

Format of holding of specified securities

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|---|---|------------------------------|
| 1 | Name of Listed Entity: | Tata Steel Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security | 500470/890144 |
| 3 | Symbol of National Stock Exchange of India Limited | TATASTEEL/TATASTEELPP |
| 4 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending - | June 30, 2019 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | |

- 5 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6	Whether the Listed Entity has any significant beneficial owner?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 6 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg:y	Total								
								(a)	(b)	(a)								
(A)	Promoter & Promoter Group	10	359,880,601	38,942,999	0.00	398,823,600	33.12	359,880,601	9,751,575	369,632,176	32.26	0.00	33.12	0.00	0.00	13,980,000	3.51	398,823,600
(B)	Public	803,749	753,250,229	38,693,706	13,358,850	805,302,785	66.88	766,609,079	9,627,983	776,237,062	67.74	0.00	66.88	0.00	0.00	NA		788,324,352
(C)	Non Promoter- Non Public	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0.00	0.00	0	N.A	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00	0.00	0.00	0.00	NA		0
	Total	803,759	1,113,130,830	77,636,705	13,358,850	1,204,126,385	100.00	1,126,489,680	19,379,558	1,145,869,238	100.00	0.00	100.00	0.00	0.00	13,980,000	1.16	1,187,147,952

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
								No of Voting Rights							No.	As a % of total Shares held		No. (not applicable)	As a % of total shares held (Not applicable)
								Class X	Class Y	Total									
(1) Institutions																			
(a) Mutual Funds/UTI		83	169,658,919	8117320	0	177,776,239	14.76	169,658,919	2,032,624	171,691,543	14.98	0	14.76	0	0.00	NA	177,733,735		
i Hdfc Trustee Company Limited		1	48,282,616	2253641	0	50,536,257	4.20	48,282,616	564,326	48,846,942	4.26	0	4.20	0	0.00	NA	50,536,257		
ii Reliance Capital Trustee Co Ltd		1	37,436,491	4637800	0	42,074,291	3.49	37,436,491	1,161,335	38,597,826	3.37	0	3.49	0	0.00	NA	42,074,291		
iii Icici Prudential Mutual Funds		1	17,630,890	0	0	17,630,890	1.46	17,630,890	0	17,630,890	1.54	0	1.46	0	0.00	NA	17,630,890		
iv Sbi - Various Mutual Funds		1	13,812,246	491626	0	14,303,872	1.19	13,812,246	123,106	13,935,352	1.22	0	1.19	0	0.00	NA	14,303,872		
v Mirae Asset Various Mutual Funds		1	12,809,829	0	0	12,809,829	1.06	12,809,829	0	12,809,829	1.12	0	1.06	0	0.00	NA	12,809,829		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(c) Alternate Investment Funds		2	28,753	0	0	28,753	0.00	28,753	0	28,753	0.00	0	0.00	0	0.00	NA	28,753		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(e) Foreign Portfolio Investors		570	162,542,763	3103927	0	165,646,690	13.76	162,542,763	777,212	163,319,975	14.25	0	13.76	0	0.00	NA	165,631,620		
(f) Financial Institutions/ Banks		191	6,468,323	245	0	6,468,568	0.54	6,468,323	61	6,468,384	0.56	0	0.54	0	0.00	NA	6,311,340		
(g) Insurance Companies #		33	178,553,785	1597528	0	180,151,313	14.96	178,553,785	400,028	178,953,813	15.62	0	14.96	0	0.00	NA	180,150,313		
(i) Life Insurance Corporation of India		1	108,388,660	0	0	108,388,660	9.00	108,388,660	0	108,388,660	9.46	0	9.00	0	0.00	NA	108,388,660		
(ii) Icici Prudential Life Insurance Co Ltd		1	24,973,583	0	0	24,973,583	2.07	24,973,583	0	24,973,583	2.18	0	2.07	0	0.00	NA	24,973,583		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(i) Any Other (specify)		11	331,088	17,294	0	348,382	0.03	331,088	4,329	335,417	0.03	0	0.03	0	0.00	NA	348,382		
i Foreign National		5	2,269	161	0	2,430	0.00	2,269	40	2,309	0.00	0	0.00	0	0.00	NA	2,430		
ii Foreign Bodies - DR		4	323,427	17133	0	340,560	0.03	323,427	4,289	327,716	0.03	0	0.03	0	0.00	NA	340,560		
iii Foreign Portfolio Investments - Individual		1	892	0	0	892	0.00	892	0	892	0.00	0	0.00	0	0.00	NA	892		
iv National		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
v Overseas Corporate Bodies		1	4,500	0	0	4,500	0.00	4,500	0	4,500	0.00	0	0.00	0	0.00	NA	4,500		
Sub-Total (B)(1)		890	517,583,631	12,836,314	0	530,419,945	44.05	517,583,631	3,214,254	520,797,885	45.45	0	44.05	0	0.00	NA	530,204,143		
(2) Central Government/ State Government(s)/ President of India		8	1,319,149	0	0	1,319,149	0.11	1,319,149	0	1,319,149	0.12	0	0.11	0	0.00	NA	1,217,742		
Sub-Total (B)(2)		8	1,319,149	0	0	1,319,149	0.11	1,319,149	0	1,319,149	0.12	0	0.11	0	0.00	NA	1,217,742		
(3) Non-institutions																			
(a) Individuals -		772,583	180,994,603	19,990,360	0	200,984,963	16.69	180,994,603	4,947,309	185,941,912	16.23	0	16.69	0	0.00	NA	184,884,570		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		772,174	161,031,458	18340191	0	179,371,649	14.90	161,031,458	4,534,102	165,565,560	14.45	0	14.90	0	0.00	NA	164,143,148		
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		409	19,963,145	1,650,169	0	21,613,314	1.79	19,963,145	413,207	20,376,352	1.78	0	1.79	0	0.00	NA	20,741,422		
(b) NBFCs registered with RBI		37	93,242	9,999	0	103,241	0.01	93,242	2,500	95,742	0.01	0	0.01	0	0.00	NA	103,241		
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(d) Overseas Depositories (holding DRs) (balancing figure)		1	0	0	13,358,850	13,358,850	1.11	13,358,850	0	13,358,850	1.17	0	1.11	0	0.00	NA	13,358,850		
i Citibank N.A. New York, Nyadr Dept		1	0	0	13,358,850	13,358,850	1.11	13,358,850	0	13,358,850	1.17	0	1.11	0	0.00	NA	13,358,850		
(e) Any Other (specify) -		30,230	53,259,604	5,857,033	0	59,116,637	4.91	53,259,604	1,463,920	54,723,524	4.78	0	4.91	0	0.00	NA	58,555,806		
i NRI - With and without Repatriation		12,757	6,695,964	181,225	0	6,877,189	0.57	6,695,964	45,074	6,741,038	0.59	0	0.57	0	0.00	NA	6,545,077		
ii Trust		90	14,466,907	248,175	0	14,715,082	1.22	14,466,907	62,135	14,529,042	1.27	0	1.22	0	0.00	NA	14,699,065		
iii IEPF ACCOUNT		1	3,257,180	0	0	3,257,180	0.27	3,257,180	0	3,257,180	0.28	0	0.27	0	0.00	NA	3,257,180		
iv HUF		13,256	5,361,547	1,509,246	0	6,870,793	0.57	5,361,547	376,013	5,737,560	0.50	0	0.57	0	0.00	NA	6,869,138		
v Clearing Member/Clearing House		616	6,242,363	2,287,127	0	8,529,490	0.71	6,242,363	572,577	6,814,940	0.59	0	0.71	0	0.00	NA	8,529,490		
vi LLP/LLP-DR		101	2,965,481	448,380	0	3,413,861	0.28	2,965,481	112,263	3,077,744	0.27	0	0.28	0	0.00	NA	3,413,861		
vii Director and Their Relatives		4	3,813	244	0	4,057	0.00	3,813	60	3,873	0.00	0	0.00	0	0.00	NA	4,057		
viii Bodies Corporate		3,405	14,266,349	1,182,636	0	15,448,985	1.28	14,266,349	295,798	14,562,147	1.27	0	1.28	0	0.00	NA	15,237,938		
Sub-Total (B)(3)		802,851	234,347,449	25,857,392	13,358,850	273,563,691	22.72	247,706,299	6,413,729	254,120,028	22.18	0	22.72	0	0.00	NA	256,902,467		
Total Public Shareholding		803,749	753,250,229	38,693,706	13,358,850	805,302,785	66.88	766,609,079	9,627,983	776,237,062	67.74	0	66.88	0	0.00	NA	788,324,352		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 22,18,970 Ordinary Shares representing 0.18% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV) (Not Applicable)	
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total											
(1) (a)	Custodian/DR Holder Name of DR Holder (if available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0					
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0					
Total Non-Promoter- Non Public			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0					

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of share:
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available