



February 5, 2020

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

Dear Sir, Madam,

9.8359% Non-Convertible Debentures (NCDs) – ₹4,315 Crore
ISIN: INE081A08223

Tata Steel Limited ("the Company") had issued 9.8359% NCDs of the aggregate value of ₹4,315 crore. The deemed date of allotment of the said NCDs was **March 1, 2019**. As per the terms of the Issue, interest at the rate of 9.8359% is payable annually.

In terms of the Offer Document, interest on the said NCDs is to be paid to those holders whose names appear in the Register of Debenture holders **fifteen days** prior to the date of interest payment. The date for interest payment is **Monday, March 2, 2020** and accordingly the **record date** for the said payment is set as **February 15, 2020**.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260