



April 8, 2024

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
Maharashtra, India.

Scrip Code: 954979/958607/959348/974197/974198/974624/975548

Dear Madam, Sirs,

**Sub: Specifications related to ISINs for the outstanding debt securities of  
Tata Steel Limited as on March 31, 2024**

This has reference to Chapter VIII of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, issued by the Securities and Exchange Board of India ('Circular'), as amended from time to time.

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities issued by Tata Steel Limited in the prescribed format as on March 31, 2024.

This is for your information and records.

Thanking You.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl.: As above

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724  
Corporate Identification Number L27100MH1907PLC000260 Website [www.tatasteel.com](http://www.tatasteel.com)

Details of Non-Convertible Debentures (NCDs) of Tata Steel Limited as on March 31, 2024										
Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (₹ crore)	Amount Outstanding (₹ crore)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08215	October 4, 2016	Bullet repayment at the end of maturity October 1, 2026	8.15%	Annually	-	1,000	1,000	IDBI Trusteeship Services Limited
2		INE081A08223	March 1, 2019	a) ₹1,078.75 crore will mature on February 28, 2031 b) ₹1,078.75 crore will mature on March 1, 2032 c) ₹1,078.75 crore will mature on March 1, 2033 d) ₹1,078.75 crore will mature on March 1, 2034	9.8359%	Annually	-	4,315	4,315	
3		INE081A08231	March 13, 2020	Bullet repayment at the end of maturity March 13, 2025	7.70%	Annually	-	670	670	
4		INE081A08314	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2027	7.50% (Series 1 Debenture)	Annually	-	500	500	Catalyst Trusteeship Limited
5		INE081A08322	September 20, 2022	Bullet Repayment at the end of maturity September 20, 2032	7.76% (Series 2 Debenture)	Annually	-	1,500	1,500	
6		INE081A08330	February 27, 2023	Bullet Repayment at the end of maturity February 25, 2028	8.03%	Annually	-	2,150	2,150	
7		INE081A08348	March 27, 2024	Bullet Repayment at the end of maturity March 27, 2027	7.79%	Annually	-	2,700	2,700	

**Notes:**

All our NCDs are listed on BSE Limited