



April 23, 2018

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTEELPP

Dear Sirs, Madam,

**Re: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended March 31, 2018. The report has been signed by Mr. P.N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Mrs. Anita Kalyani**  
Interim Company Secretary

Encl: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com  
Corporate Identity Number L27100MH1907PLC000260

# PARIKH & ASSOCIATES COMPANY SECRETARIES

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : cs@parikhassociates.com  
parikh.associates@rediffmail.com

To  
Tata Steel Limited  
Bombay House,  
24, Homi Mody Street, Fort  
Mumbai 400 001

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31 <sup>st</sup> March, 2018	
2.	ISIN:	INE081A01012 , Fully Paid and IN9081A01010, Partly Paid	
3.	Face Value:	Rs.10/- per share , Fully Paid and Rs.10/- per share , Partly Paid at Rs. 2.504/- per share	
4.	Name of the Company:	Tata Steel Limited	
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001	
7.	Telephone Nos.:	022 6665 8282	
	Fax Nos.:	022 6665 7724	
8.	Email Address:	cosec@tatasteel.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,20,52,17,850	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE Limited	*1,20,41,19,440	99.91
	National Stock Exchange of India Limited	*1,20,41,19,440	99.91

\*Includes 7,76,34,625 Partly paid ordinary shares of the Company listed on BSE & NSE w.e.f 19<sup>th</sup> March, 2018.



		Number of Shares	% of Total Issued Capital
12.	Held in dematerialised form in CDSL	4,93,59,662	4.10
13.	Held in dematerialised form in NSDL	1,12,84,48,984	93.63
14.	Physical	2,63,10,794	2.18
15.	Total No. of Shares (12+13+14)	1,20,41,19,440	99.91
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p><b>Difference between (10&amp;11) and (10&amp;15) -</b></p> <p>There is a difference of 10,35,755 ordinary shares and 62,655 partly paid ordinary shares.</p> <p>On account of :</p> <p>(i) 3,89,516 shares have been forfeited.</p> <p>(ii) 2,12,560 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 1,70,440 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 2,832 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 4,828 ordinary shares represent 28,968 CCPS extinguished. (Rights Issue 2007)</p> <p>(vi) 1,29,955 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,79,726 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 1,25,624 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 62,655 partly paid ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p>	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Fully Paid Ordinary shares allotted on Right basis.	15,52,68,926	Applied	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	—
Partly paid Ordinary shares allotted on Right basis.	7,76,34,625	Applied	BSE Limited & National Stock Exchange of India Limited	Yes	Yes	—

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.



22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Parvatheesam K Company Secretary Tel No.- 022 6665 7279 FaxNo. - 022 6665 7724
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233/26301240 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR DARASHAW LIMITED 6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	—



For Parikh &amp; Associates

Place: Mumbai  
Date: April 21, 2018

Signature:  
Name of Company Secretary: P. N. Parikh  
FCS: 327 CP: 1228