



January 23, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470/890144*

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL/TATASTLPP*

Dear Sirs, Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended December 31, 2022. The report has been signed by Mr. P. N. Parikh of Parikh & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

**Securities in scrip code 890144 and symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260



To

Tata Steel Limited

Bombay House,
24, Homi Mody Street, Fort
Mumbai 400 001

Dear Madam(s), Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by Tata Steel Limited ('the Company') and its Registrars and Transfer Agent (RTA), TSR CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2022
2.	ISIN:	*INE081A01020, fully paid-up Ordinary Shares and IN9081A01010, partly paid-up Ordinary Shares
3.	Face Value:	**Re.1/- per Ordinary Share, fully paid-up and **Re. 1/-per Ordinary Share, partly paid-up (paid-up ₹0.2504 per share)
4.	Name of the Company:	Tata Steel Limited
5.	Registered Office Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
6.	Correspondence Address:	Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001
7.	Telephone Nos.: Fax Nos.:	022 6665 8282 -
8.	Email Address:	cosec@tatasteel.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited

* New ISIN allotted for sub-division of equity shares of the Company.

** The fully paid-up and partly paid-up equity shares of face value ₹10/- each has been sub-divided into equity shares of face value Re.1/- each, as approved by the Members at the Annual General Meeting held on June 28, 2022 with effect from the record date of July 29, 2022.

Continuation Sheet

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	^#12,23,44,16,550	100.00
11	Listed Capital (Exchange-wise) (as per Company records)	^#12,22,34,53,300	99.91
	BSE Limited (BSE)	^#12,22,34,53,300	99.91
	National Stock Exchange of India Limited NSE)		

^Includes 22,32,880 partly paid-up equity shares (considering 2,23,288 partly paid-up equity shares of face value of ₹10/- each has been sub-divided into 22,32,880 partly paid-up equity shares of face value of Re. 1/- each) on which the first and final call money remains unpaid and 10,530 equity shares (considering 1,053 equity shares of face value of ₹10/- each has been sub-divided into 10,530 equity shares of face value of Re. 1/- each) on which first and final call money has been received and the equity shares have been converted to fully paid-up equity shares but, are pending final listing and trading approval under the ISIN INE081A01020, and hence, continue to be listed under the ISIN IN9081A01010 as on December 31, 2022.

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	#1,01,43,93,448	8.29
13.	Held in dematerialized form in NSDL	#11,08,76,26,762	90.63
14.	Physical	#12,14,33,090	0.99
15.	Total No. of Shares (12+13+14)	#12,22,34,53,300	99.91

Note(s):

- #The number of shares reported against point(s) 10 to 15 is reflected after taking into account sub-division of fully paid-up and partly paid-up equity shares of the Company. The Members of the Company, at the Annual General Meeting held on June 28, 2022, had approved to sub-divide 1 fully paid-up Ordinary (equity) Share and 1 partly paid-up Ordinary (equity) Share of face value ₹10/- each into 10 fully paid-up Ordinary (equity) Shares and 10 partly paid-up Ordinary (equity) Shares of face value of Re. 1/- each, respectively. The sub-division was applicable on those Members holding equity shares of the Company as on the record date of July 29, 2022. Please note that the ISIN IN9081A01010 for partly paid-up equity shares was frozen effective February 17, 2021, on account of conversion of partly paid-up equity shares into fully paid-up equity shares. Accordingly, the effect of sub-division on partly paid-up equity shares from ₹10/- each (paid up ₹2.504 each) to Re. 1/- each (paid-up ₹0.2504 each) is not effected against the ISIN IN9081A01010 in the depository system.
- Corporate Action which was pending for 81,52,840 fully paid-up Ordinary (equity) Shares (due to reasons such as ongoing legal proceedings / credit rejections from CDSL) held by eligible shareholders of Tata Steel BSL Limited, which were allotted on November 23, 2021, pursuant to the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited into and with Tata Steel Limited as sanctioned by National Company Law Tribunal vide Order dated October 29, 2021, ('Scheme of Amalgamation') has now been executed and the said fully paid-up equity shares have now been listed on BSE and NSE.

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	<p>Difference between (10&11) and (10&15) –</p> <p>There is a difference of 1,09,63,250 ordinary shares on account of:</p> <p>(i) 38,95,160 ordinary shares have been forfeited.</p>
-----	--	---

Continuation Sheet

		<p>(ii) 21,25,600 ordinary shares represent the unsubscribed shares from the previous issues.</p> <p>(iii) 16,60,900 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2007)</p> <p>(iv) 28,320 Ordinary Shares represent rights extinguished. (Rights Issue 2007)</p> <p>(v) 53,360 ordinary shares represent 32,021 CCPS extinguished. (Rights Issue 2007) (During FY 2021-22 30 ordinary shares have been extinguished)</p> <p>(vi) 12,66,950 ordinary shares issued on conversion of CCPS are kept in abeyance in respect of 7,75,682 CCPS kept in abeyance. (Rights Issue 2007)</p> <p>(vii) 11,99,650 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018)</p> <p>(viii) 5,98,280 ordinary shares issued on rights basis are kept in abeyance. (Rights Issue 2018) [Pursuant to the first and final call on the partly paid-up equity shares, the right on 5,98,280 partly paid-up ordinary shares, formerly kept in abeyance, will now be 5,98,280 ordinary shares kept in abeyance]</p> <p>(ix) 1,35,000 fully paid-up ordinary shares held by Tata Steel BSL Limited in Tata Steel Limited has been cancelled and extinguished as part of the Scheme of Amalgamation.</p>
--	--	---

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

Continuation Sheet

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days			

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Parvatheesam Kanchinadham Company Secretary & Chief Legal Officer (Corporate & Compliance) Membership No.: A15921 Tel No.- 022 6665 7279
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111, 11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 022 2630 - 1232/1233/1240 FCS No.: 327 CP No.: 1228 Peer Review no. - 1129/2021
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli, Mumbai – 400083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: csg-unit@tcplindia.co.in Website: https://www.tcplindia.co.in
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

Place: Mumbai
Date: January 23, 2023

For Parikh & Associates

P N Parikh

Name of Company Secretary: P. N. Parikh
FCS: 327 CP: 1228
UDIN: F000327D003035612

Digitally signed by P N Parikh
DN: cn=P.N. Parikh, o=Parikh & Associates, ou=Parikh & Associates, email=P.N.Parikh@parikhassociates.com, c=India
Date: 2023.01.23 16:35:44 +05'30'