



September 1, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001.  
Maharashtra, India.  
Scrip Code: 500470/890144

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India.  
Symbol: TATASTEEL/TATASTLPP

Dear Madam, Sir(s),

**11.80% Perpetual Hybrid Securities (PHS) of ₹1,500 Crore**  
**ISIN INE081A08165 – WDM Segment**

Tata Steel Limited (“the Company”) had issued 11.80% PHS in the form of Non-Convertible Debentures (“Securities”) of the aggregate value of ₹1,500 crore. The deemed date of allotment of the said Securities was **March 18, 2011**. As per the terms of the issue, Distribution at the rate of 11.80% is payable semi-annually i.e. on **September 18<sup>th</sup>** and **March 18<sup>th</sup>** respectively.

In terms of the Offer document, Distribution on the Securities is to be paid to those holders whose names appear in the Register of Debenture holders **three working days** prior to the date of Distribution payment. The date for Distribution is **Friday, September 18, 2020** and accordingly the record date for the said payment is set as **Monday, September 14, 2020**.

This is for your information and records.

Yours faithfully,  
**Tata Steel Limited**

**Parvatheesam Kanchinadham**  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
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Corporate Identity Number L27100MH1907PLC000260