



October 23, 2017

National Stock Exchange of India Limited,  
Exchange Plaza, Plot C/1, GBlock,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Dear Madam, Sirs,

**11.50% Perpetual Hybrid Securities (PHS)**  
**ISIN INE081A08173– WDM Segment**

Tata Steel Limited ("the Company") had issued 11.50% PHS in the form of Non-Convertible Debentures ("Securities") of the aggregate value of Rs.775 Crore. The deemed date of allotment of the said Securities was **May 11, 2011**. As per the terms of the Issue, Distribution at the rate of 11.50% is payable semi-annually i. e. on **November 11 and May 11** respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Members **three working days** prior to the date of Distribution payment. November 11, 2017 being a bank holiday, the date for Distribution payment is **November 13, 2017** and accordingly the record date for the said payment is set as **November 7, 2017**.

Yours faithfully,  
Tata Steel Limited

**Mrs. Anita Kalyani**  
Interim Company Secretary

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260