



Ref: G –154

April 17, 2017

National Stock Exchange of India Limited,  
Exchange Plaza, Plot C/1, G Block,  
Bandra Kurla Complex (BKC),  
Bandra (East), Mumbai 400051

Dear Madam, Sirs,

**11% Unsecured Redeemable Non-Convertible  
Debentures (NCDs) aggregating to Rs.1,500 Crore  
ISIN INE081A08132 – WDM Segment**

Tata Steel Limited ("the Company") had issued 11% NCDs of the aggregate value of Rs.1,500 Crore. The deemed date of allotment of the said Debentures was **May 19, 2009**. As per the terms of the Issue, Interest at the rate of 11% is payable annually i. e. on **May 19**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **15 calendar days** prior to the date of Interest payment. The date for Interest payment is **May 19, 2017** and accordingly the record date for the said payment is set as **May 3, 2017**.

Yours faithfully,

**Tata Steel Limited**

**Parvatheesam K**

Company Secretary

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com  
Corporate Identity Number L27100MH1907PLC000260