



January 11, 2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTEELPP

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid and partly paid), for the quarter ended December 31, 2018. The report has been signed by Mr. P.N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours sincerely,
Tata Steel Limited

Parvatheesam K.
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office :
111, 11th Floor, Sai-Dwar CHS Ltd,
Sab TV Lane, Opp Laxmi Industrial Estate
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai : 400 053
Tel. : 26301232 / 26301233 / 26301240
Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

To
Tata Steel Limited
Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

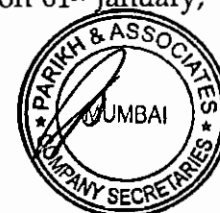
1.	For Quarter Ended:	31st December, 2018	
2.	ISIN:	INE081A01012 , Fully Paid and IN9081A01010, Partly Paid	
3.	Face Value:	Rs.10/- per share , Fully Paid and Rs.10/- per share , Partly Paid at Rs. 2.504/- per share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	022 6665 7724	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,20,52,17,850	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	*1,20,41,25,710	99.91
	National Stock Exchange of India Limited	*1,20,41,25,710	99.91

*Includes Partly Paid Ordinary Shares (PPS) of the Company out of which 1918 PPS were listed and admitted for trading on BSE and NSE w.e.f. 01st January, 2019.



		Number of Shares	% of Total Issued Capital
**12.	Held in dematerialized form in CDSL	5,79,35,354	4.81
**13.	Held in dematerialized form in NSDL	1,12,23,35,205	93.12
14.	Physical	2,38,55,151	1.98
15.	Total No. of Shares (12+13+14)	1,20,41,25,710	99.91
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) -</p> <p>There is a difference of 10,31,565 ordinary shares and 60,575 partly paid ordinary shares.</p> <p>On account of :</p> <p>(i) 3,89,516 ordinary shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,70,425 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 4,828 ordinary shares represent 28,968 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,944 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,79,659 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,21,460 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 60,575 partly paid ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p>	

**6 PPS in CDSL and 1912 PPS in NSDL held in temporary ISIN and credited by the Depositories in the permanent ISIN of the Company on 01st January, 2019.



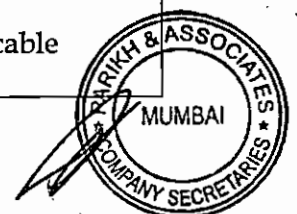
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Equity shares allotted under Rights Issue 2018, which were earlier kept in abeyance	3840 fully paid ordinary shares	Yes	BSE and NSE	Yes	Yes	-
Equity shares allotted under Rights Issue 2007, which were earlier kept in abeyance	15 fully paid ordinary shares	Yes	BSE and NSE	Yes	Yes	-
Equity shares allotted on conversion of CCPS under Rights Issue 2007, which were earlier kept in abeyance	11 fully paid ordinary shares	Yes	BSE and NSE	Yes	Yes	-
Equity shares allotted under Rights Issue 2018, which were earlier kept in abeyance	1918 partly paid ordinary shares	Yes	*BSE and NSE	Yes	Yes	-

* Listed and admitted for trading on BSE and NSE w.e.f. 01st January, 2019.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam K. Company Secretary & Chief Legal Officer (Corporate and Compliance) Membership No.: A15921 Tel No.- 022 6665 7279 Fax No. - 022 6665 7724
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	—



For Parikh & Associates

Signature:

Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228

Place: Mumbai

Date: January 10, 2019