



April 6, 2022

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051.
Scrip Code: **TATASTEEL/TATASTLPP***

Dear Sir, Madam,

Newspaper advertisement – Record date

Please find enclosed herewith the newspaper advertisement published in the Free Press Journal and Navshakti for the record date intimation for payment of interest and redemption on the 2% Non-Convertible Debentures aggregating to ₹1,500 crore and having ISIN: INE081A08181.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: as above

**Securities in symbol TATASTLPP stand suspended from trading effective February 17, 2021*

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260

SBI भारतीय स्टेट बैंक State Bank of India Stressed Assets Recovery Branch, Mumbai (05168) The International Building, 8th Floor, 15 Maharashtra Karve Road, Churchgate, Mumbai - 400020.

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH AT MUMBAI-COURT I APPLICATION TO INITIATE CORPORATE INSOLVENCY PROCESS UNDER SECTION 10 OF THE CODE IN RESPECT OF AGILE SECURITY FORCE AND SYSTEM PVT. LTD.

SBI State Bank of India Retail Assets Centralised Processing Centre (RACPC) SION: Unit No.602,603 & 604, B Wing Commercial-1, Kojinor City, Kurla Road, Off L.B.S Marg, Kurla West, Mumbai-400070.

Court Room No. 02 IN THE CITY CIVIL COURT AT BOMBAY BORSIVALI DIVISION AT DINDOSHI SUMMARY SUIT NO. 311 OF 2018

BAJAJ FINANCE LIMITED CORPORATE OFFICE: 3rd FLOOR, PANCHSHIL TECH PARK, VIMAN NAGAR, PUNE-411014, MAHARASHTRA. BRANCH OFFICE: 2nd & 3rd Floor, Universal Business Centre, Near. Madhuban Circle, LP Savani Rd, Dist. Surat, Gujarat 395009

TATA TATA STEEL LIMITED Registered Office: Bombay House, 24, Hornby Road Street, Fort, Mumbai - 400 001, India. Tel.: +91 22 6665 8282

EXPRESSSION OF INTEREST NOTICE No : CPA-08-2022 Expression of Interest for appointment of Consultancy Services to explore the feasibility for use of steel cord conveyor or other possible alternative type of belt at various TPS of Mahagenco.

ICICI Bank Ltd., A banking Company incorporated and registered under the Indian Companies Act 1956 and licensed as a Bank under the Banking Regulation Act 1949 having Registered Office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodra, 390 007, Gujarat and its Corporate Office at ICICI Bank Towers, Bandra-Kurla Complex, Mumbai-400051

POSSESSION NOTICE U/s 13(4) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002. Whereas, the undersigned being the Authorized Officer of M/s BAJAJ FINANCE LIMITED (BFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notice(s) to Borrower(s) /Co Borrower(s)/ Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

NOTICE NOTICE IS HEREBY GIVEN pursuant to Section 91 of the Companies Act, 2013, and Rule 10(1) of The Companies (Management and Administration) Rules, 2014 that Interest and Redemption on unsecured, redeemable, rated, Non-Convertible Debentures issued on Private Placement basis and listed on Wholesale Debt Market Segment of National Stock Exchange of India Limited is due as under:

Interested parties having adequate experience in the field may download the EOI documents from Mahagenco web Site www.mahagenco.in. The EOI can be submitted at the below mentioned address along with soft copy at cgmmstores@mahagenco.in on or before 20/04/2022.

TAKE NOTICE that this Hon'ble Court will be moved before his Honour Judge Sri S. Oza presiding in the Court Room No. 3 on 28th April, 2022 at 11.00 O'clock in the forenoon by the above named Defendants for the following reliefs:

Circle SASTRA Mumbai Central PNB Pragati Tower, 1st Floor, Plot C-9, Block- G, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Email: cs8282@pnb.co.in SALE NOTICE FOR SALE OF SECURED ASSETS UNDER SARFAESI ACT

E-Auction Sale Notice for Sale of Secured Assets under the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

SCHEDULE OF THE SECURED ASSETS

Table with columns: Sr. No., Name of the Branch, Name of the Account, Description of the Immovable Properties Mortgaged, A) Date of Demand Notice u/s 13(2) of SARFAESI ACT 2002, B) Outstanding Amount as on C) Possession Date u/s 13(4) of SARFAESI ACT 2002, C) Nature of Possession Symbolic / Physical / Constructive, A) Reserve Price of the Asset, B) EMD (Last Date of Deposit of EMD), C) Bid Incremental Amount, Date/ Time of E-Auction, Details of the encumbrances known to the secured creditors, Name & Number of the Contact Person, Sr. No., Name of the Branch, Name of the Account, Description of the Immovable Properties Mortgaged, A) Date of Demand Notice u/s 13(2) of SARFAESI ACT 2002, B) Outstanding Amount as on C) Possession Date u/s 13(4) of SARFAESI ACT 2002, C) Nature of Possession Symbolic / Physical / Constructive, A) Reserve Price of the Asset, B) EMD (Last Date of Deposit of EMD), C) Bid Incremental Amount, Date/ Time of E-Auction, Details of the encumbrances known to the secured creditors, Name & Number of the Contact Person.

TERMS AND CONDITIONS OF E-AUCTION SALE

The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions. (1) The auction sale will be "online through e-auction" portal (https://www.mstcecommerce.com). 2. The intending Bidders/ Purchasers are requested to register on portal (https://www.mstcauction.com) using their mobile number and email-id. Further, they are requested to upload requisite KYC documents. Once the KYC documents are verified by e-auction service provider (may take 2 working days), the intending Bidders/ Purchasers has to transfer the EMD amount using online mode in his Global EMD Wallet by one working day before the e-auction date and time in the portal. The registration, verification of KYC documents and transfer of EMD in wallet must be completed well in advance, before auction. 3. Earnest Money Deposit (EMD) amount as mentioned above shall be paid online through 3 mode i.e. NEFT/ Cash/ Transfer (After generation of Challan from (https://www.mstcecommerce.com) in bidders Global EMD Wallet. NEFT transfer can be done from any Scheduled Commercial Bank, however for Cash/ Transfer the bidder has to visit Punjab National Bank Branch. Payment of EMD by any other mode such as Cheques will not be accepted. Bidders, not depositing the required EMD online, will not be allowed to participate in the e-auction. The Earnest Money Deposited shall not bear any interest. 4. Payment (https://www.mstcecommerce.com) of e-auction by the Authorized Officer/ e-auction service provider/ MIS MSTC Limited having its Registered office at 225-C, A.J.C. Bose Road, Kolkata-700020 (contact Phone & Toll free numbers 079-41072412/ 4111 413 or 1800-103-5342). The intending Bidders/ Purchasers are required to participate in the e-auction process at e-auction service Provider's website https://www.mstcecommerce.com. This Service Provider will also provide online demonstration/ training on e-auction on the portal. 5. The Sale Notice containing the General Terms and Conditions of Sale is available / published in the following websites/ web page portal: (1) https://www.ibapi.in (2) https://eprocure.gov.in/epublish/app (3) https://www.mstcecommerce.com. (4) www.pnbindia.in. 6. The intending participants of e-auction may download free of cost, copies of the Sale Notice, Terms & Conditions of e-auction, Help Manual on operational part of e-auction related to this e-auction from e-BKAY-IBAPI portal (https://www.ibapi.in). 7. The intending Bidders/ Purchasers are requested to register on portal (https://www.mstcauction.com) using their mobile number and email-id. Further, they will upload the requisite KYC documents. Once the KYC documents are verified by e-auction service provider (may take 2 working days), the intending Bidders/ Purchasers has to transfer the EMD amount using online mode in his Global EMD Wallet. Only after having sufficient EMD in his wallet, the interest bidder will be able to bid on the date of e-auction. 8. Bidder's Global Wallet should have sufficient balance (=EMD amount) at the time of bidding. 9. During the e-auction bidders will be allowed to offer higher bid in inter-se bidding over and above the last bid quoted and the minimum increase in the bid amount must be as per the bid incremental amount to the last higher bid of the bidders. Ten minutes time will be allowed to bidders to quote successive higher bid and if no higher bid is offered by any bidder after the expiry of ten minutes to the last highest bid, the e-auction shall be closed. 10. It is the responsibility of intending Bidder(s) to properly read the Sale Notice, Terms & conditions of e-auction, Help Manual on operational part of e-auction and follow them strictly. (1) In case of any difficulty or need of assistance before or during e-auction process may contact authorized representative of e-auction service provider (https://www.mstcecommerce.com). Details of who are available on the e-auction portal. 11. After finalization of e-auction by the Authorized Officer, only successful bidder will be informed by our above referred service provider through SMS/ email. (On mobile no/ email address given by them/ registered with the service provider). 12. The secured asset will not be sold below the reserve price. 13. The successful bidder shall have to deposit 25% (twenty five percent) of the secured asset, less EMD amount deposited, on the same day or not later than the next working day and the remaining amount shall be paid within 15 days from the date of auction in the form of Banker's Cheque/ Demand Draft issued by a Scheduled Commercial Bank drawn in favor of "The Authorized Officer, Punjab National Bank, A/c (Name of the A/C) Payable at in case of failure to deposit the amounts as above within the stipulated time, the amount deposited by successful bidder will be forfeited to the Bank and Authorized Officer shall have the liberty to conduct a fresh auction/ sale of the property & the defaulting bidder shall not have any claim over the forfeited amount and the property. 14. Payment of sale consideration by the successful bidder to the bank will be subject to TDS under Section 194-1A of Income Tax Act 1961 and TDS is to be made by the successful bidder only at the time of deposit of remaining 75% of the bid amount/ full deposit of BID amount. 15. The Authorized Officer reserves the right to accept any or reject all bids. If not found acceptable or to postpone/cancel/aword/discontinue or vary the terms of the auction at any time without assigning any reason whatsoever and his decision in this regard shall be final. 16. The sale shall be confirmed in favour of the purchaser who has offered the highest sale price in his bid or tender or quotation or offer to the authorized officer and shall be subject to confirmation by the secured creditor. 17. The sale certificate shall be issued in favour of successful bidder on deposit of full bid amount or per the provisions of the act. 18. The properties are being sold on "AS IS WHERE IS BASIS" AND "AS IS WHAT IS BASIS" AND "WHATSOEVER THERE IS BASIS". 19. The particulars of Secured Assets specified in the Schedule herewith have been stated to the best of the information of the Authorized Officer, but the Authorized Officer shall not be answerable for any error, misstatement or omission in this proclamation. 20. It shall be the responsibility of the bidders to inspect and satisfy themselves about the asset and specification before submitting the bid. The bidder inspect the property in consultation with the dealing officer as per the details provide. 21. All statutory dues/attendances/charges/other dues including registration charges, stamp duty, taxes etc. shall have to be borne by the purchaser. 22. The Authorized Officer or the Bank shall not be responsible for any charge, lien, encumbrances, or any other dues to the Government or anyone else in respect of properties (E-Auctioned) not known to the Bank. The Intending Bidder is advised to make their own independent inquiries regarding the encumbrances on the property including statutory liabilities, arrears of property tax, electricity dues etc. 23. The bidder should ensure proper internet connectivity, power back-up etc. The Bank shall not be liable for any disruption due to internet failure, power failure or technical reasons or reasons/contingencies affecting the e-auctions. 24. It is open to the Bank to appoint a representative and make self bid and participate in the auction. For detailed term and conditions of the sale, please refer https://www.ibapi.in, https://eprocure.gov.in/epublish/app, http://www.mstcecommerce.com/, www.pnbindia.in.

