



January 8, 2020

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051.  
Symbol: TATASTEEL/TATASTEELPP

Dear Sir, Madam,

**9.15% Non-Convertible Debentures (NCDs) – ₹500 Crore**  
**ISIN: INE081A08207**

Tata Steel Limited ("the Company") had issued 9.15% NCDs of the aggregate value of ₹500 crore. The deemed date of allotment of the said Debentures was **January 24, 2013**. As per the terms of the Issue, Interest on Principal for the first three years is accumulated to the Principal amount. First coupon (interest) is payable on the accumulated Principal amount at the completion of four years from allotment at a rate of 9.15% p.a. on the accumulated Principal amount outstanding. Thereafter, interest at the rate of 9.15% is payable annually i.e. on **January 24**.

In terms of the Offer document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three days** prior to the date of Interest payment. The date for Interest payment is **Friday, January 24, 2020** and accordingly the **record date** for the said payment is set as **January 20, 2020**.

Yours faithfully,  
Tata Steel Limited

  
Parvatheesam Kanchinadham  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

**TATA STEEL LIMITED**

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Corporate Identity Number L27100MH1907PLC000260