOTIVE & SPECIAL PRODUCTS



Products: HR | CR | Coated

Almost every vehicle model in India's automobile sector has some steel from Tata Steel

BRANDED PRODUCTS & RETAIL



Products: HR | CR Coated | Rebar

One out of three Galvanised Sheet roofs in rural India is made with Tata Shaktee

INDUSTRIAL PRODUCTS, PROJECTS AND EXPORTS



Products: HR | CR Coated | Rebar | Wire Rod

Two-thirds of LPG cylinders are made of steel supplied by Tata Steel
Almost all crucial nation building construction projects in India use Tata Tiscon rebars

NEST-IN CONSTRUCTION SOLUTIONS



Products: Doors Wardrobes | Nest-In portfolio

PROFIT CENTRES

TUBES



Products: Tata Pipes Tata Structura | Tata Precision Tubes

Every second major infrastructure project in India uses Tata Structura Steel Hollow section

GLOBAL WIRES INDIA



Products: Tyre Bead | Steel Spring LRPC | PC | GI Wire & Wire Products

Every third tyre made in India makes use of bead wires from Tata Steel Global Wires

INDUSTRIAL BY PRODUCTS MANAGEMENT DIVISION



Products: BF & LD slag Ferrosilica | Scrap Coal by-products

BEARINGS



Products: Deep Groove Ball Bearings | Taper Roller Bearings | NLGI 3 Multipurpose Grease

AGRICO



Products: Agri & Construction Tools Agri, Industrial & Hardware Consumables Tradesmen Hand Tools





SUSTAINABILITY PILLARS

Sustainability is embedded in the business practices of the Company and is driven by its leadership. Focused initiative under each sustainability pillar address material issues that further the strategic objectives and sustainability goals of the Company.

Innovation



Tata Steel's approach to being an agile and innovative organisation is based on identifying new technologies and collaborating with innovative people and organisations. Its focus over the next decade is to be the industry leader in research and development.



Technology



To strengthen its leadership in its chosen markets, Tata Steel values the importance of technology as a strategic enabler. It, therefore, intends to leverage both steel technology and emerging digital technologies to continuously evolve.



People

Employees

Tata Steel is leveraging major megatrends shaping the global workspace to create values for the business and its people.

Community

The Company's sustainability goal is to create a lasting impact on communities, impacting 2 million lives by 2025, in its operating areas.



Environment Management

To mitigate the impact of its operations, Tata Steel acts responsibly by conserving natural resources, while making sustainable growth possible.

AWARDS AND RECOGNITION

- Advanced 4th Industrial Revolution Lighthouse (Jamshedpur and Kalinganagar Plants) by World Economic Forum
- World Steel Sustainability Champions 2020 for the third consecutive year
- Among Top 5 Steel Companies Dow Jones Sustainability Indices (DJSI) Corporate Sustainability Assessment 2020
- Climate Action Programme (CAP) 2.0° - Oriented Award by Confederation of Indian Industry
- Silver Shield in Manufacturing and Trading Sector for Excellence in Financial Reporting 2019-20 by Institute of Chartered Accountants of India
- Rated 'A-' (Leadership band) for Climate Change disclosure and Supply Chain disclosure by CDP
- India's Most Valuable Metals & Mining Brand by Brand Finance
- World's Most Ethical Companies 2021 by Ethisphere®
- Certified as the Best Workplace in Manufacturing 2021 and as a Great Place to Work organisation in India for the fourth time by Great Place to Work® Institute
- Best Company to Work For in 2020 by Business Today.
- Top Employer for LGBT+ inclusion by India Workplace Equality Index
- Top 25 Innovative Indian Companies in 2020 by Confederation of Indian Industry

TATA STEEL CORPORATE COMMUNICATIONS

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