

TATA STEEL LIMITED

Corporate Identity Number: L27100MH1907PLC000260

Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001, India

Tel: +91 22 6665 8282; Website: www.tatasteel.com; E-mail: cosec@tatasteel.com;

Contact Person: Parvatheesam Kanchinadham, Company Secretary & Chief Legal Officer (Corporate & Compliance)

**FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
(ISIN: IN9081A01010) HELD AS ON THE RECORD DATE i.e. FEBRUARY 19, 2021**

February 23, 2021

Last date of Call payment: Monday, March 15, 2021

Name:

Address:

Folio / Dpid – Client id:

Notice Number :

PAN :

Dear Madam/Sir,

Sub: Notice for payment of First and Final Call Money of ₹461/- (comprising ₹7.496 towards face value and ₹453.504 towards securities premium) per partly paid-up equity share issued by Tata Steel Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated January 22, 2018 (“Letter of Offer”)

In terms of the Letter of Offer, the Company had issued partly paid-up equity shares, on a rights basis, to its eligible ordinary shareholders at an issue price of ₹615/- per share (comprising ₹10/- towards face value and ₹605/- towards securities premium), in the ratio of 2 partly paid-up equity shares for every 25 ordinary shares held as on the record date i.e. February 1, 2018.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹154/- (comprising ₹2.504 towards face value and ₹151.496 towards securities premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on March 14, 2018. The balance amount of ₹461/- per partly-up equity share (comprising ₹7.496 towards face value and ₹453.504 towards securities premium) was payable on First and Final Call (the “First and Final Call”).

The Board of Directors of the Company (“Board”), at its meeting held on February 9, 2021, decided to make the First and Final Call of ₹461/- in respect of 7,76,36,788 outstanding partly paid-up equity shares of face value ₹10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, February 19, 2021 as the record date (“Record Date”) for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the “First and Final Call Notice”), will be sent. The Company has intimated the Record Date to BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”) on February 9, 2021.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Record Date i.e. on February 19, 2021	Amount due and payable @ ₹461/- per partly paid-up equity share
	₹ in figures

Other Instructions

Payment Period	From	To	Duration	
	Monday, March 1, 2021	Monday, March 15, 2021	15 days	
Modes of payment	a) Online ASBA ⁽¹⁾	Through the website of the SCSBs ⁽²⁾		
	b) Physical ASBA ⁽¹⁾	By submitting physical application to the Designated Branch of SCSBs ⁽²⁾		
	c) Online ⁽¹⁾	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers		
	d) Cheque / Demand Draft (made payable to)	a) Tata Steel Partly Paid First and Final Call Money- Escrow collection - R a/c (for resident shareholders)		
		b) Tata Steel Partly Paid First and Final Call Money - Escrow collection - NR a/c (for non-resident shareholders)		
e) R-WAP ⁽³⁾	Using the R-WAP facility at www.linkintime.co.in			

(1) Available only for shareholders holding shares in Demat Mode

(2) Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs [Self Certified Syndicate Banks]

(3) Available only to resident shareholders

Detailed instructions for payment of the First and Final Call Money are enclosed as **Annexure 1**.

You are requested to make the payment of the First and Final Call Money on or before **Monday, March 15, 2021**.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

Tata Steel Limited

sd/-

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)

Encl: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – TSR Darashaw Consultants Private Limited (“RTA”) or the Depository Participant(s) as on the Record Date. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at <https://www.tatasteel.com/investors/investor-information/rights-issue-first-and-final-call/>

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those shareholders:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. cash payment shall not be accepted.
- b. no part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. *(For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹46,100. If such holder makes a payment of ₹23,050, such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e. 50 fully paid-up ordinary shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*
- c. payments made using third party bank accounts are liable to be rejected and the Company, and the Registrars for the First and Final Call - Link Intime India Private Limited (“Registrar”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per the following methods:
 - i. ASBA mode - Unblocking of funds in the ASBA Account
 - ii. Cheque - Credit to the same bank account from where payment has been made
 - iii. RWAP - Credit to the same bank account from where payment has been made

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call Money through:

- i. Online mode: by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account.
- ii. Physical mode: by submitting the physical Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs [Self Certified Syndicate Banks]

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers
- ii. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Tata Steel Limited.
- iii. Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Tata Steel Partly Paid First and Final Call Money- Escrow collection – R a/c
Non-Resident Shareholders	Tata Steel Partly Paid First and Final Call Money – Escrow collection – NR a/c

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The shareholder must *inter alia* state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. First and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited at the following locations **on or before Monday, March 15, 2021**:

For Resident Shareholders	Agra: Shop No. 1, 3 To 16, Block No. 51Anupam Plaza li, Sanjay Place, Agra – 282002, Uttar Pradesh; Ahmedabad: Trishul – Opposite Samarsheshwar Temple, Ahmedabad – 380006, Gujarat; Bengaluru: No.9 M.G. Road Block A, Bengaluru – 560001, Karnataka; Bhavnagar: Plot No. 4/B, Vasundhara Complex, Opp. Dakshina Murthy School, Waghawadi Road, Bhavnagar – 364002, Gujarat; Bhopal: Plot No 165a & 166, Star Arcadem P Nagar, Zone 1, Bhopal – 462011, MadhyaPradesh; Chennai: 82 Dr. Radhakrishnan Salaimylapore, Chennai – 600004, Tamil Nadu; Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi; Hyderabad: 6-3-879/B First Floor, G Pulla Reddy BIGreenlands, Begumpet Road, Hyderabad – 500016, Telangana; Jaipur: O-15, Green House, Ashok Marg, C-Scheme, Jaipur – 302001, Rajasthan; Kochi: 41/419, Ground Floor Chicago Plaza,Rajaji Road, Ernakulam, Kochi – 682035, Kerala; Kolkata: 7, Shakespeare Sarani, Kolkata – 700071, West Bengal; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra; Nagpur: M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur – 440001, Maharashtra; Noida: B2-B3, Sector 16, Noida – 201301, Uttar Pradesh; Pune: Indra Pushti, Opposite Fergusson College Gate No 2,Pune – 411004, Maharashtra; Rajkot: Titan, Near K K V Circle, Kalawad Road, Rajkot – 360005, Gujarat; Ranchi: Shambhu Complex, H B Road, Near Firayalal Chowk, Ranchi – 834001, Jharkhand; Surat: Digvijay Towers, Opp. St. Xavier’s School, GhodDod Road, Surat – 395001, Gujarat; Vadodara: Vardhaman Complex, Opp. G.E.Brace Course Circle (North),Vadodara – 390007, Gujarat.
For Non-Resident Shareholders	Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra.

- v. Shareholders residing at locations where the ASBA facility or Bank’s collection centers are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **Link Intime India Private Limited, C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai- 400083, Maharashtra, India, Tel No.: +91- 22 4918 6300**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Monday, March 15, 2021**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the Centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

- vii. After the last date of payment, i.e. **Monday, March 15, 2021**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

4. Making of an Application through the Registrar's Web-based Application Platform ("R-WAP") process

- i. In accordance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 (the "SEBI Relaxation Circulars"), a separate web-based application platform, i.e. the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making the payment for the First and Final Call by resident shareholders. Further, R-WAP is only an additional option and not a replacement of the ASBA process and R-WAP facility should be utilized only in the event that shareholders are not able to utilize the ASBA facility for making the payment despite their best efforts.
- ii. At the R-WAP webpage, resident shareholders can access and make the payment in electronic mode using the R-WAP. Resident shareholders, making the payment through R-WAP, shall make online payment using internet banking or UPI facility.
- iii. **Set out below is the procedure to be followed for using the R-WAP:**
 - a. Prior to making the payment using the R-WAP facility, the shareholders should enable the internet banking or UPI facility of their respective bank accounts and the shareholders should ensure that the respective bank accounts have sufficient funds. If the funds available in the relevant bank account are less than the total amount payable on submission of the First and Final Call payment, such payment shall be rejected. Please note that R-WAP is a non-cash payment mechanism in accordance with the SEBI Relaxation Circulars.
 - b. Resident shareholders should visit R-WAP (accessible at www.linkintime.co.in) and fill the online Application available on R-WAP in electronic mode. Please ensure that you provide correct DP ID-Client ID or Folio No. (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date) and PAN along with all other details sought while submitting the online application.
 - c. Non-resident shareholders are not eligible to pay the First and Final Call money through R-WAP**
 - d. Shareholders should ensure that Application process is verified through the e-mail / phone / mobile number or other means as applicable.
 - e. The holders of the partly paid-up equity shares shall make online payment using their own bank account only. Payments made from third party bank accounts will be rejected.
 - f. Verification, if any, in respect of payment through shareholders' own bank account, shall be done through the latest details available with depositories containing shareholder's bank account details, beneficiary account details. Registrar may follow additional processes such as cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment for physical shareholders or demat shareholders wherever necessary.
 - g. The First and Final Call Money collected through Applications made on the R-WAP will be credited to the Escrow Account "Tata Steel Partly Paid First and Final Call Money - Escrow collection - R a/c" opened by our Company with the Escrow Collection Bank.
 - h. For guidance on the Application process through R-WAP and resolution of difficulties faced by the shareholders, the shareholders are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated shareholder helpdesk (www.linkintime.co.in) or call helpline number (+91 (22) 4918 6200).

PLEASE NOTE THAT ONLY RESIDENT SHAREHOLDERS CAN MAKE THE PAYMENT USING R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE FIRST AND FINAL CALL PERIOD OPENING DATE THROUGH THE FIRST AND FINAL CALL PERIOD CLOSING DATE. THE COMPANY, THE REGISTRAR AND THE LEAD MANAGERS SHALL NOT BE RESPONSIBLE IF THE APPLICATION IS NOT SUCCESSFULLY SUBMITTED OR REJECTED DURING THE PROCESS.

iv. Do's for shareholders applying through R-WAP:

- a. Ensure that the details of the correct bank account have been provided while making payment along with submission of the Application.
- b. Ensure that there are sufficient funds (equal to {number of partly paid-up equity shares X amount of First and Final Call money on the partly paid-up equity shares}) available in the bank account through which payment is made using the R-WAP.
- c. Ensure that you make the payment towards your First and Final Call through your bank account only and do not use any third-party bank account for making the payment. Payments made from third party bank accounts will be rejected.
- d. Ensure that you receive a confirmation e-mail or confirmation through other applicable means on successful transfer of funds.
- e. Ensure you have filled in correct details of PAN, Folio number (for eligible resident equity shareholders who hold partly paid-up equity shares in physical form as on Record Date), DP ID-Client ID, as applicable and all such other details as may be required.
- f. Ensure that you receive an acknowledgement from the R-WAP for your submission of the Application.

v. Don'ts for shareholders applying through R-WAP:

- a. Do not apply from bank account of third parties.
- b. Do not apply if you are a non-resident shareholder.
- c. Do not apply from non-resident account.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

OTHER INFORMATION

- i. The ISIN IN9081A01010 representing partly paid-up equity shares of face value ₹10 each (₹2.504 paid-up) has been suspended by BSE Limited and the National Stock Exchange of India Limited effective Wednesday, February 17, 2021. Further the ISIN IN9081A01010 representing partly paid-up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on Friday, February 19, 2021.
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up ordinary shares under the present ISIN INE081A01012 for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN INE081A01012, allotted by NSDL/CDSL.
- iv. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar, or may also download the same from the Company's website: <https://www.tatasteel.com/investors/investor-information/rights-issue-first-and-final-call/> or the Registrar's website: www.linkintime.co.in In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- v. The shareholders holding partly paid-up equity shares in physical form may please note that the Company will forward the fully paid-up stickers to those shareholders who have paid the First and Final Call Money and the said sticker should be affixed on the existing share certificate of the partly paid-up equity shares where provisions are given for payment of application money. These physical share certificates evidencing fully paid-up amount can also be dematerialized after receipt of the listing and trading approval from the Stock Exchanges.
- vi. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vii. All correspondence in this regard may be addressed to:

Link Intime India Private Limited

(Unit: Tata Steel Limited)

C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai- 400083, Maharashtra, India.

Tel: +91 22 4918 6300 / 91 22 4918 6200 | Fax: +91 22 4918 6195

E-mail: tsl.call1@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058

APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of Tata Steel Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “For payment through Physical/Online ASBA” in the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. March 15, 2021, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not to be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant’s name and all communication will be addressed to the first Applicant
- l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> , updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the First and Final Call Money, following banks would be acting as SCSB: 1. Ahmedabad Mercantile Co-Op Bank Ltd 2. Allahabad Bank 3. AU Small Finance Bank Limited 4. Axis Bank Ltd 5. Bandhan Bank 6. Bank of Baroda 7. Bank of India 8. Bank of Maharashtra 9. Barclays Plc. 10. BNP Paribas 11. Canara Bank 12. Central Bank of India 13. CITI Bank 14. City Union Bank Ltd. 15. DBS Bank Ltd. 16. Deutsche Bank AG 17. Dhanlaxmi Bank Limited 18. Federal Bank 19. GP Parsik Sahakari Bank Limited 20. HDFC Bank Ltd. 21. HSBC Ltd. 22. ICICI Bank Ltd 23. IDBI Bank 24. IDFC FIRST Bank 25. Indian Bank 26. Indian Overseas Bank Ltd. 27. IndusInd Bank Ltd. 28. J. P. Morgan Chase Bank, N.A. 29. Jammu and Kashmir Bank 30. Janata Sahakari Bank Ltd. 31. Karnataka Bank Ltd. 32. Karur Vysya Bank Ltd. 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Cooperative Bank Limited 35. Nutan Nagarik Sahakari Bank Ltd. 36. Oriental Bank of Commerce 37. Punjab National Bank 38. Rajkot Nagarik Sahakari Bank Ltd 39. RBL Bank Limited 40. South Indian Bank 41. Standard Chartered Bank 42. State Bank of Bikaner and Jaipur 43. State Bank of Hyderabad 44. State Bank of India 45. State Bank of Mysore 46. State Bank of Patiala 47. State Bank of Travancore 48. SVC Cooperative Bank Ltd. 49. Syndicate Bank 50. Tamilnad Mercantile Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd. 52. The Allahabad Bank 53. The Kalapur Commercial Cooperative Bank Ltd. 54. The Lakshmi Vilas Bank Ltd. 55. The Saraswat Co-Operative Bank Ltd 56. The Surat Peoples Co-op Bank Ltd 57. TJSB Sahakari Bank Ltd 58. UCO Bank 59. Union Bank of India 60. United Bank of India 61. YES Bank Ltd

- n) Investors can access the First and Final Call Money Notice on the websites of:
 - i. Company at www.tatasteel.com;
 - ii. Registrar at www.linkintime.co.in; and
 - iii. the Stock Exchanges at www.bseindia.com and www.nseindia.com.

- o) All correspondence in this regard may be addressed to:

Link Intime India Private Limited

(Unit: Tata Steel Limited)

C-101, 247 Park, LBS Marg, Vikhroli [West], Mumbai - 400083, Maharashtra, India

Telephone: + 91-22-4918 6200; / 91-22-4918 6300

Fax: +91-22-4918 6195;

E-mail: ts.call1@linkintime.co.in

Contact person: Mr. Sumeet Deshpande

Website: www.linkintime.co.in

SEBI registration number: INR000004058

PAYMENT SLIP

(to be used only in case of payment through cheque/ demand draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO
ESCROW BANK ALONGWITH CHEQUE/DEMAND DRAFT

From:
Name of first holder:
Address:

Notice Number:
PAN:

To,

Axis Bank Limited
Branch _____
(please fill name of the branch, refer list overleaf)

OR

Link Intime India Private Limited
(Unit: Tata Steel Limited)
C-101, 247 Park, LBS Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra, India.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
(ISIN: IN9081A01010) HELD AS ON THE RECORD DATE i.e. FEBRUARY 19, 2021
(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form) Folio No. (for shares held in physical form)	No. of Partly Paid-up Equity Shares held as on Record Date (A)	Amount due and payable @ ₹461/- per Partly Paid-up Equity Share [(A)*₹461]
		(₹ in figures)

Payment Details:

First and Final Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

ACKNOWLEDGEMENT SLIP
First and Final Call Money Notice

Received Cheque/DD No. _____ dated _____ for
₹ _____ drawn on _____ [name of bank and branch] the
amount aforesaid being the payment towards First and Final Call Money for the aforementioned partly paid-up
equity shares of Tata Steel Limited. (Details to be filed by the shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

First and Final Call Notice No.:

Sign and Stamp of the
Registrar/ Axis Bank Limited

Date:

List of Branches of Axis Bank where cheques or demand draft can be deposited

<p>For Resident Shareholders</p>	<p>Agra: Shop No. 1, 3 To 16, Block No. 51 Anupam Plaza li, Sanjay Place, Agra – 282002, Uttar Pradesh; Ahmedabad: Trishul – Opposite Samarsheshwar Temple, Ahmedabad – 380006, Gujarat; Bengaluru: No.9 M.G. Road Block A, Bengaluru – 560001, Karnataka; Bhavnagar: Plot No. 4/B, Vasundhara Complex, Opp. Dakshina Murthy School, Waghawadi Road, Bhavnagar – 364002, Gujarat; Bhopal: Plot No 165A & 166, Star Arcadem P Nagar, Zone 1, Bhopal – 462011, Madhya Pradesh; Chennai: 82 Dr. Radhakrishnan Salaimylapore, Chennai – 600004, Tamil Nadu; Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi; Hyderabad:6-3-879/B First Floor, G Pulla Reddy BIGreenlands, Begumpet Road, Hyderabad – 500016, Telangana; Jaipur: O-15, Green House, Ashok Marg, C-Scheme, Jaipur – 302001, Rajasthan; Kochi: 41/419, Ground Floor Chicago Plaza, Rajaji Road, Ernakulam, Kochi – 682035, Kerala; Kolkata: 7, Shakespeare Sarani, Kolkata – 700071, West Bengal; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra; Nagpur: M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur – 440001, Maharashtra; Noida: B2-B3, Sector 16, Noida – 201301, Uttar Pradesh; Pune: Indra Pushti, Opposite Fergusson College Gate No 2,Pune – 411004, Maharashtra; Rajkot: Titan, Near K K V Circle, Kalawad Road, Rajkot – 360005, Gujarat; Ranchi: Shambhu Complex, H B Road, Near Firayalal Chowk, Ranchi – 834001, Jharkhand; Surat: Digvijay Towers, Opp. St. Xavier’s School, GhodDod Road, Surat – 395001, Gujarat; Vadodara: Vardhaman Complex, Opp. G.E.B Race Course Circle (North),Vadodara – 390007, Gujarat.</p>
<p>For Non-Resident Shareholders</p>	<p>Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra.</p>